

**CitizenAudit.org**

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2010**

Department of the Treasury  
Internal Revenue Service

*Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.*

**For calendar year 2010, or tax year beginning** \_\_\_\_\_, **2010, and ending** \_\_\_\_\_

**G** Check all that apply:  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

Lumina Foundation for Education  
30 S Meridian Street #700  
Indianapolis, IN 46204

**A** Employer identification number

351813228

**B** Telephone number (see the instructions)

317-951-5300

**C** If exemption application is pending, check here

**D 1** Foreign organizations, check here

**2** Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 1156840104.

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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<b>1</b> Contributions, gifts, grants, etc. received (att sch) . . . . .				
<b>2</b> Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
<b>3</b> Interest on savings and temporary cash investments . . . . .				
<b>4</b> Dividends and interest from s See St 20 . . . . .	18,444,534.	20,241,879.	20,241,879.	
<b>5a</b> Gross rents . . . . .				
<b>b</b> Net rental income or (loss) . . . . .	27,437,918.			
<b>6a</b> Net gain/(loss) from sale of assets not on line 10 . . . . .				
<b>b</b> Gross sales price for all assets on line 6a . . . . .	27,437,919.			
<b>7</b> Capital gain net income (from Pa See St 21 . . . . .		25,503,371.		
<b>8</b> Net short-term capital gain . . . . .			25,503,371.	
<b>9</b> Income modifications . . . . .				
<b>10a</b> Gross sales less returns and allowances . . . . .				
<b>b</b> Less: Cost of goods sold . . . . .				
<b>c</b> Gross profit/(loss) (att sch) . . . . .				
<b>11</b> Other income (attach schedule) . . . . . See Statement 1	1,562.	1,900,057.		
<b>12 Total.</b> Add lines 1 through 11 . . . . .	45,884,014.	47,645,307.	45,745,250.	
<b>13</b> Compensation of officers, directors, trustees, etc. . . . .	1,714,051.	257,121.		1,452,029.
<b>14</b> Other employee salaries and wages . . . . .	3,637,812.	463,360.		3,161,962.
<b>15</b> Pension plans, employee benefits . . . . .	2,018,473.	76,504.		2,267,941.
<b>16a</b> Legal fees (attach schedule) . . See. St. 2	253,231.	127,347.		184,709.
<b>b</b> Accounting fees (attach sch) . . See. St. 3	109,542.	12,993.		84,549.
<b>c</b> Other prof fees (attach sch) . . See. St. 4	7,470,213.	4,396,047.		2,838,019.
<b>17</b> Interest . . . . .				
<b>18</b> Taxes (attach schedule) (see instr) See Stm. 5	-652,310.	140,494.		
<b>19</b> Depreciation (attach sch) and depletion See St 22 . . . . .	494,843.	58,419.		
<b>20</b> Occupancy . . . . .	539,656.	110,458.		437,765.
<b>21</b> Travel (conferences) and meetings . . . . .	1,755,343.	54,805.		1,673,240.
<b>22</b> Printing and publications . . . . .	858,951.	5,775.		838,174.
<b>23</b> Other expenses (attach schedule) See Statement 6	880,662.	854,214.		752,227.
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	19,080,467.	6,557,537.		13,690,615.
<b>25</b> Contributions, gifts, grants paid Part. XV . . . . .	43,897,916.			47,582,801.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	62,978,383.	6,557,537.	0.	61,273,416.
<b>27 Subtract line 26 from line 12:</b>				
<b>a Excess of revenue over expenses and disbursements . . . . .</b>	-17,094,369.			
<b>b Net Investment Income</b> (if negative, enter -0-) . . . . .		41,087,770.		
<b>c Adjusted net income</b> (if negative, enter -0-) . . . . .			45,745,250.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	22,683,640.	68,133,926.	68,133,926.
	3	Accounts receivable	1,006,837.		
		Less: allowance for doubtful accounts	1,636,220.	1,006,837.	1,006,837.
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch.)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,334,243.	905,665.	905,665.
	10a	Investments – U.S. and state government obligations (attach schedule) Statement 7	183,544,824.	83,567,005.	83,567,005.
	b	Investments – corporate stock (attach schedule) Statement 8	457,557,872.	470,396,806.	470,396,806.
	c	Investments – corporate bonds (attach schedule) Statement 9	53,529,463.	80,809,836.	80,809,836.
	11	Investments – land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule) Statement 10	377,188,495.	449,626,625.	449,626,625.	
14	Land, buildings, and equipment: basis	6,072,636.			
	Less: accumulated depreciation (attach schedule) See Stmt. 11	3,679,232.	1,081,701.	2,393,404.	
15	Other assets (describe)				
16	<b>Total assets</b> (to be completed by all filers – see instructions. Also, see page 1, item I)	1,098,556,458.	1,156,840,104.	1,156,840,104.	
LIABILITIES	17	Accounts payable and accrued expenses	5,697,775.	4,399,022.	
	18	Grants payable	26,967,701.	25,851,428.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	<b>Total liabilities</b> (add lines 17 through 22)	32,665,476.	30,250,450.	
NET ASSETS OR FUND BALANCES		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/>			
	24	Unrestricted	1,065,890,982.	1,126,589,654.	
	25	Temporarily restricted			
	26	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	<b>Total net assets or fund balances</b> (see the instructions)	1,065,890,982.	1,126,589,654.		
31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	1,098,556,458.	1,156,840,104.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,065,890,982.
2	Enter amount from Part I, line 27a	2	-17,094,369.
3	Other increases not included in line 2 (itemize) See Statement 12	3	77,793,041.
4	Add lines 1, 2, and 3	4	1,126,589,654.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,126,589,654.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a			
b See St 23			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). <span style="float:right">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	25,503,371.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 <span style="float:right">]</span>	3	25,503,371.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	63,859,935.	1,009,983,344.	0.063229
2008	64,345,923.	1,236,336,284.	0.052046
2007	60,913,704.	1,406,464,295.	0.043310
2006	58,713,698.	1,279,335,144.	0.045894
2005	55,939,649.	1,101,056,382.	0.050805
2 Total of line 1, column (d)			0.255284
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.051057
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			1,075,680,578.
5 Multiply line 4 by line 3			54,921,023.
6 Enter 1% of net investment income (1% of Part I, line 27b)			410,878.
7 Add lines 5 and 6			55,331,901.
8 Enter qualifying distributions from Part XII, line 4			63,128,646.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here. <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b. ....		1	410,878.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). . . . .		2	0.
3 Add lines 1 and 2 . . . . .		3	410,878.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). . . . .		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-. . . . .		5	410,878.
6 Credits/Payments:			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010. . . . .	6a	500,000.	
b Exempt foreign organizations – tax withheld at source. . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868). . . . .	6c		
d Backup withholding erroneously withheld. . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d. . . . .		7	500,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached. . . . .		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. . . . .		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	89,122.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax. . . . . 89,122.   Refunded. . . . .		11	0.

**Part VII A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? . . . . . <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation . . . . . \$ 0. (2) On foundation managers . . . . . \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . . . \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes.</i> . . . . .		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year? . . . . .	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i> . . . . .	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) . . . . . <u>DE IN</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation.</i> . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i> . . . . .		X

**Part VII-A Statements Regarding Activities (Continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).....	See St 24	11	X	
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?.....		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?....		13	X	
Website address..... ▶ <u>WWW.Luminafoundation.org</u>					
14	The books are in care of ▶ <u>David A. Brown</u> Telephone no. ▶ <u>317-951-5300</u>				
Located at ▶ <u>30 S. Meridian Street</u> ZIP + 4 ▶ <u>46204</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here.....	N/A	▶ <input type="checkbox"/> N/A		
and enter the amount of tax-exempt interest received or accrued during the year..... ▶ <u>15</u>					
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?.....		16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶					

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?..... <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?.....	1 b	X
Organizations relying on a current notice regarding disaster assistance check here..... ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?.....	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?..... <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If 'Yes,' list the years ▶ <u>20 09</u> , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.).....	2 b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?..... <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).....	3 b	X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?.....	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?.....	4 b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b X

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? See St 25  Yes  No  
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement # 14	0	1,714,051.	468,865.	7,075.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 15	40	771,304.	381,529.	8,451.

Total number of other employees paid over \$50,000  8

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
See Statement # 16		2,949,383.
Total number of others receiving over \$50,000 for professional services.....		11

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Conferences and Convenings Statement # 17	2,675,261.
2 Research and Publications Statement # 17	1,672,038.
3 Philanthropy Statement # 17	334,408.
4 Technical Assistance Statement 17	2,006,446.

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ....	0.

BAA



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
<b>a</b> Average monthly fair market value of securities .....	<b>1a</b>	1,059,938,702.
<b>b</b> Average of monthly cash balances .....	<b>1b</b>	30,654,576.
<b>c</b> Fair market value of all other assets (see instructions) .....	<b>1c</b>	1,468,223.
<b>d</b> Total (add lines 1a, b, and c) .....	<b>1d</b>	1,092,061,501.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets .....	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d .....	<b>3</b>	1,092,061,501.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) .....	<b>4</b>	16,380,923.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	<b>5</b>	1,075,680,578.
<b>6</b> Minimum investment return. Enter 5% of line 5 .....	<b>6</b>	53,784,029.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6 .....	<b>1</b>	53,784,029.
<b>2a</b> Tax on investment income for 2010 from Part VI, line 5 .....	<b>2a</b>	410,878.
<b>b</b> Income tax for 2010. (This does not include the tax from Part VI.) .....	<b>2b</b>	
<b>c</b> Add lines 2a and 2b .....	<b>2c</b>	410,878.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1 .....	<b>3</b>	53,373,151.
<b>4</b> Recoveries of amounts treated as qualifying distributions .....	<b>4</b>	2,569,123.
<b>5</b> Add lines 3 and 4 .....	<b>5</b>	55,942,274.
<b>6</b> Deduction from distributable amount (see instructions) .....	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	<b>7</b>	55,942,274.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
<b>a</b> Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 .....	<b>1a</b>	61,273,416.
<b>b</b> Program-related investments — total from Part IX-B .....	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes .....	<b>2</b>	1,855,230.
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required) .....	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule) .....	<b>3b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .....	<b>4</b>	63,128,646.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) .....	<b>5</b>	410,878.
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4 .....	<b>6</b>	62,717,768.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7.....				55,942,274.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only.....			30,912,859.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005.....				
b From 2006.....				
c From 2007.....				
d From 2008.....				
e From 2009.....				
f Total of lines 3a through e.....	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ <u>63,128,646.</u>				
a Applied to 2009, but not more than line 2a...			30,912,859.	
b Applied to undistributed income of prior years (Election required — see instructions).....		0.		
c Treated as distributions out of corpus (Election required — see instructions).....	0.			
d Applied to 2010 distributable amount.....				32,215,787.
e Remaining amount distributed out of corpus...	0.			
5 Excess distributions carryover applied to 2010. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.....	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b.....		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed...		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.....		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions.....			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011.....				23,726,487.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).....	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)...	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.....	0.			
10 Analysis of line 9:				
a Excess from 2006....				
b Excess from 2007....				
c Excess from 2008....				
d Excess from 2009....				
e Excess from 2010....				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.....					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

**1 Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 13

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement # 18				47,582,801.
<b>Total</b> ..... ▶				<b>3a</b> 47,582,801.
b Approved for future payment Statement 19				25,851,428.
<b>Total</b> ..... ▶				<b>3b</b> 25,851,428.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies . . .					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments . . . . .					
4 Dividends and interest from securities . . . . .			14	18,444,534.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property . . . . .					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory . . . . .			18	27,437,918.	
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . . . .					
11 Other revenue:					
a _____			14	1,562.	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . . . .				45,884,014.	
13 Total. Add line 12, columns (b), (d), and (e) . . . . .					13 45,884,014.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

Table with 2 columns: Item description (1) Cash, (2) Other assets; 2 columns: Yes, No. Values: 1a(1) Yes, 1a(2) Yes.

b Other transactions:

Table with 2 columns: Item description (1) Sales of assets, (2) Purchases of assets, (3) Rental of facilities, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services; 2 columns: Yes, No. Values: 1b(1) Yes, 1b(2) Yes, 1b(3) Yes, 1b(4) Yes, 1b(5) Yes, 1b(6) Yes.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No [X]

b If 'Yes,' complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee [Handwritten signature]

Date 11/15/11

Title President & CEO

Paid Preparer Use Only

Print preparer's name Nicole Bencik

Preparer's signature [Handwritten signature]

Date 11-10-11

Check if self-employed [ ] if PTIN

N/A

Firm's name Crowe Horwath LLP
Firm's address 3815 River Crossing Parkway, Suite 300
Indianapolis, IN 46240-0977

Firm's EIN EIN: 35-0921680
Phone no 317-569-8989

BAA

**Lumina Foundation For Education  
Tax Return for Year Ending**

**December 31, 2010**

**Tax ID 35-1813228**

**Form 990 PF  
Part 1**

**Line 16c**

**Other Professional**

**Statement Number 4**

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Publication Research Projects (Consulting for Research, Editing and Publishing)	\$ 462,370	\$	\$ 0	\$ 426,853
Investment Managers, Brokerage, Custodian and Investment Consulting	4,351,039	4,351,039	0	-
Consulting on Employee Development, Benefits & Compensation	61,314	-	0	56,615
Software (consulting for development, enhancements and maintenance)	352,041		0	325,002
Grant Evaluations	476,898	-		440,272
Grant Program Development	1,202,370			1,110,013
General Consulting	564,181	45,008	0	479,264
<b>Total</b>	<b>\$ 7,470,213</b>	<b>\$ 4,396,047</b>	<b>\$ 0</b>	<b>\$ 2,838,019</b>

Lumina Foundation For Education  
 Tax Return for Year Ending

December 31, 2010

Tax ID 35-1813228

Form 990 PF  
 Part 1

Line 18

Taxes

Statement Number 5

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
Excise Tax Current Year	\$ 382,002	\$ 0	\$ 0	0
Deferred Excise Taxes	(1,034,312)	0	0	0
Foreign Taxes paid on Tax Letter	0	56,616	0	0
Foreign Taxes paid on K-1s	0	83,878	0	0
<b>Total Taxes</b>	<b>\$ (652,310)</b>	<b>\$ 140,494</b>	<b>\$ 0</b>	<b>0</b>



<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>	
<b>Tax Return for Year Ending</b>		<b>December 31, 2010</b>	
<b>Form 990 PF</b>	<b>Other Expenses</b>		<b>Statement Number 6</b>
<b>Part 1</b>	<b>Line 23</b>		

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
Insurance Expense	\$ 94,968	\$ 15,764	\$ 0	\$ 79,204
Employee Recruiting	18,346	0	0	18,346
Equipment Maintenance	226,147	101,543	0	127,769
Seminars & Training	49,006	4,190	0	44,816
Dues	188,153	4,950	0	183,203
Staff Development	12,163	0	0	12,163
Sponsorships	96,600	0	0	96,600
Subscriptions and office supplies	46,894	4,063	0	42,831
Miscellaneous Amortization of Computer Software	116,496	0	0	116,496
	31,889	1,090	0	30,799
Other Deductible Expenses - Custodian Tax		8,720	0	0
Informational Letters Expenses on K-1s		713,894	0	0
<b>Total Other Expenses</b>	<b>\$ 880,662</b>	<b>\$ 854,214</b>	<b>\$ 0</b>	<b>\$ 752,227</b>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2010**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part II**      **Lines 10, 12, and 13**

**Investments**

**Statements Number**

**7, 8, 9 & 10**

	Beginning of year	End of Year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Line 10a	\$ 183,544,824	\$ 83,567,005	\$ 83,567,005
Line 10b	457,557,875	470,396,806	470,396,806
Line 10c	53,529,463	80,809,836	80,809,836
Line 12	0	0	0
Line 13	377,188,495	449,626,625	449,626,625
	<u>\$ 1,071,820,657</u>	<u>\$ 1,084,400,272</u>	<u>\$ 1,084,400,272</u>

Investment Report from Northern Trust

<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>
<b>Tax Return for Year Ending</b>		<b>December 31, 2010</b>
<b>Form 990 PF</b>		<b>Statement Number 11</b>
<b>Part II</b>	<b>Line 14</b>	<b>Land, Buildings and Equipment</b>

	Beginning of year		End of Year	
	(a) Book Value	(b) Book Value (Net of writeoffs)	(c) Fair Market Value (Net of writeoffs)	
Leasehold Improvements	\$ 2,607,646	\$ 3,693,596	\$ 3,693,596	
Accumulated Depreciation	1,988,925	2,291,730	2,291,730	
Furniture and Equipment	1,692,839	2,379,040	2,379,040	
Accumulated Depreciation	1,229,859	1,387,502	1,387,502	
<b>Net Furniture and Equipment</b>	<b>\$ 1,081,701</b>	<b>\$ 2,393,404</b>	<b>\$ 2,393,404</b>	

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2010**

**Tax ID 35-1813228**

**Form 990 PF**

**Statement Number 12**

**Part III Line 3 and 5 Increases/Decreases on part of income**

Unrealized Investment Gain	\$	891,961,264
Unrealized Investment Loss		814,168,223
Net Unrealized Gain	\$	<u>77,793,041</u>

<b>Lumina Foundation For Education</b>			<b>Tax ID 35-1813228</b>
<b>Form 990 PF</b>	<b>Tax Return for Year Ending</b>	<b>December 31, 2010</b>	
	<b>Supplementary Information</b>	<b>Statement Number</b>	<b>13</b>
<b>Part XV Line 2</b>	<b>Guidelines for Grant Seekers</b>		

Lumina Foundation welcomes LOIs year-round from eligible organizations seeking funds for work that fits within Lumina's mission and guidelines. Generally we review unsolicited inquiries through the end of September. Inquiries submitted after September may be held for consideration until the following year.

Organizations may submit more than one inquiry at any one time.

An LOI should describe the proposed work in three to five pages, using the questions below as guidance:

What are the intended outcomes, and how will the work achieve them? How does the work accelerate progress on Lumina's overarching goal (by 2025, 60 percent of the population in the United States will hold a high-quality postsecondary degree or credential)?

Why is this work important to pursue at this time?

What special qualifications does the organization bring to this effort?

What other organizations are involved, if any? How will they contribute to the work?

How does the proposed work relate to the applicant organization's mission?

What is the geographic scope of the proposed work?

What is the total cost of the effort? What amount do you seek from Lumina Foundation and for what

The Foundation considers only those inquiries that:

Include a completed cover sheet .DOC | 200k, not to exceed one page.

Are submitted on the letterhead of the sponsoring organization or institution.

Applicants are strongly encouraged to submit LOIs electronically. Please send the LOI (on letterhead) and completed cover sheet as attachment to [newinquiry@luminafoundation.org](mailto:newinquiry@luminafoundation.org). Please do not send any additional materials (binders, media, etc.) Applicants are welcome to submit inquiries by mail at the address below but are asked not to submit a letter both electronically and by mail.

If you cannot submit electronically, please send grant inquiries via mail to:

Program Office—"New Inquiry"

Lumina Foundation for Education

P.O. Box 1806

Indianapolis, IN 46206-1806

### **The review process**

An internal review panel carefully reviews every LOI that meets. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a

An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

**Part VIII** Information About Officers, Directors, Trustees **Statement Number 14**  
**Line 1** **Officers and Directors**

(a)	(b)	(c)	(d)	(e)
Name and Address Note (1)	Title/ Ave Hours Worked Per Week Note (2)	Total Paid Compensation	Deferred Compensation and Employee Benefit Expense	Expense Account Other Allowances
Gerald L Bepko, Esq.	Director	29,500	0	0
Norris Darrell Jr., Esq	Director	28,500	0	0
James C Lintzenich	Director	31,000	0	0
Marie V. McDemmond	Director	35,000	0	0
John M Mutz	Director	32,000	0	0
J Bonnie Newman	Director	32,500	0	0
Michael L Smith	Director	32,000	0	0
Randolph H Waterfield Jr.	Director	N/A 3,750	0	0
Frank D Alvarez	Director	28,000	0	0
Laura Palmer Noone	Director	24,000	0	0
Belle Wheelan	Director	25,000	0	0
Mark Yudof	Director	25,500	0	0
F Joseph Loughrey	Director	28,500	0	0
<b>Subtotal for Directors</b>		<u>355,250</u>	<u>0</u>	<u>0</u>
<b>Officers</b>				
Jamie P Merisotis	President & CEO	40+ 466,630	92,377	1,520
J David Maas	Sr Vice-President, Treasurer & CFO	40+ 245,693	124,023	1,395
Juan Suarez	Sr Vice-President - External Affairs	40+ 184,313	60,565	1,520
James Applegate	Sr Vice-President - Programs	40+ 224,067	80,068	1,320
Holiday McKiernan	Sr Vice-President, Secretary, and General Counsel	40+ 238,098	111,832	1,320
		<u>1,358,801</u>	<u>468,865</u>	<u>7,075</u>
<b>Totals for Directors and Officers</b>		<u>1,714,051</u>	<u>468,865</u>	<u>7,075</u>
		See Note 4	See Note 5	See Note 6

Notes:

- 1) Address for all Directors and Officers is 30 South Meridian Street, Suite 700, Indianapolis, IN 46204
- 2) Director compensation is based on the number of Board and committee meetings attended during the year. Actual amounts paid fluctuate among members based on their assignments.
- 3) Directors Mr. Waterfield retired April 2010 (after attending meetings in January - April) Mr Mutz was Chairman of the Board during January - April, Ms McDemmond was elected as Board Chair in April 2010

4) Total Paid Compensation

Officers' compensation is set by a Committee of the Board composed entirely of independent directors who utilize compensation data of comparable private foundations and grantmaking institutions when establishing Executive and Director compensation to ensure that it is appropriate and reasonable. The Committee engages outside legal and compensation consultants to advise it

5) Benefits and Deferred Compensation

Benefits and Deferred Compensation include Employer 401(k) matching funds (\$72,507 ) and officer contributions for 401(k) and 457 plans (\$136,190)

6) Expense Account and Other Allowances

Directors and Officers do not have an expense account or allowance They are reimbursed for actual business expenses The amount reflected in column "e" includes parking and miscellaneous taxable and non-taxable work related expenses

The Directors and Officers of the Foundation are responsible for managing assets of approximately \$1 billion to advance the Foundation's charitable mission of expanding access and success in postsecondary education. In 2010, the assets increased 5.31 percent (after payment of grant and operational expenses) from \$ 1.1 billion to \$ 1.16 billion. Investment earnings supported the grants payout of \$ 47.6 million

In addition to managing the assets and the grant portfolio, the Foundation leaders exercised oversight of the ambitious agenda of activities to expand the impact of grants, including the dissemination of research through grants and publications, a robust web site, and strategic media and public outreach. The Foundation leaders hold the Foundation to high standards of transparency and accountability for the effectiveness of its work by supporting a series of external evaluations, publishing an annual report and posting evaluation information on its web site.

Lumina Foundation For Education  
Form 990 PF

Tax ID 35-1813228

Tax Return for Year Ending  
Information About Officers, Directors, Trustees  
Highly Paid Staff

December 31, 2010

Part VIII

Statement Number 15

Line 2

Staff

(a)

(b)

(c)

(d)

(e)

Name and Address Note (1)	Title	Ave Hours Worked Per Week	Total Paid Compensation	Total Employee Benefit Expense	Expense Account Other Allowances Note (2)
Indira Anand	Director of Information Technology	40	127,124	67,660	1,700
Sam Cargile	Vice-President for Grantmaking	40	171,656	79,511	1,735
Eileen Scott	Sr Investment Officer	40	188,217	79,092	1,600
Mary Williams	Sr. Evaluation Director	40	123,826	81,858	1,600
Dewayne A. Matthews	Vice-President for Policy and Strategy	40	160,481	73,408	1,816
			<u>771,304</u>	<u>381,529</u>	<u>8,451</u>

Notes:

1) Address for all staff is 30 South Meridian Street, Suite 700 Indianapolis, IN 46204

2) Staff does not receive an expense account or allowance. They are reimbursed for actual Business Expenses. The amount listed in column E is for parking (\$7,500.00 ) and miscellaneous taxable and non-taxable payments.



Lumina Foundation For Education  
Form 990 PF

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2010

Part VIII

Information About Officers, Directors, Trustees  
Highly Paid Staff and Contractors

Statement Number 16

Line 3

Contractors

(a) Name and address	(b) Type of Service	(c) Compensation
CornerStone Partners, LLC 675 Peter Jefferson Parkway, Suite 160 Charlottesville, VA 22911	Investment consulting (contracted Chief Investment Officer functions)	\$ 1,456,404
Northern Trust Company 50 S. LaSalle Street Chicago, IL 60603	Custodial and investment reporting	446,008
The Bridgespan Group 535 Boylston Street, 10th Floor Boston, MA 02119	Program Expansion	486,284
Southeastern Asset Management 6410 Poular Avenue, Suite 900 Memphis, TN 38199	Investment Manager	357,178
Lipman Hearne, Inc. P. O. Box 88634 Dept A Chicago, IL 60680-1634	Program Expansion	203,509
		<hr/> <b>2,949,383</b> <hr/>

<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>	
<b>Form 990 PF</b>			
<b>Part IX - A</b>	<b>Tax Return for Year Ending</b>	<b>December 31, 2010</b>	
	<b>Summary of Direct Charitable Activities</b>	<b>Statement Number</b>	<b>17</b>
<b>Line 1</b>	<b>Direct Charitable Activities</b>		

### Description

#### Direct Charitable Activities

The mission of Lumina Foundation is to expand access and success in education beyond high school, particularly among adults, first-generation college students, low-income students, and students of color. This mission is directed toward a single, overarching Big Goal – to increase the percentage of Americans with high-quality degrees and credentials by the year 2025. This goal is a national priority for several reasons.

Higher education is a prerequisite to success in a knowledge-based society and economy.

The social and economic opportunities facing our country can best be addressed by educating many more people beyond high school. As we attain the goal, we improve the economy, strengthen civic engagement and reduce the costs of crime, poverty and health care and, in short, improve the human condition.

Higher education attainment rates among adults, first-generation college-going students, low-income students and students of color are significantly lower than those of other students. This gap has endured for decades and is now widening. This attainment gap is alarming given the country's demographic trends and economic needs.

The Foundation carries out several direct charitable programs in support of this mission. These include the following:

<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>	
<b>Form 990 PF</b>			
<b>Part IX - A</b>	<b>Tax Return for Year Ending</b>	<b>December 31, 2010</b>	
	<b>Summary of Direct Charitable Activities</b>	<b>Statement Number</b>	<b>17</b>
<b>Line 1</b>	<b>Direct Charitable Activities</b>		

**Description**

Conferences and Convenings. The Foundation convenes groups of higher education leaders, policy makers, researchers, and others who are actively involved in the effort to expand access and success in higher education, particularly to hard-to-reach populations including adults who originally chose not to pursue higher education after high school, first generation students, low-income students, and students of color. These convenings are focused on bringing together key stakeholders on a specific topic with the objective being both to share information and to develop actionable, measurable next steps. The topics range from ways to overcome barriers to higher education to effective strategies to increase the rate of persistence and graduation among students who enroll in college. The Foundation disseminates the results of these convenings on its website to leverage the knowledge gained for the benefit of others. In 2010 the Foundation held 16 convenings; 10 at the Foundation’s offices, 4 off site, but in Indianapolis, and 2 out-of-state. The location of the convening is based on the topic and the participants. The total number of individuals participating in Foundation convenings was 819 with the average convening size being 52 participants. In addition to this convening strategy, the Foundation also actively seeks opportunities to share with external audiences the urgency of the need to increase degree attainment. Superficially, Foundation executives also participate actively in conferences on these subjects in the US and abroad. During 2012 the CEO made more than 40 keynote speeches and the Foundation executives and staff participated in more than 50 conferences to share Lumina’s knowledge with other attendees.

\$2,675,261

Lumina Foundation For Education  
Form 990 PF

Tax ID 35-1813228

Part IX - A

Tax Return for Year Ending  
Summary of Direct Charitable Activities

December 31, 2010  
Statement Number 17

Line 1

Direct Charitable Activities

Description

Research and Publications. The Foundation conducts substantial research on issues affecting access and success in higher education and makes such research widely available at no charge. For example, in 2010, the Foundation released a seminal report on “A stronger nation through higher education: how and why Americans must achieve a “big goal” for college attainment.” This report offers a compelling case for the need to increase dramatically the higher education attainment rates, as a state-by-state analysis of the education level of residents, showing the work that must be done to accomplish the attainment goal of 60%. Based on the research and analysis of “A Stronger Nation”, Lumina released policy briefs for each state that addressed the issues and challenges of each state in reaching the 60% attainment goal. In addition to “A Stronger Nation”, during 2010, the Foundation released three issues of “Focus” - this is a publication that highlights a significant issue in higher education. Also, in 2010 the Foundation published “Lessons”, a publication that highlights what Lumina is learning as it works to increase both access and attainment in post high school education. Finally, the Foundation published in 2010 the 2009 annual report that highlighted the significant work of the previous year. The research and publication work is essential to the Foundation’s efforts to build public will around the issues of higher education access and attainment – to move key stakeholders, and the broader public, beyond mere awareness of these issues to action based on the urgency the issues.

1,672,038

Philanthropy. The Foundation is actively engaged in supporting the philanthropic sector in general, as well as higher education. Foundation executives are active with philanthropic organizations in the Indianapolis community, where the Foundation is headquartered, as well as with national and international philanthropic organizations that focus on the need to increase access to higher education, as well as retention and ultimately completion of degree programs. Foundation executives and staff members also serve on the boards of local and national boards.

334,408

<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>	
<b>Form 990 PF</b>			
<b>Part IX - A</b>	<b>Tax Return for Year Ending</b>	<b>December 31, 2010</b>	
	<b>Summary of Direct Charitable Activities</b>	<b>Statement Number</b>	<b>17</b>
<b>Line 1</b>	<b>Direct Charitable Activities</b>		

**Description**

Technical Assistance. The Foundation provides technical assistance to other stakeholders working in the field of higher education, as well as to policy makers who are tasked with developing solutions to improve access and success in higher education. Foundation executives and staff regularly provide technical advice and assistance to about critical issues such as the state of access to higher education, the range of programs that have been initiated to increase such access and to enhance the likelihood of success. This includes providing briefings and/or testimony at the request of policy makers on matters within its expertise. The Foundation uses nonpartisan research and analysis to provide background on the wide array of issues impacting higher education. In the case of legislative committee or subcommittee sessions, the Foundation provides testimony only upon written request of the chair of the applicable committee or subcommittee, and ensures that its testimony is available to all committee or subcommittee members.

2,006,446

\$ 6,688,153

Lumina Foundation For Education		Tax Return for Year Ending	Tax ID 35-1813228 December 31, 2010
Form 990 PF Part XV	Line 3 a	Grants and Contributions Paid during the Year	Statement Number 18

All of the following organizations are classified as publicly supported charities. Lumina Foundation makes grants to organizations that are classified as tax-exempt under section 501(c)(3) of the Internal Revenue Code and as public charities under section 509(a)(1), (2), or (3) of the Code, or to public organizations that are designated under section 170(c) of the Code. Please note that Lumina Foundation for Education does not make grants to (a) supporting organizations controlled by disqualified persons to Lumina, or (b) Type III supporting organizations that are not functionally integrated Type III supporting organizations (as such terms are defined in the Internal Revenue Code).

Purpose of grant or contribution	Amount
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See the attached Annual Report Financial Information for Grant detail by Theme.	\$ 46,112,510
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See the attached Annual Report Financial Information for Special Programs	1,470,291
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Grand Total Grants Disbursed	<u>\$ 47,582,801</u>
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**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**Tax ID 35-1813228**

**December 31, 2010**

**Statement Number 19**

**Form 990 PF**

**Part XV**

**Line 3 b**

**Grants and Contributions Approved for Future Payment**

Recipient (Must be a 501(c)(3))	Purpose of grant or contribution	Amount
See Annual Report Financial Information - 2010 Grants by Theme for detail and purpose (attached to statement for Grants Paid)		\$ 26,035,385
See Annual Report Financial Information Special Programs - 2010 for detail and purpose (attached to statement for Grants Paid)		38,250
Less FASB required discount on Grants payable in excess of 12 months		<u>(222,207)</u>
<b>Net Grants payable per books</b>		<b><u>\$ 25,851,428</u></b>

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Access								
5519 STD American Student Achievement Institute 931 25th Street Columbus, IN 47201	\$700,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$300,000
To increase opportunities for low-income, first-generation and minority students to earn college credits in high school								
5861 STD Board of Trustees of State Institutions of Higher Learning 3825 Ridgewood Road Suite 930 Jackson, MS 39211	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$0
To support College Goal SundaySM 2009-2011 in Mississippi								
5891 STD Minnesota Minority Education Partnership, Inc 2233 University Avenue, West Suite 220 Saint Paul, MN 55114-1698	\$10,000	\$0	\$10,000	\$0	\$0	\$0	\$0	\$0
To continue College Goal SundaySM in Minnesota for 2008 - 2011								
5991 STD New Jersey Association of Student Financial Aid Administrators Brookdale Community College 765 Newman Springs Road Lincroft, NJ 07061	\$10,000	\$0	\$10,000	\$0	\$0	\$0	\$0	\$0
To continue College Goal SundaySM in New Jersey for 2009-2011								
5293 STD Rhode Island Student Loan Authority 560 Jefferson Boulevard Suite 200 Warwick, RI 02886	\$37,200	\$0	\$37,200	\$0	\$0	\$0	\$0	\$0
To implement College Goal SundaySM in Rhode Island								



**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Access								
5996 STD Scholarship America 160 South 68th Street West Des Moines, IA 50266-9305	\$15,000	\$0	\$15,000	\$0	\$0	\$0	\$0	\$0
To implement College Goal SundaySM in Iowa for 2009-2011								
5999 STD University of South Florida Board of Trustees, a public body corporate 4202 East Fowler Avenue SVC 2054 Tampa, FL 33620	\$10,000	\$0	\$10,000	\$0	\$0	\$0	\$0	\$0
To continue College Goal SundaySM in Florida for 2009-2011								
5871 STD Wisconsin Association of Student Financial Aid Administrators 300 Seeward Street P. O Box 248 Ripon, WI 54971	\$10,000	\$0	\$10,000	\$0	\$0	\$0	\$0	\$0
To continue College Goal SundaySM in Wisconsin for 2009-2011								
5737 STD National College Access Network, Inc 1001 Connecticut Avenue, NW Suite 632 Washington, DC 20036	\$120,300	\$0	\$120,300	\$0	\$0	\$0	\$0	\$0
To support the National College Access Network's capacity building as an intermediary organization promoting college access								
5978 STD International Center for Innovation in Civic Participation 1776 Massachusetts Avenue, Northwest Suite 201 Washington, DC 20036	\$120,600	\$0	\$120,600	\$0	\$0	\$0	\$0	\$0
To support a summer community service model for at-risk youth and to integrate the program within the KnowHow2GO network structure								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Access								
5444 STD Central Indiana Community Foundation 615 North Alabama Street Room 119 Indianapolis, IN 46204	\$1,560,000	\$0	\$540,000	\$0	\$0	\$0	\$0	\$1,020,000
To create the College Readiness Fund, a funding collaborative to improve and expand college access in Marion County								
5888 STD Greater Cincinnati Foundation, The The Robert & Ruth Westheimer Center for Philanthropy 200 West Fourth Street Cincinnati, OH 45202-2602	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
To establish the College Readiness Fund, a funding collaborative to improve and expand college access in Cincinnati and Northern Kentucky								
5889 STD Legacy Foundation, Inc 1000 East 80th Place South Tower 302 Merrillville, IN 46410	\$240,000	\$0	\$240,000	\$0	\$0	\$0	\$0	\$0
To create the College Readiness Fund, a funding collaborative to improve and expand college access in Lake County, Indiana								
5793 STD National Academy of Sciences 500 Fifth Street, Northwest, 11th Floor Washington, DC 20001	\$300,000	\$0	\$0	\$0	\$0	\$0	\$0	\$300,000
To develop improved measures of productivity within U S higher education								
4472 STD Manicopa County Community College District Foundation 2411 West 14th Street Tempe, AZ 85281-6942	\$43,750	\$0	\$43,750	\$0	\$0	\$0	\$0	\$0
To determine what program practices enhance academic achievement and persistence for at-risk high school and college students								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Access								
5897 STD Possibility Project, The 104 West 27th Street, 12th Floor New York, NY 10001	\$72,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$22,000
To research, document and disseminate the key factors for City at Peace's success in advancing high school graduation and college enrollment								
<b>Total for Access</b>	<b>\$3,588,850</b>	<b>\$0</b>	<b>\$1,946,850</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,642,000</b>
Attainment/Retention								
5498 STD American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036	\$300,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$200,000
To build policy analysis capacity at the organization to advance the objectives of the Achieving the Dream initiative at the national level								
5680 STD Association for Institutional Research 1435 East Piedmont Drive Suite 211 Tallahassee, FL 32308	\$226,000	\$0	\$226,000	\$0	\$0	\$0	\$0	\$0
To develop online institutional research training courses that will help the Achieving the Dream community colleges and others to use data effectively to improve student success								
5622 STD Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To work with three state postsecondary education systems to increase the participation and success of underserved students								

**Annual Report Financial Information - 2010  
Grants**

<b>Theme</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>Attainment/Retention</b>								
5164 STD Baton Rouge Community College 5310 Florida Boulevard Baton Rouge, LA 70806	\$20,600	\$0	\$20,600	\$0	\$0	\$0	\$0	\$0
To increase student success by implementing strategies that improve persistence and graduation rates								
5730 STD Board of Trustees of the University of Illinois, The 1901 South First Street Suite A Champaign, IL 61820-7406	\$175,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$75,000
To facilitate the dissemination and adoption of best practices in the assessment of college learning outcomes								
5163 STD Bossier Parish Community College Foundation 6220 East Texas Street Bossier City, LA 71111	\$20,600	\$0	\$20,600	\$0	\$0	\$0	\$0	\$0
To increase student success by implementing strategies that improve persistence and graduation rates								
5950 STD United Way of Central Indiana, Inc P O Box 88409 3901 North Meridian Street Indianapolis, IN 46208-0409	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To increase the number of foster youth who complete high school and pursue higher education								
5628 STD Education Commission of the States 700 Broadway, Suite 810 Denver, CO 80203	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
To align state and system policies to increase college success for students who require remedial and developmental education								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Attainment/Retention								
5627 STD Higher Education Policy Institute 152 North Third Street Suite 705 San Jose, CA 95112	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
To provide national policy expertise that will enable the federal government, states and institutions to improve rates of college participation and attainment								
5928 STD Indiana Housing and Community Development Authority 30 South Meridian Street Suite 1000 Indianapolis, IN 46204	\$500,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$250,000
To improve college access and success rates for parents of Twenty-first Century Scholars and their dependents								
5924 STD Big Picture Company, Inc., The 325 Public Street Providence, RI 02905-2340	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
To develop a replicable pilot program for first-generation college students that increases student knowledge, applied skills and graduation rates								
5775 STD Board of Trustees of the University of Illinois, The Room 364 HAB 506 South Wright Urbana, IL 61801	\$50,000	\$0	\$0	\$50,000	\$0	\$0	\$0	\$0
To examine the effects of the Global Campus' academic, service and business models on student persistence, graduation rates, employment and career success								
5352 STD Midwestern Higher Education Compact 1300 South Second Street Suite 130 Minneapolis, MN 55454-1079	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
To develop group purchasing programs to reduce institutions' cost of procuring energy and providing health benefits to employees and students								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Attainment/Retention</b>								
5849 STD National Association of College and University Business Officers 1110 Vermont Avenue, Northwest Suite 800 Washington, DC 20005	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To strengthen the capacity of college and university leaders to make higher education more efficient and cost effective								
<hr/>								
5517 STD National Center for Educational Accountability 4030-2 West Braker Lane, Suite 200 Austin, TX 78759 Transferred to Grant# 7328 - ACT, Inc To build state capacity to share data across educational sectors	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
<hr/>								
5779 STD National Governors Association Center for Best Practices Hall of the States 444 North Capitol Street Suite 267 Washington, DC 20001-1012	\$184,500	\$0	\$184,500	\$0	\$0	\$0	\$0	\$0
To increase awareness of the importance of developing the adult workforce and assist governors in selected states to develop an action plan to increase degree attainment rates among adults								
<hr/>								
5905 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301-2251	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
To increase states' capacity to make data-driven, results-oriented higher education policy affecting student access and success								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Attainment/Retention								
5769 STD Trustees of Indiana University, The Research and Sponsored Programs 620 Union Drive, Room 618 Indianapolis, IN 46202-5167	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
To explore and support the educational success of African-American males in high school and college across the state of Indiana								
5883 STD Trustees of Indiana University, The P O Box 1847 Bloomington, IN 47402-1847	\$699,800	\$0	\$499,800	\$0	\$0	\$0	\$0	\$200,000
To develop and implement the Indiana Workforce Intelligence System, a student unit record data system that integrates education and workforce data								
5084 STD Trustees of the University of Pennsylvania 3451 Walnut Street Room P-221 Philadelphia, PA 19104	\$100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000
To analyze, disseminate and engage six different institutions in implementing strategies and findings as identified by the National Black Male College Achievement Study								
5449 STD University of Toledo Foundation University of Toledo Student African American Brotherhood 2801 West Bancroft Street Scott Park Campus, Mail Stop 400 Toledo, OH 43606-3390	\$125,000	\$0	\$125,000	\$0	\$0	\$0	\$0	\$0
To conduct an evaluation of the National Student African American Brotherhood program and increase the organization's capacity and sustainability								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Attainment/Retention 5936 STD W M Corporation 1200 18th Street, Northwest Suite 330 Washington, DC 20036	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
To underwrite news analyses that explore topics such as the urgent need for higher U S degree attainment rates, especially among underserved student populations								
5696 STD Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To pilot an accountability project that will provide policymakers and adult learners with consumer information about student outcomes in distance education programs at various institutions								
Civic Engagement Budget 7288 STD American Association of Hispanics in Higher Education 522 North Central Avenue, Suite 243 Phoenix, AZ 85004-2165	\$4,526,500	\$0	\$3,451,500	\$50,000	\$0	\$0	\$0	\$1,025,000
To support the production of a DVD for PBS Immigration Educational, Economic and Political Perspectives								
5746 STD Center for Effective Philanthropy, Inc., The 675 Massachusetts Avenue Seventh Floor Cambridge, MA 02139	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
To build capacity at the Center for Effective Philanthropy.								



**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Civic Engagement Budget								
5887 STD Community Alliance of the Far Eastside 8902 East 38th Street Indianapolis, IN 46226	\$175,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$75,000
To provide community building and economic development on the far eastside, with the ultimate goal of strengthening educational attainment for students and families								
5870 STD Grantmakers for Education 720 SW Washington Street, Suite 605 Portland, OR 97205	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$0
To provide general operating support to build the organizational capacity of Grantmakers for Education								
6852 STD Grantmakers for Effective Organizations 1725 DeSales Street, Northwest Suite 404 Washington, DC 20036-4406	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the 2010 GEO conference, "Unleashing Philanthropy's Potential Smarter Grantmaking for Better Results"								
6853 STD Grantmakers for Effective Organizations 1725 DeSales Street, Northwest Suite 404 Washington, DC 20036-4406	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
To increase the impact of the federal Social Innovation Fund								
5597 STD Indianapolis Downtown, Inc 111 Monument Circle Suite 1900 Indianapolis, IN 46204	\$13,000	\$0	\$13,000	\$0	\$0	\$0	\$0	\$0
To provide operating support for Indianapolis Downtown, Inc								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Civic Engagement Budget								
6858 STD National Assembly of Health and Human Service Organizations, The 1319 F Street, Northwest, Suite 402 Washington, DC 20004	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To familiarize youth-serving agencies with KnowHow2GO and facilitate the sharing of strategies with them								
5509 STD New World Foundation 10 East 34th Street, Floor 10 New York, NY 10016-4327	\$35,000	\$0	\$35,000	\$0	\$0	\$0	\$0	\$0
To build capacity within the Emerging Practitioners in Philanthropy organization								
7093 STD Philanthropic Research, Inc 1730 Pennsylvania Avenue, Northwest Suite 250 Washington, DC 20006	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To continue free public services, such as Exchange program and institute new technology upgrades								
<b>Total for Civic Engagement Budget</b>	<b>\$313,000</b>	<b>\$135,000</b>	<b>\$373,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000</b>
Opportunity Fund Budget								
7006 STD CEOs for Cities NFP 177 North State Street, Suite 500 Chicago, IL 60601	\$0	\$420,000	\$350,000	\$0	\$0	\$0	\$0	\$70,000
To expand the reach, elevate the message and support urban leaders to move from insight to action on the Talent Dividend								
6959 STD Council for Adult and Experiential Learning 55 East Monroe Suite 1930 Chicago, IL 60603	\$0	\$1,000,000	\$800,000	\$0	\$0	\$0	\$0	\$200,000
To implement a pilot for a virtual Prior Learning Assessment Center								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Opportunity Fund Budget								
7050 STD Goodwill Industries International, Inc 15810 Indianola Drive Rockville, MD 20855	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
To accelerate the development and expansion of the national community college-Goodwill workforce development initiative								
7003 STD Manufacturing Institute, The 1331 Pennsylvania Avenue, Northwest Suite 600 Washington, DC 20004	\$0	\$650,000	\$550,000	\$0	\$0	\$0	\$0	\$100,000
To support Indiana joining the NAM-Endorsed Manufacturing Skills Certification System								
7080 STD Manufacturing Institute, The 1331 Pennsylvania Avenue, Northwest Suite 600 Washington, DC 20004	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To accelerate efforts to align educational pathways with the NAM-Endorsed Manufacturing Skills Certification System in 12 states								
7112 STD National League of Cities Institute 1301 Pennsylvania Avenue Northwest Washington, DC 20004	\$0	\$500,000	\$400,000	\$0	\$0	\$0	\$0	\$100,000
To disseminate information on how cities can advance a postsecondary success agenda, use learning strategies to connect leading-edge cities with one another and provide technical assistance								
7083 STD Research Foundation of State University of New York, The Sponsored Programs Office 22 Corporate Woods, 3rd Floor, SUNY Plaza Albany, NY 12246	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To partner with regional business and industry leaders to create a statewide cooperative education model to help SUNY students complete their degrees								

**Annual Report Financial Information - 2010  
Grants**

<b>Theme</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Opportunity Fund Budget								
7145 STD American Council on Education One Dupont Circle, NW Washington, DC 20036-1193	\$0	\$700,000	\$700,000	\$0	\$0	\$0	\$0	\$0
To develop productivity lessons to share with college presidents and senior academic officers								
7214 STD American Council on Education One Dupont Circle, NW Washington, DC 20036-1193	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
To design and implement communication tools for the GED 21st Century								
6782 STD American Legislative Exchange Council 1101 Vermont Avenue, Northwest 11th Floor Washington, DC 20005	\$0	\$295,000	\$250,000	\$0	\$0	\$0	\$0	\$45,000
To help state legislators explore policy options intended to increase student success and productivity within American higher education								
6809 STD Brookings Institution, The 1775 Massachusetts Ave , N W Washington, DC 20036-2188	\$0	\$25,500	\$25,500	\$0	\$0	\$0	\$0	\$0
To conduct a second round of research on the impact of changes in need-based financial aid and net college prices on college-going rates of low-income youth								
7028 STD Brookings Institution, The 1775 Massachusetts Ave, N W Washington, DC 20036-2188	\$0	\$252,300	\$197,300	\$0	\$0	\$0	\$0	\$55,000
To improve public-institution and state financial aid policies by making them more effective for low-income students								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Opportunity Fund Budget								
6986 STD Business Innovation Factory 60 Valley Street, Suite 25 Providence, RI 02909	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
To cultivate deeper awareness of the student experience map and to conduct an active experiment that aligns learning outcomes with the actual student experience								
6971 STD Carnegie Foundation for the Advancement of Teaching, The 51 Vista Lane Stanford, CA 94305-8703	\$0	\$1,000,000	\$800,000	\$0	\$0	\$0	\$0	\$200,000
To support the creation, implementation and continuous improvement of two new mathematical pathways, Mathway and Statway, to address the high failure rate of developmental mathematics students, particularly in community colleges								
7108 STD Education Trust, Inc., The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935	\$0	\$1,787,400	\$1,400,000	\$0	\$0	\$0	\$0	\$387,400
To support the next phase of the Access to Success initiative and to advance the higher education advocacy of The Education Trust								
6662 STD Excelencia in Education, Inc 1717 N Street, Northwest 2nd Floor Washington, DC 20036	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
To advance policy and engagement strategies to accelerate Latino college degree completion								
7142 STD Funders' Network for Smart Growth and Livable Communities, The 1500 San Remo Avenue Suite 249 Coral Gables, FL 33146	\$0	\$70,000	\$70,000	\$0	\$0	\$0	\$0	\$0
To support postsecondary access and certificate and degree attainment for displaced auto workers in Indiana, Ohio, Michigan and Wisconsin								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Opportunity Fund Budget								
6972 STD Hispanic Association of Colleges & Universities 8415 Datapoint Drive, Suite 400 San Antonio, TX 78229	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
To provide general operating support to support and advance the mission of the Hispanic Association of Colleges and Universities								
6950 STD Independent Colleges of Indiana, Inc 3135 North Meridian Street Indianapolis, IN 46208-4717	\$0	\$125,000	\$125,000	\$0	\$0	\$0	\$0	\$0
To increase the availability and quality of information about higher education funding for Indiana students								
7124 STD Indiana Society of Chicago Foundation, Inc P O Box 46129 Chicago, IL 60645-0129	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
To support the 2010 meeting of the Indiana Society of Chicago Foundation								
6993 STD Institute for Higher Education Policy 1320 19th Street, Northwest Suite 400 Washington, DC 20036	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
To support the planning and launch of the College Completion Coalition								
7114 STD Macomb Community College Foundation 14500 East 12 Mile Road Warren, MI 48088	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
To support the Auto Communities and Community Colleges network to provide postsecondary education opportunities to displaced workers in the Midwest								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Opportunity Fund Budget								
6915 STD Minnesota Public Radio dba American Public Media 480 Cedar Street St Paul, MN 55101	\$0	\$500,000	\$400,000	\$0	\$0	\$0	\$0	\$100,000
To examine critical higher education issues related to the kind of education Americans will need for the 21st Century in public radio- and Web-based documentaries and shorter newsmagazine stories and podcasts								
6790 STD National Center for Business Champions, The 1201 Williams Street, Suite A Denver, CO 80218	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
To provide technical assistance and support to the President's Economic Recovery Advisory Board (PERAB)								
6860 STD National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301-2251	\$0	\$566,900	\$450,000	\$0	\$0	\$0	\$0	\$116,900
To support the improvement of data resources for higher education stakeholders and contribute to the college completion agenda								
7092 STD National Governors Association Center for Best Practices Hall of the States 444 North Capitol Street Suite 267 Washington, DC 20001-1012	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
To cover staff time for eight states to join a productivity policy academy as part of West Virginia Gov Joe Manchin's 2010-11 NGA Chairman's Initiative on increasing postsecondary attainment								
7002 STD National Summer Learning Association, Inc 800 Wyman Park Drive, Suite 110 Baltimore, MD 21211	\$0	\$29,700	\$29,700	\$0	\$0	\$0	\$0	\$0
To support a pre-conference for funders and partners to support summer learning programs for students								

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Opportunity Fund Budget								
7011 STD Regents of the University of Michigan 2339 School of Education Building 610 East University Avenue Ann Arbor, MI 48109-1259	\$0	\$125,000	\$125,000	\$0	\$0	\$0	\$0	\$0
To convene educators, policy makers and community leaders to address the need for changes in policy, institutional practice and public will regarding immigration and educational access issues								
7143 STD Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036	\$0	\$350,000	\$300,000	\$0	\$0	\$0	\$0	\$50,000
To establish an independent Citizen's Commission in California to recommend statewide postsecondary education attainment goals and strategies to achieve them								
6929 STD Tennessee Board of Regents 1415 Murfreesboro Road, Suite 350 Nashville, TN 37217-2833	\$0	\$975,000	\$675,000	\$0	\$0	\$0	\$0	\$300,000
To increase completion rates for sub-baccalaureate programs in Tennessee while building enrollment and expanding the scope and scale of these programs								
6309 STD Trustees of the University of Pennsylvania Office of Research Services 3451 Walnut Street Room P-221 Philadelphia, PA 19104	\$0	\$500,000	\$350,000	\$0	\$0	\$0	\$0	\$150,000
To highlight models of success at Minority Serving Institutions that illustrate institutional commitment to educating students from low-income, underrepresented groups and increasing national rates of degree attainment								



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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Opportunity Fund Budget								
6934 STD Western Governors University 4001 South 700 East Suite 700 Salt Lake City, UT 84107-2533	\$0	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$0
To help the state of Indiana and Western Governors University (WGU) create and launch WGU-Indiana, a wholly owned subsidiary of WGU, to increase higher education attainment among state residents								
<b>Total for Opportunity Fund Budget</b>	<b>\$0</b>	<b>\$13,831,800</b>	<b>\$10,957,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,874,300</b>
Preparation Budget								
7221 STD Achieve, Inc 1400 16th Street NW, Suite 510 Washington, DC 20036	\$0	\$1,199,400	\$800,000	\$0	\$0	\$0	\$0	\$399,400
To support the engagement of higher education in the development and use of college and career readiness assessments tied to the Common Core State Standards								
6906 STD Bradley University Center for Student Support Services 1501 West Bradley Avenue Peoria, IL 61625-0588	\$0	\$3,125	\$3,125	\$0	\$0	\$0	\$0	\$0
To help 25 students attend the symposium, Transforming Public Education and track the demography of attendees								
7116 STD Calvert Social Investment Foundation 7315 Wisconsin Avenue Bethesda, MD 20814	\$0	\$125,000	\$125,000	\$0	\$0	\$0	\$0	\$0
To increase persistence, certificate attainment and graduation rates among low-income students by expanding and accelerating practices and policies at community colleges in the way they package financial assistance								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Preparation Budget								
6590 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
To conduct research on federal non-higher education programs with education and training components, including a state-by-state analysis of how these funds are used and develop relevant policy briefs								
7120 STD Center on Education Policy 1001 Connecticut Avenue, NW Suite 522 Washington, DC 20036	\$0	\$150,000	\$125,000	\$0	\$0	\$0	\$0	\$25,000
To determine how exit examinations affect students' opportunities to receive a high school diploma and experience success in education beyond high school								
5980 STD National Council of the Young Men's Christian Associations of the USA 101 North Wacker Drive Chicago, IL 60606	\$2,000,000	\$0	\$1,000,000	\$0	\$0	\$0	\$0	\$1,000,000
To manage, expand and integrate the College Goal SundaySM program into the national YMCA movement								
6523 STD DonorsChoose 3047 North Lincoln Avenue Chicago, IL 60657	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
To engage middle school teachers in the KnowHow2GO campaign								
7089 STD Indiana Association of United Ways 3901 North Meridian Street, Suite 306 Indianapolis, IN 46208	\$0	\$225,000	\$150,000	\$0	\$0	\$0	\$0	\$75,000
To integrate college access training and KnowHow2Go concepts into after school and out of school time programs								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Preparation Budget								
6961 STD Indiana Grantmakers Alliance, Inc 1100 Symphony Centre 32 East Washington Street Indianapolis, IN 46204-3583	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
To improve the impact and effectiveness of Indiana grantmaking in support of Indiana's long-term vitality by focusing on efforts that lead to greater access to and success in postsecondary education								
5952 STD Academy for Educational Development 1825 Connecticut Avenue, NW Washington, DC 20009-5721	\$1,731,600	\$0	\$1,124,800	\$0	\$0	\$0	\$0	\$606,800
To strengthen and sustain the KnowHow2GO ground campaign by providing technical assistance to state partners, involving additional collaborators and organizing an improved learning community for all partners								
6600 STD Academy for Educational Development 1825 Connecticut Avenue, NW Washington, DC 20009-5721	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$0
To continue the process evaluation and evaluation technical assistance for the KnowHow2GO initiative								
5934 STD Advertising Council, Inc 815 Second Avenue/42nd Street Ninth Floor New York, NY 10017-4503	\$1,093,400	\$0	\$814,800	\$0	\$0	\$0	\$0	\$278,600
To support the KnowHow2GO campaign that encourages more low-income students and their families to take the necessary steps toward postsecondary education								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Preparation Budget								
5954 STD American Council on Education One Dupont Circle, NW Washington, DC 20036-1193	\$1,536,600	\$0	\$768,300	\$0	\$0	\$0	\$0	\$768,300
To support in 2009-2011 the KnowHow2GO ground and air campaigns with national and local outreach and communication activities								
6899 STD Association of Independent Kentucky Colleges and Universities 484 Chenault Road Frankfort, KY 40601	\$0	\$230,000	\$160,000	\$0	\$0	\$0	\$0	\$70,000
To implement the final phase of KnowHow2Go campaign in Kentucky								
6639 STD Center for Nonprofit Excellence 703 South Main Street Suite 200 Akron, OH 44311	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$0
To connect findings from the KnowHow2GO evaluation to similar communities of learning practices identified in the Making Opportunity Affordable evaluation								
6671 STD Central Indiana Community Foundation 615 North Alabama Street Room 119 Indianapolis, IN 46204	\$0	\$260,100	\$260,100	\$0	\$0	\$0	\$0	\$0
To support the Summer Youth Program Funder partnership								
6778 STD College Success Foundation 1605 NW Sarmamish Road Suite 200 Issaquah, WA 98027	\$0	\$519,800	\$319,800	\$0	\$0	\$0	\$0	\$200,000
To ensure that all students, particularly low-income, first-generation college-going, minority and youth with special needs view themselves as college worthy and college ready								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Preparation Budget								
6781 STD Community Partners 1000 North Alameda Street Suite 240 Los Angeles, CA 90012	\$0	\$224,700	\$174,700	\$0	\$0	\$0	\$0	\$50,000
To execute Phase II of the KnowHow2GO campaign in Southern California								
6724 STD Illinois Student Assistance Commission 1755 Lake Cook Road Deerfield, IL 60015	\$0	\$346,900	\$246,900	\$0	\$0	\$0	\$0	\$100,000
To fully implement the final phase of the KnowHow2GO campaign in Illinois								
6908 STD Indiana Commission for Higher Education 101 West Ohio Street, Suite 550 Indianapolis, IN 46204-4254	\$0	\$474,500	\$374,500	\$0	\$0	\$0	\$0	\$100,000
To help students in Indiana access and complete postsecondary education								
7104 STD National College Access Network, Inc 1001 Connecticut Avenue, NW Suite 632 Washington, DC 20036	\$0	\$390,800	\$358,800	\$0	\$0	\$0	\$0	\$32,000
To provide technical assistance in network-building to nine KnowHow2GO states								
6346 STD New England Educational Opportunity Association University of Maine EOC & TS Chadbourne Hall Room 318 Room 318 Orono, ME 04469-5713	\$93,300	\$0	\$46,700	\$0	\$0	\$0	\$0	\$46,600
To develop a sustainable college access network in Connecticut that will support advocacy and policy								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Preparation Budget								
6745 STD Ohio College Access Network 41 South High Street Suite 1650 Columbus, OH 43215	\$0	\$426,500	\$326,500	\$0	\$0	\$0	\$0	\$100,000
To fund strategic planning, implementation of that plan and regrants for local programs that will elevate Ohio's ranking in degree attainment across the United States								
6343 STD Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243	\$65,000	\$0	\$40,000	\$0	\$0	\$0	\$0	\$25,000
To develop a sustainable college access network in Tennessee that will support advocacy and policy								
6747 STD University of South Florida Board of Trustees, a public body corporate 4202 East Fowler Avenue SVC 2054 Tampa, FL 33620	\$0	\$533,600	\$333,600	\$0	\$0	\$0	\$0	\$200,000
To expand the KnowHow2GO program to selected parts of Florida to create a collaborative statewide network to promote policy development								
6949 STD University of South Florida Board of Trustees, a public body corporate 4202 East Fowler Avenue SVC 2054 Tampa, FL 33620	\$0	\$160,700	\$110,700	\$0	\$0	\$0	\$0	\$50,000
To develop a targeted outreach campaign to serve, engage and incorporate Haitian American communities of South Florida as an integral part of the KnowHow2GO Florida ground, media and network development campaign								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Preparation Budget								
6564 STD What Kids Can Do, Inc P O Box 603252 Providence, RI 02906	\$580,000	\$0	\$290,000	\$0	\$0	\$0	\$0	\$290,000
To manage Lumina's three-year initiative to link national youth-serving organizations to the KnowHow2GO campaign								
6561 STD New America Foundation 1899 L Street NW Fourth Floor Washington, DC 20036	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To promote policy options that make investing in state-administered 529 college savings plans more appealing for low- and moderate-income families								
6882 STD OMG Center for Collaborative Learning 1528 Walnut Street, Suite 805 Philadelphia, PA 19102	\$0	\$3,200	\$3,200	\$0	\$0	\$0	\$0	\$0
To support OMG's presentation of "Using Data to Drive Change" publication findings at the Council on Foundations annual conference								
6694 STD Purdue University 403 West Wood Street West Lafayette, IN 47907-2007	\$0	\$750,000	\$750,000	\$0	\$0	\$0	\$0	\$0
To establish in Indiana the Benefit Bank that connects low- and moderate-income Hoosiers with benefits and work supports, including financial aid								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Preparation Budget								
6627 STD Washington University in St Louis Center for Social Development George Warren Brown School of Social Work Campus Box 1196 One Brookings Drive St Louis, MO 63130-4899	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
To help KnowHow2GO state networks develop and implement policy strategies in support of savings account vehicles for low- and moderate-income students and their families								
<b>Total for Preparation Budget</b>	<b>\$7,689,900</b>	<b>\$6,198,325</b>	<b>\$9,471,525</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,416,700</b>
Productivity Budget								
7048 STD American Association of State Colleges and Universities 1307 New York Avenue, NW Fifth Floor Washington, DC 20005-4701	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the 2010 Higher Education Government Relations Conference								
6235 STD Association of Governing Boards of Universities and Colleges 1133 20th Street, NW Suite 300 Washington, DC 20036	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
To inform boards and presidents of America's colleges and universities to improve student success rates								
6477 STD Carnegie Mellon University 5000 Forbes Avenue Pittsburgh, PA 15213	\$200,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$100,000
To establish a consortium of community colleges, in collaboration with state agencies and national groups, to enact a large-scale process that increases efficiency in the way instruction is developed, delivered and continuously improved								



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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
6367 STD Cornell University 256 Ives Hall Ithaca, NY 14853-3901	\$20,000	\$0	\$20,000	\$0	\$0	\$0	\$0	\$0
To analyze the extent to which non-instructional expenditures impact the persistence and graduation rates of students from different socioeconomic backgrounds and with different academic qualifications								
7168 STD Delta Project on Postsecondary Costs, Productivity and Accountability 1250 H Street, Northwest Suite 700 Washington, DC 20005	\$0	\$260,000	\$260,000	\$0	\$0	\$0	\$0	\$0
To improve the utility of the Delta Project cost data								
6672 STD Education Conservancy, The 805 Southwest Broadway Suite 1600 Portland, OR 97205	\$0	\$350,000	\$250,000	\$0	\$0	\$0	\$0	\$100,000
Based on an understanding of the needs of students and the proclivities of institutions, Ed Conservancy seeks to 1) improve consumer search and navigation of college information and 2) establish standards for determining relevant, publicly available information and for encouraging the requisite institutional participation								
6252 STD Education Sector, The 1201 Connecticut Avenue, Northwest Suite 850 Washington, DC 20036	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
To provide research and analysis, strategic communications and policy promotion aimed to reorient the public conversation around higher education to focus on quality of teaching and learning, student attainment and reduced student cost								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
6443 STD Education Writers Association One Dupont Circle Suite 818 Washington, DC 20036	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
To provide training and support for journalists covering higher education and develop a strategic response to a changing media environment								
6930 STD Education Writers Association One Dupont Circle Suite 818 Washington, DC 20036	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To provide discussion at the Education Writers Association annual meeting on "The Future of Education Journalism"								
6808 STD Investigative Reporters and Editors, Inc Missouri School of Journalism 141 Neif Annex Columbia, MO 65211	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
To support training nationally for journalists interested in pursuing in-depth stories about higher education								
7230 STD Center for American Progress 1333 H Street Northwest, 10th Floor Washington, DC 20005	\$0	\$900,000	\$710,000	\$0	\$0	\$0	\$0	\$190,000
To create a public policy framework for U S higher education that draws upon emerging lessons from service-industry science and strengthens the voice of students as consumers								
6324 STD Delta Project on Postsecondary Costs, Productivity and Accountability 1250 H Street, Northwest Suite 700 Washington, DC 20005	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To support continued development of data and spending metrics for institutional and state-level cost accountability for Making Opportunity Affordable								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget 7100 STD Excelsior College 7 Columbia Circle Albany, NY 12203	\$0	\$300,000	\$250,000	\$0	\$0	\$0	\$0	\$50,000
To explore the potential for a voluntary, interstate agreement to broaden the availability of accredited online degree programs by reducing regulatory barriers while ensuring strong consumer safeguards								
6444 STD Institute for the Study of Knowledge Management in Education 323 Harvard Avenue Half Moon Bay, CA 94019	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
To extend the potential for the online Knowledge Collaborative as the intermediary to encourage and facilitate productivity in higher education								
6460 STD Investigative Reporters and Editors, Inc Missouri School of Journalism 141 Neff Annex Columbia, MO 65211	\$150,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$50,000
To increase campus coverage of college completion and productivity issues by training student journalists to report on these topics								
6305 STD Mills College 5000 MacArthur Boulevard Oakland, CA 94613-1301	\$0	\$175,000	\$123,000	\$0	\$0	\$0	\$0	\$52,000
To advance the understanding of higher education costs and suggest ways to reduce the cost of producing high-quality degrees								
6304 STD National Conference of State Legislatures 7700 East First Place Denver, CO 80230-7143	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To provide state legislators and their education and fiscal policy aides with information, advice, support and professional development aimed at increasing the percentage of Americans with high-quality college degrees and postsecondary credentials								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
6593 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112	\$596,800	\$0	\$198,700	\$0	\$0	\$0	\$0	\$398,100
To support the productivity agenda by developing a model for faculty and institutional engagement, and supporting policy and public will building to increase productivity in higher education								
7157 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112	\$0	\$97,500	\$97,500	\$0	\$0	\$0	\$0	\$0
To facilitate dialogue and collaboration among Texas legislators and leaders of higher education institutions in an effort to graduate many more students within available revenue while maintaining academic quality								
6635 STD Social Program Evaluators & Consultants 615 Griswold Street Suite 1505 Detroit, MI 48226-3992	\$400,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$0
To evaluate Making Opportunity Affordable								
6638 STD Social Science Research Council, The One Pierrepont Plaza, Suite 1 Brooklyn, NY 11201	\$0	\$500,000	\$250,000	\$0	\$0	\$0	\$0	\$250,000
To promote affordable and accessible learning opportunities through technological innovations								
6880 STD Tides Center, The P O Box 29907 1014 Torney Avenue San Francisco, CA 94129	\$0	\$2,250,000	\$2,250,000	\$0	\$0	\$0	\$0	\$0
To continue Lumina Foundation's multi-state, multi-year Productivity Grant initiative by managing state contracts and coordinating technical support								

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Productivity Budget								
6327 STD Western Governors University 4001 South 700 East Suite 700 Salt Lake City, UT 84107-2533	\$700,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$400,000
<p>To draw and share lessons arising from a newer, technology-enabled approach that unbundles elements of higher education to offer individualized, self-paced instruction that focuses on helping students meet defined learning outcomes</p>								
6901 STD WGBH Educational Foundation One Guest Street Boston, MA 02135	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
<p>To support FRONTLINE's "College, Inc.," a PBS documentary that examines for-profit universities are transforming the way we think about college in America</p>								
6980 STD National Association of Student Personnel Administrators 111K Street, Northeast 10th Floor Washington, DC 20002-4409	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
<p>To create and pilot a survey to measure the effect of student service expenditures on student persistence and completion</p>								
7107 STD National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301-2251	\$0	\$55,000	\$55,000	\$0	\$0	\$0	\$0	\$0
<p>To create national and state-level models that help states estimate the educational attainment consequences of various higher education cost-reduction strategies</p>								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
6364 STD National Governors Association Center for Best Practices Hall of the States 444 North Capital Street Suite 267 Washington, DC 20001-1012	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To develop the National Governors Association's capacity to help governors shape policies that increase transparency and accountability in higher education and contribute to increases in numbers of residents educated to meet workforce needs								
7119 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112	\$0	\$149,300	\$149,300	\$0	\$0	\$0	\$0	\$0
To explore how college trustees approach the national debate on the declining productivity of American colleges and how they define the challenges in higher education and their own institutions								
6784 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301-2251	\$0	\$175,000	\$175,000	\$0	\$0	\$0	\$0	\$0
To create and support Peer Consultation Networks that bring together state higher education executives to collaboratively and sustainably address policy challenges related to the need to graduate many more students with the money we have while also maintaining academic quality								
7184 STD Texas Association of Business & Chambers of Commerce Foundation 1209 Nueces Street Austin, TX 78701	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the November 30, 2010 meeting, Reforming Higher Education A Prerequisite for Prosperity								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
6707 STD Trustees of Indiana University, The P O Box 1847 Bloomington, IN 47402-1847	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
To allow the Indiana Business Research Center to apply powerful analytic modeling to help answer critical questions about factors influencing student success in higher education and the workforce in Indiana								
<b>Total for Productivity Budget</b>	<b>\$3,416,800</b>	<b>\$5,436,800</b>	<b>\$7,263,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,590,100</b>
Success Budget								
5698 STD MDRC 16 East 34th Street, Floor 19 New York, NY 10016-4326	\$2,000,250	\$0	\$0	\$0	\$0	\$0	\$0	\$2,000,250
To evaluate the implementation and effectiveness of Achieving the Dream Community Colleges Count								
6525 STD MDRC 16 East 34th Street, Floor 19 New York, NY 10016-4326	\$400,000	\$0	\$400,000	\$0	\$0	\$0	\$0	\$0
To evaluate the implementation of the Achieving the Dream Developmental Education Initiative								
7034 STD Achieving the Dream, Inc 8455 Colesville Road, Suite 900 Silver Spring, MD 20910	\$0	\$2,250,000	\$2,250,000	\$0	\$0	\$0	\$0	\$0
To support the attainment of degrees and credentials by community college students nationally through Achieving the Dream, Inc								
7075 STD American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To build on programs with proven success to help credential 40 percent of adult learners to enhance employment opportunities in high-demand fields								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Success Budget								
7066 STD Board of Control for Southern Regional Education, The 592 Tenth Street, Northwest Atlanta, GA 30318-5790	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To establish a regional, and then national portal to provide returning adult learners with the information, resources and services to assist in completing degrees								
7071 STD Board of Regents of the University of Wisconsin System 1738 Van Hise Hall 1220 Linden Drive Madison, WI 53706-1559	\$0	\$800,000	\$450,000	\$0	\$0	\$0	\$0	\$350,000
To develop a system-wide approach that expands existing Prior Learning Assessment (PLA) activities								
7064 STD Greater Louisville Foundation 614 West Main Street, Suite 6000 Louisville, KY 40202	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To create a model employee degree completion delivery system in the Greater Louisville region								
7013 STD Institute for Higher Education Policy 1320 19th Street, Northwest Suite 400 Washington, DC 20036	\$0	\$1,299,100	\$1,099,100	\$0	\$0	\$0	\$0	\$200,000
To support the expansion of Project Win-Win, helping institutions to award associate degrees to students who have earned them								
7068 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208	\$0	\$784,200	\$350,000	\$0	\$0	\$0	\$0	\$434,200
To re-enroll former students who left Ivy Tech College with at least 45 credits and help them complete their associate degrees and go on to pursue baccalaureate programs at the regional campuses of Indiana University								



**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Success Budget</b>								
7074 STD Jobs for the Future, Inc 88 Broad Street Eighth Floor Boston, MA 02110	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To advance a state policy framework in three states to increase adult completion rates in community college occupational/technical credential programs								
7067 STD Minnesota State Colleges and Universities Foundation Wells Fargo Place 30 Seventh Street East, Suite 350 St Paul, MN 55101	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To strengthen the RAPID Completion Program								
7073 STD Philadelphia Workforce Investment Board 1601 market Street, Suite 1500 Philadelphia, PA 19103	\$0	\$800,000	\$350,000	\$0	\$0	\$0	\$0	\$450,000
To expand the Graduate model and replicate it in at least three more regions								
7057 STD Rutgers University Foundation Office of Corporate and Foundation Relations Winants Hall, 7 College Avenue New Brunswick, NJ 08901	\$0	\$799,700	\$350,000	\$0	\$0	\$0	\$0	\$449,700
To help adults with some degree credits finish their degrees online through the state workforce development system								
7070 STD West Virginia Higher Education Policy Commission 1018 Kanawha Boulevard East, Suite 700 Charleston, WV 25301	\$0	\$798,400	\$350,000	\$0	\$0	\$0	\$0	\$448,400
To create a statewide program to increase associate and bachelor degree completion among adults with prior college credits								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Success Budget								
7202 STD Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204	\$0	\$1,133,800	\$433,800	\$0	\$0	\$0	\$0	\$700,000
To serve as intermediary organization for Lumina's Adult Degree Completion program to provide a mechanism for effective networking, communication, and dissemination								
5922 STD Association of Public and Land-grant Universities 1307 New York Avenue, Northwest, Suite 400 Washington, DC 20005-4722	\$163,700	\$0	\$163,700	\$0	\$0	\$0	\$0	\$0
To assist higher education institutions to implement the student learning outcomes section of the Voluntary System of Accountability								
6480 STD Complete College America, Inc 25 East Pine Street Zionsville, IN 46077	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
To support the creation and mission of the National Consortium on College Completion								
6851 STD Council for Adult and Experiential Learning 55 East Monroe Suite 1930 Chicago, IL 60603	\$0	\$28,000	\$28,000	\$0	\$0	\$0	\$0	\$0
To support additional research on the use of PLA at community and technical colleges								
6006 STD Georgetown University 37th & O Streets, Northwest Box 571168 Washington, DC 20057	\$1,031,070	\$0	\$515,535	\$0	\$0	\$0	\$0	\$515,535
To conduct and disseminate research on the relationship between higher education and the economy, including projecting the supply and demand for college-educated workers								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Success Budget								
6932 STD Indiana Community Action Association, Inc 1845 West 18th Street Indianapolis, IN 46202	\$0	\$88,000	\$58,000	\$0	\$0	\$0	\$0	\$30,000
To examine the definition, role, and policy barriers for certificates in IN and nationally, including eligibility for financial aid and utility in obtaining additional academic credentials								
6597 STD Institute for Higher Education Policy 1320 19th Street, Northwest Suite 400 Washington, DC 20036	\$510,600	\$0	\$200,000	\$0	\$0	\$0	\$0	\$310,600
To strengthen access and success through research, policy and improved practice								
6267 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752	\$540,000	\$0	\$0	\$0	\$0	\$0	\$0	\$540,000
To increase attainment rates of at-risk youth through an Accelerated Associate Degree Program								
6465 STD American Indian Higher Education Consortium 121 Oronoco Street Alexandria, VA 22314	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
To assist Tribal Colleges and Universities to become more effectively engaged in higher education policy at the local, state and national level								
6408 STD Florida International University Office of Sponsored Research Administration 11200 Southwest 8th Street (MARC 430) Miami, FL 33199	\$195,800	\$0	\$0	\$0	\$0	\$0	\$0	\$195,800
To evaluate student success initiatives and develop program improvements to raise undergraduate persistence rates using a data-driven inquiry process								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Success Budget</b>								
6457 STD Institute for Higher Education Policy 1320 19th Street, Northwest Suite 400 Washington, DC 20036	\$300,000	\$0	\$0	\$0	\$0	\$0	\$0	\$300,000
To provide support to the MSI-Models of Success Program								
7239 STD Institute for Higher Education Policy 1320 19th Street, Northwest Suite 400 Washington, DC 20036	\$0	\$572,800	\$422,800	\$0	\$0	\$0	\$0	\$150,000
To provide support to the MSI-Models of Success Program by adding a communications firm to support grantee communications efforts								
6461 STD Jackson State College Development Foundation, Inc P O Box 17144 Jackson, MS 39217	\$187,000	\$0	\$0	\$0	\$0	\$0	\$0	\$187,000
To create a multi-state, peer-learning network to ensure postsecondary success for minority students								
6412 STD Salish Kootenai College, Inc Box 70 Pablo, MT 59855	\$198,800	\$0	\$0	\$0	\$0	\$0	\$0	\$198,800
To identify factors that improve the postsecondary retention and success of American Indian students enrolled in developmental studies courses								
6378 STD Southern Education Foundation, Inc 135 Auburn Avenue, Northeast Second Floor Atlanta, GA 30303	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
To enhance student learning outcomes assessment, documentation and use at Historically Black Colleges and Universities and Hispanic Serving Institutions								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Success Budget								
6400 STD University Corporation at Monterey Bay 100 Campus Center Seaside, CA 93955-8001	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
To improve the effectiveness of developmental education courses at three Hispanic-serving institutions								
6417 STD University of North Carolina - General Administration P O Box 2688 910 Raleigh Road Chapel Hill, NC 27515-2688	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
To increase the retention and graduation rates for students of color at all six minority-serving institutions within the University of North Carolina system								
6462 STD University of Texas at El Paso 500 West University Avenue Kelly Hall 7th floor El Paso, TX 79968	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
To identify the institutional structures at minority-serving institutions that foster student success and increase the effectiveness of transfer programs across the state								
6787 STD Urban Institute, The 2100 M Street, Northwest Washington, DC 20037	\$0	\$499,800	\$300,000	\$0	\$0	\$0	\$0	\$199,800
To conduct a multi-year process and summative evaluation of Lumina's MSI- Models of Success Program								
6260 STD Organisation for Economic Cooperation and Development 2, rue Andre-Pascal F-75775 Paris Cedix, 16 FRANCE	\$0	\$750,000	\$500,000	\$0	\$0	\$0	\$0	\$250,000
To assess the feasibility of cross-national comparisons of higher education learning outcomes								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Success Budget								
6524 STD Purdue University 403 West Wood Street West Lafayette, IN 47907-2007	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
To increase sharing and application of college student access and success research and practices through two statewide conferences								
6945 STD Regents of the University of Michigan 2339 School of Education Building 610 East University Avenue Ann Arbor, MI 48109-1259	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support a national summit that brings together education, foundation and policy leaders to develop policies that will determine educational opportunity for immigrant and undocumented students								
6531 STD Scholarship America 1550 American Boulevard East Suite 155 Minneapolis, MN 55425-1197	\$100,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$50,000
To build the capacity of Scholarship America to operate the Dreamkeepers program								
5824 STD Social Science Research Council, The One Pierrepont Plaza Brooklyn, NY 11201	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
To examine the factors that influence the Collegiate Learning Assessment measures of cognitive growth and post-graduation outcomes of disadvantaged students								
7037 STD Social Science Research Council, The One Pierrepont Plaza Brooklyn, NY 11201	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
To support enhanced communication work to highlight the issue of learning in higher education								

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Success Budget</b>								
7204 STD Trustees of the University of Pennsylvania Office of Research Services 3451 Walnut Street Room P-221 Philadelphia, PA 19104	\$0	\$40,000	\$40,000	\$0	\$0	\$0	\$0	\$0
To provide operating support for Change magazine								
7208 STD Institute for Evidence-Based Change, The 2236 Encinitas Boulevard, Suite G Encinitas, CA 92024	\$0	\$875,000	\$600,000	\$0	\$0	\$0	\$0	\$275,000
To assist in the facilitation, management and expansion of Tuning USA								
7209 STD Kentucky Council on Postsecondary Education 1024 Capital Center Drive Suite 320 Frankfort, KY 40601	\$0	\$150,000	\$125,000	\$0	\$0	\$0	\$0	\$25,000
To participate in Tuning USA								
6562 STD University of Texas System, The 601 Colorado Street Austin, TX 78701-2982	\$300,000	\$0	\$0	\$300,000	\$0	\$0	\$0	\$0
To implement a statewide Bachelor's Accelerated Completion Program (BAC) to meet the needs of Texans who have started college but never finished								
6922 STD Western Association of Schools & Colleges Accrediting Commission for Schools 985 Atlantic Avenue, Suite 100 Alameda, CA 94501	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
To support an April 2010 strategic meeting to identify key areas for WASC accrediting standards including assessment, innovation, degree definition and transparency								
<b>Total for Success Budget</b>	<b>\$7,227,220</b>	<b>\$15,788,800</b>	<b>\$11,005,935</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$11,710,085</b>
<b>Total for Standard Grants</b>	<b>\$26,762,270</b>	<b>\$41,390,725</b>	<b>\$44,469,810</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$23,333,185</b>

**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Attainment/Retention								
5728 STD	\$414,000	\$0	\$414,000	\$0	\$0	\$0	\$0	\$0
HCM Strategists, LLC 1156 15th Street, Northwest Suite 610 Washington, DC 20005								
To provide state policy development and knowledge management for the Making Opportunity Affordable initiative								
<b>Total for Attainment/Retention</b>	<b>\$414,000</b>	<b>\$0</b>	<b>\$414,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Opportunity Fund Budget								
6629 STD	\$0	\$201,400	\$201,400	\$0	\$0	\$0	\$0	\$0
Stichting ECHO, Expertisecentrum Diversiteitsbeleid Marahoek la P O Box 19169 3501 DD Utrecht, THE NETHERLANDS								
To support a once year planning grant to investigate effective practices for promoting access, participation and attainment in higher education in urban areas across the globe								
<b>Total for Opportunity Fund Budget</b>	<b>\$0</b>	<b>\$201,400</b>	<b>\$201,400</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Productivity Budget								
6925 STD	\$0	\$900,000	\$700,000	\$0	\$0	\$0	\$0	\$200,000
CommunicationWorks, LLC 1752 N Street, Northwest, 6th Floor Washington, DC 20036								
To develop communications activities and products that strengthen the ability of states to graduate more students within existing resources while maintaining academic quality								



**Annual Report Financial Information - 2010  
Grants**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
7043 STD	\$0	\$2,829,500	\$327,300	\$0	\$0	\$0	\$0	\$2,502,200
HCM Strategists, LLC 1156 15th Street, Northwest Suite 610 Washington, DC 20005								
To manage state contracts and coordinate technical support for Lumina's productivity initiative								
<b>Total for Productivity Budget</b>	\$0	\$3,729,500	\$1,027,300	\$0	\$0	\$0	\$0	\$2,702,200
<b>Total for Expenditure Responsibility Grants</b>	\$414,000	\$3,930,900	\$1,642,700	\$0	\$0	\$0	\$0	\$2,702,200
<b>Grand Total</b>	\$27,176,270	\$45,321,625	\$46,112,510	\$350,000	\$0	\$0	\$0	\$26,035,385

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Directors' Designation</b>								
1001730 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support the American Indian College Fund								
1001911 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To help support the American Indian College Fund								
1002314 STD Arizona Foundation for Women 2828 North Central Avenue, Suite 1200 Phoenix, AZ 85004	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
To provide support for grant funding and general operations								
1002257 STD Ball State University Foundation 2800 West Bethel Avenue Muncie, IN 47304	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the Freshman Merit Scholarships								
1002308 STD Banner Health Foundation 2025 N 3rd Street, Suite 250 Phoenix, AZ 85004	\$0	\$4,000	\$4,000	\$0	\$0	\$0	\$0	\$0
To support the MD Anderson Cancer Center								
1002030 STD Cancer Support Community 5150 West 71st Street Indianapolis, IN 46268	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
To provide general support ( The Wellness Community of Central, IN)								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Directors' Designation</b>								
1001960 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
CG Jung Society of Sarasota Inc P O Box 50611 Sarasota, FL 34232								
<b>To support Endowment Fund</b>								
1002309 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Child Crisis Center East Valley, Inc PO Box 4114 Mesa, AZ 85211								
<b>To provide general operating support</b>								
1002262 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208								
<b>To provide general support</b>								
1001959 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208								
<b>To provide general support</b>								
1002312 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Fresh Start Women's Foundation 1130 East McDowell Phoenix, AZ 85006								
<b>To provide general operating support</b>								
1002276 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Harry Chapin Food Bank of Southwest Florida, Inc 3760 Fowler Street Fort Meyers, FL 33901								
<b>To provide support for the 2010 Christmas Appeal</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Directors' Designation</b>								
1001731 STD Hispanic College Fund 1301 K Street, Northwest Suite 450A Washington, DC 20005	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
<b>To support the Hispanic College Fund</b>								
1002280 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
<b>To provide general support without restriction</b>								
1002281 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
<b>To support the Jose Canchola Scholarship</b>								
1002282 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
<b>To provide support for the Viola S. and Ernest J. Martínez Scholarship Fund</b>								
1002305 STD Hispanics in Philanthropy 55 Second Street, Suite 1500 San Francisco, CA 94105	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
<b>To provide support for Presidents Fund</b>								
1001958 STD Hutson School 7245 East 75th Street Indianapolis, IN 46256	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1002230 STD Illinois Institute of Technology Suite 310 565 West Adams Street Chicago, IL 60661	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide support for underrepresented students								
1002263 STD Indiana University Foundation 530 West New York Street Indianapolis, IN 46202	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support students that are underrepresented in legal education								
1001962 STD International School of Indiana, Inc 4330 North Michigan Road Indianapolis, IN 46208	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002311 STD Liberty Hill Foundation 6420 Wilshire Boulevard Suite 700 Los Angeles, CA 90048	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide support for UCLA undocumented students								
1002306 STD New America Alliance Institute 8150 North Central Expressway, Suite 1625 Dallas, TX 75206	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1001965 STD Northwestern University 2020 Ridge Avenue, Suite 230 Gift/Record Services Evanston, IL 60208-4305	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
To support the Medill School of Journalism								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1002112 STD Permanent Endowment Fund for Martha's Vineyard P O Box 1182 Oak Bluffs, MA 02557	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
To provide annual scholarships to two or four year colleges for low income students who have graduated from the Martha's Vineyard high school or public charter school								
1001827 STD Providence Cristo Rey High School 75 North Bellevue Place Indianapolis, IN 46222	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
To provide support for general operations								
1002307 STD San Diego Foundation, The 2508 Historic Decatur Road, Suite 200 San Diego, CA 92106	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide support for minority students at University of California San Diego								
1002203 STD Sisters of the Blessed Sacrament 1663 Bristol Pike Bensalem, PA 19020	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1002253 STD St Joseph's College of Maine 278 White's Bridge Road Standish, ME 04084	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To provide support for the J Bonnie Newman Family Scholarship								
1001953 STD United Negro College Fund 3737 North Meridian Street, Suite 203 Indianapolis, IN 46208	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To give support to the local United Negro College Fund								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance				
Directors' Designation												
1002318 STD University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0				
To support the Magnes Museum												
1002316 STD University of California Irvine Foundation 4199 Campus Drive, Suite 400 Irvine, CA 92697-5601	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0				
To support the Olive Tree Initiative												
1002310 STD University of Dubuque 2000 University Avenue Dubuque, IA 52001	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0				
To support the Annual Mission Vision Fund												
1002252 STD University of New Hampshire Foundation, Inc Elliott Alumni Center 9 Edgewood Road Durham, NH 03824	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0				
To support the J Bonnie Newman Scholarship Fund												
1002202 STD Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0				
To support student scholarships												
1002204 STD Xavier University Preparatory School Office of Development 5116 Magazine Street New Orleans, LA 70115-1844	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0				
To provide support for student scholarships												
	\$0	\$180,000	\$180,000	\$0	\$0	\$0	\$0	\$0				
Total for Directors' Designation								\$0	\$180,000	\$0	\$0	\$0

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1002115 STD Alzheimer's Association of Greater Indiana 50E 91st Street, Suite 100 Indianapolis, IN 46240	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002170 STD Bountiful Harvest Ministries Beauty for ASHES PO BOX 285 Alexandria, IN 46001	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the Beauty for Ashes Transitional Home								
1002080 STD Coburn Place Safehaven II, Inc 604 East 38th Street Indianapolis, IN 46205	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To help women and children escape from domestic violence								
1002152 STD Coburn Place Safehaven II, Inc 604 East 38th Street Indianapolis, IN 46205	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001871 STD Hamilton Centers Ysb Inc 294 South 9th Street Noblesville, IN 46060	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide support for general purposes								
1001853 STD Human Rights Watch 350 Fifth Avenue New York, NY 10118	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide general operating support for programs in the United States								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1002114 STD Humane Society for Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1001709 STD International Medical Corps 1919 Santa Monica Boulevard, Suite 400 Santa Monica, CA 90404	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1002151 STD Make-A-Wish of Greater Ohio, Kentucky and Indiana 7330 Woodland Drive, Suite 201 Indianapolis, IN 47278	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1002078 STD Young Life P O Box 520 Colorado Springs, CO 80901	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support Young Life in Costa Rica (acct x8464/Campbell)	\$0	\$13,500	\$13,500	\$0	\$0	\$0	\$0	\$0
Matching Gift	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1001582 STD Alexandria Tutoring Consortium 323 South Fairfax Street Alexandria, VA 22314	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support.	\$0	\$13,500	\$13,500	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001405 STD Alice's, Inc P O Box 124 Valparaiso, IN 46384	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001851 STD Alice's, Inc P O Box 124 Valparaiso, IN 46384	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002325 STD Alzheimer's Association MA Chapter 311 Arsenal Street Watertown, MA 02472	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support for the Annual Fund								
1002160 STD Alzheimer's Association of Greater Indiana 50E 91st Street, Suite 100 Indianapolis, IN 46240	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002174 STD Alzheimer's Disease and Related Disorders Association 3701 Pender Drive, Suite 400 Fairfax, VA 22030	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001736 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the fundraising effort for the Zionsville Relay for Life								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001932 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support Andy Ackerson's participation on Team Caterpillar (1176-13084-1-9293820) in the 2010 Relay for Life of Tippecanoe County IN								
1002048 STD American Cancer Society P O Box 715 Alexandria, MN 56308	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support Nancy Hofstad's participation in the Relay for Life Douglas County Hospital Team								
1002275 STD American Cancer Society 1100 Ireland Way Suite 300 Birmingham, AL 35205	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide support for Relay for Life of South Tangipahoa ( Altn SSBC Batch Department)								
1001726 STD American Cancer Society Great Lakes Division, Inc 1755 Abbey Road East Lansing, MI 48823-1907	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide support where needed								
1001875 STD American Cancer Society Great Lakes Division, Inc 1755 Abbey Road East Lansing, MI 48823-1907	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To help with general support								
1002284 STD American College Personnel Association Educational Leadership Foundation 312 West Commercial Street P O Box 227 East Rochester, NY 14445	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support the Governing Board Professional Development Grants								

**Annual Report Financial Information - 2010  
Special Gifts**

<b>Theme</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1002044 STD American Diabetes Association Inc 1701 North Beauregard Street Alexandria, VA 22311	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support in honor of Jeff Chupp rnder for the Tour de Cure for Diabetes Indianapolis								
1001728 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support general operating support								
1002173 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To support general programs								
1002217 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide support for Amy Schramm's participation in the Heart Walk 2010 event In memory of Peggy Schramm								
1001603 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support where needed								
1001947 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for scholarship								

**Annual Report Financial Information - 2010**  
**Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001649 STD American Jewish University 15600 Mulholland Drive Los Angeles, CA 90077	\$0	\$9,375	\$9,375	\$0	\$0	\$0	\$0	\$0
To support 1/2 a scholarship	\$300	\$0	\$300	\$0	\$0	\$0	\$0	\$0
1001557 STD American Lung Association of the Southwest 5600 Greenwood Plaza, Suite 100 Greenwood Village, CO 80111	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide support without restriction	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1001701 STD American National Red Cross P O Box 37295 Washington, DC 20013	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To provide emergency relief in Haiti	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1001702 STD American National Red Cross P O Box 37295 Washington, DC 20013	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To provide emergency relief in Haiti.	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
1001752 STD American National Red Cross P O Box 37295 Washington, DC 20013	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
To support Haiti Disaster Relief	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
1001754 STD American National Red Cross P O Box 37295 Washington, DC 20013	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
To support Haiti Relief Efforts								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001814 STD American National Red Cross P O Box 37295 Washington, DC 20013	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund and Development								
1001881 STD American National Red Cross P O Box 37295 Washington, DC 20013	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund								
1002231 STD American National Red Cross P O Box 37295 Washington, DC 20013	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support Pakistan relief and development								
1001699 STD American Red Cross of Greater Indianapolis 441 E 10th Street Indianapolis, IN 46202-3388	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
To provide support for relief efforts in Haiti								
1001703 STD American Red Cross of Greater Indianapolis 441 E 10th Street Indianapolis, IN 46202-3388	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
To provide emergency relief in Haiti								
1001705 STD Americares 88 Hamilton Avenue Stamford, CT 06902	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide emergency relief in Haiti								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001667 STD Amyotrophic Lateral Sclerosis Association 2807 Amsterdam Road Villa Hills, KY 41017	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support work to find a cure for ALS and to help its victims								
1002298 STD Amyotrophic Lateral Sclerosis Association 2807 Amsterdam Road Villa Hills, KY 41017	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support ALS research and assistance to ALS victims								
1001944 STD Anatolia College 130 Bowdoin Street, Suite 1201 Boston, MA 02108	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To give without restriction								
1002146 STD Anti-Cruelty Society, The 157 West Grand Avenue Chicago, IL 60654	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the ACS Marathon Team for Ashlee Pipes								
1002322 STD Arizona Zoological Society 455 North Galvin Parkway Phoenix, AZ 85008	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide support for Cameroon chimps								
1001675 STD Asian American Alliance, Inc 1000 East 116th Street Carmel, IN 46032	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1002241 STD Asian American Alliance, Inc 1000 East 116th Street Carmel, IN 46032	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								
1001734 STD Avon Products Foundation, Inc P O Box 1073 Avon Plaza Rye, NY 10580	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								
1002277 STD Ball State University Foundation 2800 West Bethel Avenue Muncie, IN 47304	\$0	\$11,250	\$11,250	\$0	\$0	\$0	\$0	\$0
<b>To provide support for the Freshman Merit Scholarships</b>								
1002278 STD Ball State University Foundation 2800 West Bethel Avenue Muncie, IN 47304	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
<b>To support the Bold Celebration Scholars</b>								
1002045 STD Bergen Catholic High School 1040 Oradell Avenue Oradell, NJ 07649	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
<b>To provide support for the 2009-2010 Annual Fund</b>								
1002247 STD Berkeley Law Foundation P O Box 3954 Berkeley, CA 94703	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
<b>To promote diversity in legal education and to support innovative public interest law project</b>								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002054 STD Beta Theta Pi Foundation P O Box 6277 Oxford, OH 45056	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001695 STD Bethany Fellowships, Inc 1030 East 86th Street, Suite 34B Indianapolis, IN 46240	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To help retain young ministers in the pulpit								
1002087 STD Bethany Fellowships, Inc 1030 East 86th Street, Suite 34B Indianapolis, IN 46240	\$0	\$618	\$618	\$0	\$0	\$0	\$0	\$0
To help retain parish ministers								
1001599 STD Big Brothers Big Sisters of Central Indiana, Inc 2960 N Meridian Street Suite 150 Indianapolis, IN 46208-4715	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
For general operations in support of annual giving								
1001725 STD Big Brothers Big Sisters Services, Inc 107 Westdale Avenue Winston-Salem, NC 27101	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support the fundraising for Big Brothers Big Sisters of Winston-Salem, NC, Bowl For Kids Sake event								
1002234 STD Bilingual Education for Central America 418 East 84th Street #5 New York, NY 10028	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001821 STD Boy Scouts of America Council 7125 Fall Creek Road North Indianapolis, IN 46256	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide support for general operation								
1002127 STD Brick Street Poetry Inc 9838 Barth Drive Zionsville, IN 46077	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001885 STD Brown University in Providence in The State of Rhode Island Box 1877 Providence, RI 02912	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the Gordon Cadwgan Endowed Scholarship Fund								
1002032 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the Athletic scholarships								
1002033 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support Jordan College of Dance								
1002038 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001908 STD California Alumni Association 1 Alumni House Berkeley, CA 94720	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the Equity Scholarships at UC Berkeley								
1001719 STD Campus Crusade for Christ, Inc 100 Lake Hart Drive Orlando, FL 32832	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support Indiana programs and operations								
1002131 STD Canine Assistants 3160 Francis Road Alpharetta, GA 30004	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the training of dogs for canine assistance								
1002258 STD Carlsbad Senior Citizens Association 799 Pine Avenue Carlsbad, CA 92008	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To support the transportation services for seniors to attend events and courses at the Center and to support the Dining Room services								
1001698 STD Carmel Clay Education Foundation 5201 East 131st Street Carmel, IN 46033	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001623 STD Castleton United Methodist Nursery School 7101 North Shadeland Indianapolis, IN 46250	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001690 STD Castleton United Methodist Nursery School 7101 North Shadeland Indianapolis, IN 46250	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002163 STD Castleton United Methodist Nursery School 7101 North Shadeland Indianapolis, IN 46250	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002188 STD Castleton United Methodist Nursery School 7101 North Shadeland Indianapolis, IN 46250	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide general support for the 4-year-old classes								
1002327 STD Castleton United Methodist Nursery School 7101 North Shadeland Indianapolis, IN 46250	\$0	\$75	\$0	\$0	\$0	\$0	\$0	\$75
To support teacher appreciation								
1001583 STD Cathedral High School 5225 E 56th Street Indianapolis, IN 46226	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To support the Jackson Scholarship Fund								
1002329 STD Cathedral High School 5225 E 56th Street Indianapolis, IN 46226	\$0	\$8,475	\$8,475	\$0	\$0	\$0	\$0	\$0
To help provide scholarships for needy students								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1002330 STD Cathedral High School 5225 E 56th Street Indianapolis, IN 46226	\$0	\$12,350	\$12,350	\$0	\$0	\$0	\$0	\$0
To provide support for the Cherish campaign								
1001757 STD Catholic Relief Services P O Box 17090 Baltimore, MD 21298	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide for support for the Haiti Relief Fund								
1002341 STD Catholic Relief Services P O Box 17090 Baltimore, MD 21298	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1002194 STD Catholic Youth Organization 580 E Stevens Street Indianapolis, IN 46203	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
As a memorial contribution honoring Eileen Foley Tinoer								
1002347 STD Center for Leadership Development, Inc 2425 Dr Martin Luther King Jr Street Indianapolis, IN 46208-5546	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1001721 STD Center for Positive Living 330 South Pineapple Avenue Suite 210 Sarasota, FL 34236	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the Chorale Page Memorial Fund								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002233 STD Center for Public Policy Priorities, The 900 Lydia Street Austin, TX 78702	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
To support the nonpartisan work of the Public Policy Center.								
1001594 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide social services								
1001609 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support for the Women's Fund of Central Indiana								
1001747 STD Central Indiana Community Foundation 615 N Alabama Street Room 119 Indianapolis, IN 46204-1498	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide endowment for services to women and girls								
1001903 STD Central Indiana Community Foundation 615 N Alabama Street Room 119 Indianapolis, IN 46204-1498	\$0	\$690	\$690	\$0	\$0	\$0	\$0	\$0
To provide support for social services for women and girls								
1001904 STD Central Indiana Community Foundation 615 N Alabama Street Room 119 Indianapolis, IN 46204-1498	\$0	\$8,208	\$8,208	\$0	\$0	\$0	\$0	\$0
To provide for the social services for women and girls								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001937 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To help with renovation and operation of school #37 as a Community Center.								
1001920 STD CG Jung Society of Sarasota Inc P O Box 50611 Sarasota, FL 34232	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support general operations								
1002052 STD Children's Hospital & Research Foundation 2201 Broadway Suite 600 Oakland, CA 94612	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the hospital and research efforts								
1001823 STD Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
To support programs that provide free access to the museum for low income families in honor of the Juan and Susana Duarte de Suarez family								
1002031 STD Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001660 STD Christ United Methodist Church 8540 US 31 South Indianapolis, IN 46227	\$0	\$6,151	\$6,151	\$0	\$0	\$0	\$0	\$0
To provide general operating support. No part of this gift may be used for Pastor Ted Cuttrell's salary or personal benefits								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001710 STD Chrst United Methodist Church 318 North Union Westfield, IN 46074	\$0	\$1,575	\$1,575	\$0	\$0	\$0	\$0	\$0
To provide support operating funds and missions								
1001951 STD Christ United Methodist Church 318 North Union Westfield, IN 46074	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support operating expenses								
1002086 STD Christ United Methodist Church 318 North Union Westfield, IN 46074	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1002283 STD Christ United Methodist Church 318 North Union Westfield, IN 46074	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support general operations								
1002104 STD Christel House, Inc Suite 1990 10 West Market Street Indianapolis, IN 46204-2973	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To provide support for the students at Christel Academy								
1002138 STD Christel House, Inc Suite 1990 10 West Market Street Indianapolis, IN 46204-2973	\$0	\$2,790	\$2,790	\$0	\$0	\$0	\$0	\$0
For student support at Christel House International								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002164 STD Christian Foundation for Children and Aging One Elmwood Avenue Kansas City, KS 66103	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
To support the direct the direct needs of Proyecto Santa Catarina in Mexico								
1001874 STD Cicoa Aging and in Home Solutions 4755 Kingsway Drive Suite 200 Indianapolis, IN 46205	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To help support the programs and activities of Cicoa								
1001737 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002041 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002065 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002083 STD Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support work on the parking lot and where needed								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001655 STD Coaching for College 607 14th Street, Northwest, Suite 900 Washington, DC 20005	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support college preparation for low income children in the DC area								
1001586 STD Coburn Place Safehaven II, Inc 604 East 38th Street Indianapolis, IN 46205	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002184 STD Collier Spay and Neuter Clinic, Inc 2544 Northbrooke Plaza Drive Naples, FL 34119	\$0	\$174	\$174	\$0	\$0	\$0	\$0	\$0
To support the Miromar Lake Community Feral Cat Program								
1001778 STD Colorado Springs Fine Arts Center 30 West Dale Street Colorado Springs, CO 80903	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the Bruce Buck Memorial fund. For the Colorado Springs Fine Arts Center								
1001714 STD Communities Foundation of Texas, Inc 5500 Caruth Haven Lane Dallas, TX 75225	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To support the Clinton Bush Haiti Fund								
1001967 STD Community Foundation of Morgan County 250 North Monroe Street Mooresville, IN 46158	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide support for One road back to school 2010								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001968 STD Community Foundation of Morgan County 250 North Monroe Street Mooresville, IN 46158	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support the One Road Back to School 2010								
1001618 STD Compassion International 12290 Voyager Parkway Colorado Springs, CO 80921	\$414	\$0	\$414	\$0	\$0	\$0	\$0	\$0
To provide support where most needed								
1001684 STD Compassion International 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide emergency relief to victims of the earthquake in Haiti								
1001863 STD Compassion International Inc 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$552	\$552	\$0	\$0	\$0	\$0	\$0
To provide support for where most needed								
1002084 STD Compassion International Inc 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$552	\$552	\$0	\$0	\$0	\$0	\$0
To provide support where needed								
1002189 STD Compassion International Inc 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide support where needed								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002285 STD Compassion International Inc 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To give support where most needed								
1001907 STD Congregation Bnai Shalom of Contra Costa County 74 Eckley Lane Walnut Creek, CA 94596	\$0	\$10,500	\$10,500	\$0	\$0	\$0	\$0	\$0
To help underwrite the purchase of new High Holiday prayer books								
1001670 STD Connecticut Ornithological Association 314 Unquowa Road Fairfield, CT 06824	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001547 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038	\$7,500	\$0	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide general operating support.								
1001559 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038	\$300	\$0	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001570 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support.								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001891 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the Capital Campaign								
1001970 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002238 STD Conner Prairie Museum, Inc 13400 Allisonville Road Fishers, IN 46038	\$0	\$8,400	\$8,400	\$0	\$0	\$0	\$0	\$0
Is as follows \$7,500 is to go towards the Annual Fund, \$450 is to go towards the Spirit of the Prairie and \$450 is to go towards the Barbara Able Fund for Conner Prairie								
1001924 STD Contra Costa Jewish Day School 3836 Mount Diablo Boulevard Lafayette, CA 94549	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To support school and provide more scholarship money								
1002333 STD Contra Costa Jewish Day School 3836 Mount Diablo Boulevard Lafayette, CA 94549	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide support for the expansion for future building								
1001926 STD Contra Costa Midrasha 74 Eckley Lane Walnut Creek, CA 94596	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support after school educational enrichment programs for 8th-12th grade students								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001662 STD Convoy of Hope 330 South Patterson Avenue Springfield, MO 65802-2213	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide relief for the earthquake victims of Haiti	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1002320 STD Crossroads Ministry of Estes Park, Inc 851 Dry Gulch Road Estes Park, CO 80517	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1001877 STD CYO Camp Rancho Framasa 2230 North Clay Lick Road Nashville, IN 47448	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support for general operations	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1002035 STD DePauw University 300 East Seminary Street P O Box 37 Greencastle, IN 46135-0037	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1002042 STD DePauw University 300 East Seminary Street P O Box 37 Greencastle, IN 46135-0037	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
To provide support towards the annual fund	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001616 STD Diocese of Venice in Florida P O Box 2116 Venice, FL 32484	\$1,500	\$0	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the 2009 Christmas Appeal								
1001617 STD Diocese of Venice in Florida P O Box 2116 Venice, FL 32484	\$3,000	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0
To support the general fund								
1002350 STD Diocese of Venice in Florida P O Box 2116 Venice, FL 32484	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0	\$3,000
To support the 2010 Catholic Faith Appeal								
1001706 STD Doctors Without Borders 333 7th Avenue, Floor 2 New York, NY 10001	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide relief in Haiti and other needs								
1001758 STD Doctors Without Borders 333 7th Avenue, Floor 2 New York, NY 10001	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund								
1001817 STD Doctors Without Borders 333 7th Avenue, Floor 2 New York, NY 10001	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001818 STD Doctors Without Borders 333 7th Avenue, Floor 2 New York, NY 10001	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund								
1002064 STD Drexel University Office of Institutional Advancement 3141 Chestnut Street, Suite 310 Philadelphia, PA 19104	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
To help provide scholarships for students success								
1001917 STD Duke University P O Box 90581 Durham, NC 27708-0581	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1001973 STD Dyslexia Institute of Indiana, Inc 8395 Keystone Crossing, Suite 102 Indianapolis, IN 46240	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001573 STD East 91st Street Christian Church 6049 E 91st Street Indianapolis, IN 46250-1398	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support the World Hunger Program								
1001692 STD Eastern Star Missionary Baptist Church dba New Horizon Church 5750 East 30th Street Indianapolis, IN 46218	\$0	\$41,190	\$41,190	\$0	\$0	\$0	\$0	\$0
To support the land and building fund								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001592 STD Eiteljorg Museum of American Indians & Western Art White River State Park 500 W Washington Street Indianapolis, IN 46204-2707	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
<b>To support education and the arts</b>								
1001611 STD Eiteljorg Museum of American Indians & Western Art White River State Park 500 W Washington Street Indianapolis, IN 46204-2707	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								
1002172 STD Estes Park Non Profit Resource Center, Inc P O Box 4221 Estes Park, CO 80517	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
<b>To provide support without restriction</b>								
1001919 STD Estes Park Public Library Foundation P O Box 1470 Estes Park, CO 80517-1470	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
<b>To support the endowment</b>								
1001790 STD Faith Presbyterian Church 8170 Hague Road Indianapolis, IN 46256	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
<b>To provide support for the building fund</b>								
1001850 STD Faith Presbyterian Church 8170 Hague Road Indianapolis, IN 46256	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001913 STD Faith Presbyterian Church 8170 Hague Road Indianapolis, IN 46256	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support the youth mission trips								
1002165 STD Faith Presbyterian Church 8170 Hague Road Indianapolis, IN 46256	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the building campaign and debt reduction efforts								
1001887 STD Family Services Association of Central Indiana, Inc 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To help with general support								
1001638 STD Fathers and Families Resource/Research Center, Inc 2835 N. Illinois Street Indianapolis, IN 46208	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide services to families								
1001558 STD Fine Arts Society of Indianapolis, Inc PO Box 1706 Indianapolis, IN 46206-1706	\$300	\$0	\$300	\$0	\$0	\$0	\$0	\$0
To support public broadcast of classical music								
1001602 STD First Meridian Heights Presbyterian Church 4701 North Central Avenue Indianapolis, IN 46205	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift 1002344 STD Fistula Foundation, The 1910 The Alameda, Suite 500 San Jose, CA 95126	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To help with the Panzi Hospital for women that are victims of sexual violence								
1002297 STD Florida International University MARC 540 11200 Southwest 8th Street Miami, FL 33199	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
To support the College of Education-Dean's account with \$3,000 and the remaining \$3,000 for Educational Leadership Program, directed by Barbara Bader								
1001598 STD Florida International University Foundation MARC 540 11200 Southwest 8th Street Miami, FL 33199	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To support the Leadership Enhancement Program with \$2,250.00 and the School of Education with the remaining \$2,250.00								
1001691 STD Florida Studio Theatre, Inc 1241 North Palm Avenue Sarasota, FL 34236	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001922 STD Fort Ligonier Association 200 South Market Street Ligonier, PA 15658	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Has given this gift without restriction								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001950 STD Franklin College of Indiana 101 Branigin Boulevard Franklin, IN 46131	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support for annual giving								
1001733 STD Friends of the Orphans 134 North LaSalle Street, Suite 500 Chicago, IL 60602	\$0	\$125	\$125	\$0	\$0	\$0	\$0	\$0
To support the Haiti Earthquake Relief Fund for medical supplies, food, water, etc								
1002288 STD Friends Project, The- Portsmouth High School 50 Andrew Jarvis Drive Portsmouth, NH 03801	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for the Annual Fund								
1001910 STD Fund for Hoosier Excellence P O Box 97 Indianapolis, IN 46206	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide support for the Indiana College scholarships								
1001650 STD Gateway to College National Network 529 Southeast Grand Avenue, Suite 300 Portland, OR 97214	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support higher education								
1002167 STD Gateway to College National Network 529 Southeast Grand Avenue, Suite 300 Portland, OR 97214	\$0	\$735	\$735	\$0	\$0	\$0	\$0	\$0
To help students obtain high school diplomas and community college degrees								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001624 STD Gennesaret Free Clinic 615 North Alabama, Ground Floor, Suite B Indianapolis, IN 46204	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001639 STD Gennesaret Free Clinic 615 North Alabama, Ground Floor, Suite B Indianapolis, IN 46204	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide free medical care								
1002053 STD Gennesaret Free Clinic 615 North Alabama, Ground Floor, Suite B Indianapolis, IN 46204	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002213 STD Gilda's Club of South Florida, Inc 119 Rose Drive Fort Lauderdale, FL 33316	\$0	\$2,148	\$2,148	\$0	\$0	\$0	\$0	\$0
To support the Blood Cancer Groups								
1001724 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011	\$0	\$504	\$504	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1001929 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011	\$0	\$696	\$696	\$0	\$0	\$0	\$0	\$0
To support general operations								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001595 STD Gleaners Food Bank of Indiana, Inc 3737 Waldemer Avenue Indianapolis, IN 46241	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide food bank support								
1001886 STD Gleaners Food Bank of Indiana, Inc 3737 Waldemer Avenue Indianapolis, IN 46241	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the Capital Campaign								
1001614 STD Golden Retriever Reserve & Community Education, Inc (GRRACE) P O Box 513 Plainfield, IN 46168	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide general operating support.								
1001615 STD Goodwill Education Initiatives, Inc 1635 West Michigan Street Indianapolis, IN 46222	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general operating support for the school								
1001637 STD Goodwill Industries of Central Indiana, Inc 1635 West Michigan Street Indianapolis, IN 46222-3852	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide social services and employment								
1001905 STD Goodwill Industries of Central Indiana, Inc 1635 West Michigan Street Indianapolis, IN 46222-3852	\$0	\$426	\$426	\$0	\$0	\$0	\$0	\$0
To provide support for social services.								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1002106 STD Goodwill Industnes of Central Indiana, Inc 1635 West Michigan Street Indianapolis, IN 46222-3852	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001560 STD Greater Indianapolis Literacy League, Inc 2450 North Meridian Street Indianapolis, IN 46208	\$150	\$0	\$150	\$0	\$0	\$0	\$0	\$0
To support adult literacy								
1001899 STD Greater Indianapolis Literacy League, Inc 2450 North Meridian Street Indianapolis, IN 46208	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide support for where needed								
1002198 STD Greater Indianapolis Literacy League, Inc 2450 North Meridian Street Indianapolis, IN 46208	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001612 STD Guild, Inc. 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support the Dakota County South's location for direct client support, particularly if it would allow an extended stay for those who would benefit from more time at the facility. This gift is in honor of Stephen Chapman and his family								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001641 STD Guild, Inc 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the Dakota County South's location for direct client support, particularly if it would allow an extended stay for those who would benefit from more time at the facility. This gift is in honor of Stephen Chapman and his family								
1002290 STD Guild, Inc 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the Dakota South's location for direct client support, particularly if it would allow an extended stay for those who would benefit from more time at the facility. This gift is in honor of Stephen Chapman and his family								
1002265 STD H. Lee Moffitt Cancer Center and Research Institute Foundation, Inc 12902 Magnolia Drive Tampa, FL 33612	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction for the work on blood cancer								
1001659 STD Haiti Nursing Foundation P O Box 3008 Ann Arbor, MI 48106-3008	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support scholarship assistance								
1002205 STD Hanover College PO Box 108 Hanover, IN 47243	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001678 STD Healing Hands for Haiti Foundation PO Box 521800 Salt Lake City, UT 84152	\$0	\$1,830	\$1,830	\$0	\$0	\$0	\$0	\$0
To provide general assistance for relief efforts in Haiti following the recent earthquake*								
1001679 STD Healing Hands for Haiti Foundation PO Box 521800 Salt Lake City, UT 84152	\$0	\$875	\$875	\$0	\$0	\$0	\$0	\$0
To support medical missions in Haiti in honor of Team Minnesota								
1001921 STD Heart and Soul Clinic P O Box 478 Westfield, IN 46074	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support general operations and expenses								
1001971 STD Heartland Truly Moving Pictures, Inc Heartland Film Festival 200 S Meridian St , Suite 220 Indianapolis, IN 46225-1076	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002105 STD Heartland Truly Moving Pictures, Inc Heartland Film Festival 200 S Meridian St , Suite 220 Indianapolis, IN 46225-1076	\$0	\$380	\$380	\$0	\$0	\$0	\$0	\$0
For general support of Heartland's mission to support films that affirm the human spirit								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002120 STD Heartland Truly Moving Pictures, Inc Heartland Film Festival 200 S Meridian St, Suite 220 Indianapolis, IN 46225-1076	\$0	\$2,620	\$2,620	\$0	\$0	\$0	\$0	\$0
For general support of Heartland's mission to support films that affirm the human spirit								
1001824 STD Heroes Foundation 5309 North Delaware Indianapolis, IN 46220	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001894 STD Hillel the Foundation for Jewish Campus Life 574 Hilgard Avenue Los Angeles, CA 90024	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
In appreciation of 36 years of leadership and learning								
1001607 STD Hillel The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the Julian Sandler Endowment for Executive Leadership Development								
1001864 STD Hillel The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the International Hillel's work with Jewish students								
1002273 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
To provide support for general operating needs								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001580 STD Hole in the Wall Gang Fund, Inc 555 Long Wharf Drive New Haven, CT 06511	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002215 STD Holy Cross Catholic Church 125 North Oriental Street Indianapolis, IN 46202	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide general operating support In memory of Bill Gavaghan								
1002226 STD Holy Cross Hospital, Inc 4725 North Federal Highway Fort Lauderdale, FL 33308	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To provide support for Dr. Segota, Blood Cancer								
1001879 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support general operations								
1001815 STD Hoosier Road Elementary PTO 11300 East 121st Fishers, IN 46037	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support Hoosier Road Rocket Challenge Fundraiser								
1001839 STD Human Rights Watch 350 Fifth Avenue New York, NY 10118	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for the U S Program								

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Special Gifts**

<b>Theme</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1001744 STD Humane Society for Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general operating support for animal care								
1001745 STD Humane Society for Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001746 STD Humane Society for Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002046 STD Humane Society for Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060	\$0	\$2,100	\$2,100	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002158 STD Humane Society for Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To be used for general support in memory of Mary Jones, Susan Ford's grandmother								
1001844 STD Humane Society of Indianapolis 7929 North Michigan Road Indianapolis, IN 46268	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support for general operations								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001576 STD Immaculate Heart of Mary 5692 Central Ave Indianapolis, IN 46220	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide parish support								
1001630 STD Impact 100 Greater Indianapolis, Inc P O Box 40531 Indianapolis, IN 46240	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002055 STD Indiana Amateur Baseball Association 7160 Zionsville Road Indianapolis, IN 46268	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001939 STD Indiana Bar Foundation 230 East Ohio St, Suite 400 Indianapolis, IN 46204	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To provide support for general operations								
1001588 STD Indiana Family Institute 155 East Market Street, Suite 307 Indianapolis, IN 46204	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide marriage and relationship counseling								
1001613 STD Indiana Legal Services, Inc 151 North Delaware Street, Suite 1640 Indianapolis, IN 46204	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the neighborhood assistance program								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001555 STD Indiana Repertory Theatre, Inc 140 W Washington Street Indianapolis, IN 46204	\$600	\$0	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001972 STD Indiana Repertory Theatre, Inc 140 W Washington Street Indianapolis, IN 46204	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
to provide general support								
1001664 STD Indiana Sports Corporation Suite 1200 201 South Capitol Avenue Indianapolis, IN 46225	\$0	\$240	\$240	\$0	\$0	\$0	\$0	\$0
To support the team of Granny's Girls and Boys participation in the Big Ten Hoops Day 5K for charity								
1001901 STD Indiana State Museum Foundation 650 West Washington Street Indianapolis, IN 46204	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To help with educational services								
1001585 STD Indiana State University Foundation, Inc 217 N 6th Gillum Hall 320 Terre Haute, IN 47809	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support programs and scholarship in education								
1002331 STD Indiana State University Foundation, Inc 217 N 6th Gillum Hall 320 Terre Haute, IN 47809	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0	\$3,000
To use \$1,500 of this gift to support the College of Education The remaining \$1,500 is to support the Indiana outreach G L A M program, founded and directed by Shanel Poole								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001564 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$2,100	\$0	\$2,100	\$0	\$0	\$0	\$0	\$0
To provide general support for the J Bell event held at the home of Crystal DeHaam								
1001668 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001774 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001777 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for general operating								
1001906 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$4,047	\$4,047	\$0	\$0	\$0	\$0	\$0
To support the educational and musical programs								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002101 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$7,089	\$7,089	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002103 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To support orchestra performance and educational outreach programs								
1001548 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$1,500	\$0	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the IU School of Journalism, in memoriam, the Beth Wood Award for J-students								
1001597 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$2,100	\$2,100	\$0	\$0	\$0	\$0	\$0
To support the 1960 Class Scholarship Fund for IU Medical School Scholarships								
1001600 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the annual fund for the IU Maurer School of Law								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001620 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To the IU School of Medicine to support heart treatment in honor of Dr. Eric Williams								
1001651 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
To provide general support for the IU School of Law, Indianapolis campus								
1001883 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support IU Auditoriums artistic and education programs								
1001935 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To support the Yurtseven International Initiatives Fund.								
1001945 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To support fund for Excellence								
1001946 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide support for general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002124 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$2,625	\$2,625	\$0	\$0	\$0	\$0	\$0
To provide support for the Medical School Scholarship in Honor of the Class of 1960								
1002232 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support for the History Department General Fund								
1001966 STD Indianapolis Art Center 820 East 67th Street Indianapolis, IN 46220	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To support general operations								
1001575 STD Indianapolis Children's Choir 4600 Sunset Avenue Indianapolis, IN 46208	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1001715 STD Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 46208-3326	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support art education.								
1002039 STD Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 46208-3326	\$0	\$1,950	\$1,950	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002123 STD Indianapolis Zoological Society 1200 West Washington Street P O Box 22309 Indianapolis, IN 46222	\$0	\$5,867	\$5,867	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002296 STD Indianapolis-Marion County Public Library Foundation, Inc P O Box 6134 2450 North Meridian Street Indianapolis, IN 46206	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the Nora branch library								
1001749 STD IndyFeral, Inc PO Box 30054 Indianapolis, IN 46230-0054	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support efforts to provide spay and neuter surgeries, vaccinations, medical care and safe access to food and shelter for feral cats								
1001938 STD IndyFeral, Inc PO Box 30054 Indianapolis, IN 46230-0054	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support IndyFeral summer fund drive to care for feral cats and kittens								
1001681 STD Information and Referral Network, Inc 3901 North Meridian Street, Suite 300 Indianapolis, IN 46208	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support any need								
1002293 STD Information and Referral Network, Inc 3901 North Meridian Street, Suite 300 Indianapolis, IN 46208	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001556 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208	\$750	\$0	\$750	\$0	\$0	\$0	\$0	\$0
To support higher education								
1002125 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208	\$0	\$3,063	\$3,063	\$0	\$0	\$0	\$0	\$0
To provide educational support								
1002219 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001697 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support the Capital Campaign or for general operating support								
1002295 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide support for general programs								
1001934 STD Jewish Family and Children's Services 2150 Post Street San Francisco, CA 94115	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support three vital programs Adult Day Health Center, Parents Place Resource Center, and Seniors At Home (including Palliative Care Services)								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001577 STD Jewish Federation of the Greater East Bay 2071 Tice Valley Boulevard Walnut Creek, CA 94595	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the annual Cultural Arts Programs								
1002300 STD Joseph P Hayes Theatre, Inc P O Box 1155 Beach Haven, NJ 08008	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
To provide operating support for the Community Theatre								
1002077 STD Julian Center, Inc , The 2011 North Meridian Street Indianapolis, IN 46202	\$0	\$420	\$420	\$0	\$0	\$0	\$0	\$0
To help purchase nightlights and other critical needs items for clients of the Julian Center								
1001584 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 8440 Woodfield Crossing Boulevard, Suite 201 Indianapolis, IN 46240	\$0	\$5,500	\$5,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001673 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 8440 Woodfield Crossing Boulevard, Suite 201 Indianapolis, IN 46240	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001849 STD Keep Indianapolis Beautiful, Inc 1029 Fletcher Avenue, Suite 100 Indianapolis, IN 46203	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
To support KIB's mission to unite people to beautify the city ,improve the environment and foster pride in the community.								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1002136 STD Keep Indianapolis Beautiful, Inc 1029 Fletcher Avenue, Suite 100 Indianapolis, IN 46203	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
<b>To provide operating support for KIB programs</b>								
1002150 STD Keep Indianapolis Beautiful, Inc 1029 Fletcher Avenue, Suite 100 Indianapolis, IN 46203	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								
1001568 STD Kiwanis Foundation of Indianapolis, Inc 320 North Meridian, Suite 1020 Indianapolis, IN 46204	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
<b>To support college scholarships</b>								
1001861 STD Kiwanis International Foundation Inc 3636 Woodview Trace Indianapolis, IN 46268	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
<b>To support the New Beginning Campaign Challenge</b>								
1002102 STD Knox College 2 East South Street, K-230 Galesburg, IL 61401	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								
1002076 STD Kongsvinger Lutheran Church P O Box 97 Donnelly, MN 56235	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
<b>For current or future cemetery upkeep and repairs in honor of the Brandt and Awumb families</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002319 STD La Familia Medical Center P O Box 5395 Sante Fe, NM 87502	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1002193 STD Lebanon College 15 Hanover Street Lebanon, NH 03766	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1001722 STD Leukemia & Lymphoma Society, The 5950 Fairview Road, Suite 250 Charlotte, NC 28210	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the participation of Alison Jones in Team in Training for LLS fundraiser								
1001727 STD Leukemia & Lymphoma Society, The 5845 Richmond Highway, Suite 800 Alexandria, VA 22303	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support the therapy acceleration program.								
1001878 STD Leukemia & Lymphoma Society, The 941 East 86th Street Suite 100 Indianapolis, IN 46240-1842	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for general operations								
1002211 STD Leukemia and Lymphoma Society, The 2 Oakwood Boulevard Suite 200 Hollywood, FL 33020	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
In honor of Marie McDemmond								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002225 STD Leukemia and Lymphoma Society, The 2 Oakwood Boulevard Suite 200 Hollywood, FL 33020	\$0	\$18,750	\$18,750	\$0	\$0	\$0	\$0	\$0
To research Portfolio for CLL								
1001581 STD Lexington Catholic High School 2250 Clays Mill Road Lexington, KY 50403	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support high quality secondary education								
1001574 STD Life Centers 8902 Vincennes Circle, Suite A Indianapolis, IN 45268	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide ultrasound equipment, help provide training and to support general operations and maintenance								
1002185 STD Life Centers 8902 Vincennes Circle, Suite A Indianapolis, IN 45268	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the Life Center's network of care for those experiencing pregnancy-related crisis								
1001622 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
To support the Building Fund for the new upgraded facility								
1001779 STD Lindenwood University 209 South Kings Highway St Charles, MO 63301	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the endowed honors award for achievement in sculpture								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1002222 STD Little Sisters of the Poor of Indianapolis, Inc 2345 West 86th Street Indianapolis, IN 46260	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002147 STD Lupus Foundation of America, Indiana Chapter P O Box 68467 Indianapolis, IN 46278	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To help fund educational and research efforts around lupus								
1002192 STD Lupus Foundation of America, Indiana Chapter P O Box 68467 Indianapolis, IN 46278	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To fund educational and research efforts around Lupus								
1002200 STD Lupus Foundation of America, Indiana Chapter P O Box 68467 Indianapolis, IN 46278	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001671 STD Lyme Congregational Church P O Box 27 Lyme, NH 03768	\$0	\$4,000	\$4,000	\$0	\$0	\$0	\$0	\$0
To provide support for operations (\$7,000) and the capital campaign (remaining gift funds)								
1002037 STD Lyme Congregational Church P O Box 27 Lyme, NH 03768	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
To support the Bicentennial Campaign to help restore the church								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001631 STD Make-A-Wish Foundation of Indiana 7330 Woodland Drive, Suite 201 Indianapolis, IN 47278	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
This donation is for a general fundraising event as a donation in honor of Lindsey and Sydney's commitment to helping others								
1001700 STD Make-A-Wish of Greater Ohio, Kentucky and Indiana 7330 Woodland Drive, Suite 201 Indianapolis, IN 47278	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide social services								
1001644 STD Maple Morgan Park Community Food Pantry 11030 South Longwood Drive Chicago, IL 60643-4012	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001867 STD March of Dimes 1345 Ohio Street Terre Haute, IN 47807	\$0	\$1,395	\$1,395	\$0	\$0	\$0	\$0	\$0
To aid in research and programs around full-term pregnancies and infant health on behalf of Zeta Phi Beta-Upsilon Kappa Zeta team								
1002299 STD March of Dimes Foundation 1345 Ohio Street Terre Haute, IN 47807	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support the March of Dimes programmatic and research efforts on behalf of the Zeta Phi Beta-Upsilon Kappa Zeta for the 2010 team total								
1002346 STD Marine Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support the annual Christmas program								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002272 STD Mark Wentworth Home, The 127 Parrott Avenue Portsmouth, NH 03801	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for Annual Fund								
1002246 STD Mayo Clinic Rochester 200 First Street Southwest, Siebens 9 Rochester, MN 55905	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To support Dr. Neil Kay research for CLL								
1001866 STD Mercer County Community College Foundation, Inc P O Box B Trenton, NJ 08690	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support WWFM Public Radio								
1001663 STD Meridian-Kessler Neighborhood Association, Inc 526 East 52nd Street Indianapolis, IN 46205	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To support neighborhood and social services								
1001633 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support public broadcasting								
1001634 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$660	\$660	\$0	\$0	\$0	\$0	\$0
To support public radio with \$360 00 and public television with \$300 00								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001648 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001838 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for general operations								
1001872 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
To support WFYI's broadcasting of quality, local and national programs								
1001916 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To support both radio and TV public broadcasting								
1002066 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002181 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$825	\$825	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002323 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide support for NPR programming								
1002324 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support public radio programming in Indiana								
1002137 STD Metropolitan School District of Lawrence Township 7300 East 56th Street Indianapolis, IN 46226	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002221 STD Metropolitan School District of Lawrence Township 7300 East 56th Street Indianapolis, IN 46226	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support the 1st grade Forest Glen after school programs								
1001918 STD Michael J Fox Foundation for Parkinson's Research Church Street Station P O Box 780 New York, NY 10008	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the Parkinson's research								
1001578 STD Michigan Maritime Museum 260 Dyckman Avenue South Haven, MI 49090	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support the capital campaign and debt reduction.								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001933 STD Montshire Museum of Science One Montshire Road Norwich, VT 05055-9905	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
<b>To support for unrestricted services</b>								
1001882 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
<b>To help support the Share Campaign</b>								
1001835 STD Mooreville Consolidated School Corporation 11 West Carlisle Street Mooreville, IN 46158	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
<b>To support the activities of the Paul Hadley girls basketball team in honor of Audia Pieper</b>								
1002351 STD Mooreville Consolidated School Corporation 11 West Carlisle Street Mooreville, IN 46158	\$0	\$300	\$0	\$0	\$0	\$0	\$0	\$300
<b>To support the girls' basketball team in honor of Audra Pieper</b>								
1001676 STD Mothers Against Drunk Driving (MADD) 511 East John Carpenter Freeway, Suite 700 Irving, TX 75061	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								
1002135 STD Mothers Against Drunk Driving (MADD) 511 East John Carpenter Freeway, Suite 700 Irving, TX 75061	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
<b>To provide general support</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1002243 STD MSD Lawrence Township 6333 Lee Road Indianapolis, IN 46236	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support for the music, drama and dance programs								
1001686 STD Music for All, Inc 39 West Jackson Place, Suite 150 Indianapolis, IN 46225-1010	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support scholarships								
1001846 STD National Multiple Sclerosis Society 101A First Avenue, Suite 6 Waltham, MA 02451-1115	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide support for Walk MS Nashua 2010 Team Shining Always								
1002214 STD Nature Conservancy 22 Bridge Street, 4th Floor Concord, NH 03301	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1002269 STD New Hampshire Charitable Foundation 37 Pleasant Street Concord, NH 03301-4005	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support towards the Annual Fund								
1002254 STD New Hampshire Community Loan Fund 7 Wall Street Concord, NH 03301	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide support for programming								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001553 STD New Harmony Project, The P O Box 441062 Indianapolis, IN 46244	\$600	\$0	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
1002075 STD New Harmony Project, The P O Box 441062 Indianapolis, IN 46244	\$0	\$400	\$400	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$1,548	\$1,548	\$0	\$0	\$0	\$0	\$0
1001656 STD Norfolk State University Foundation, Inc Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support the scholarship fund	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1002212 STD Norfolk State University Foundation, Inc Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
In memory of Brandon Jones	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support the scholarship fund	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001610 STD Northern Illinois Food Bank 600 Industrial Drive St Charles, IL 60174	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1001940 STD Northern Stage Company PO Box 4287 White River Junction, VT 05001	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To give for unrestricted reason	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1002049 STD Northwestern University 2020 Ridge Avenue, Suite 230 Gift/Record Services Evanston, IL 60208-4305	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the Medill School of Journalism	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1002089 STD Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1001629 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
To provide general support for educational access and advancement within the Notre Dame School of Law	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1001720 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
To help support Notre Dame's community engagement effort in Nnindye, Uganda	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002301 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To provide support for general programming								
1002264 STD Notre Dame High School 207 Hampshire Street Lawrence, MA 01841	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for Annual Fund								
1002081 STD Oaks Academy, The 2301 N Park Avenue Indianapolis, IN 46205	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To help purchase the African American History Anthology entitled "Grace Abounding"								
1001912 STD Oblates of St Francis DeSales 1020 West 18th Street, Suite One Wilmington, DE 19802	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the Vocational Development								
1002109 STD Open Doors of Washington Township, Inc PO Box 196 Westfield, IN 46074	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide support for the Back to School Project								
1002271 STD Open Doors of Washington Township, Inc PO Box 196 Westfield, IN 46074	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support for the holiday food baskets								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001628 STD Operation Smile 6435 Tidewater Drive Norfolk, VA 23509	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002339 STD Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
To provide general support and for the Annual Fund								
1001677 STD Our Lady of Light Community Parish 19680 Cypress View Drive Fort Meyers, FL 33967	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1001683 STD Our Lady of Light Community Parish 19680 Cypress View Drive Fort Meyers, FL 33967	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide relief for earthquake victims in Haiti								
1001759 STD Our Lady of Light Community Parish 19680 Cypress View Drive Fort Meyers, FL 33967	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the Catholic Appeal								
1002129 STD Our Lady of Lourdes 5333 East Washington Street Indianapolis, IN 46219	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002240 STD Our Lady of Lourdes 5333 East Washington Street Indianapolis, IN 46219	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide for general support	\$600	\$0	\$600	\$0	\$0	\$0	\$0	\$0
1001562 STD Ovar Coming Together, Inc 2625 North Meridian Street, Suite 108 Indianapolis, IN 46208	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
To support any need in memory of Mary Elizabeth Pogue	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1001627 STD Parent Project Muscular Dystrophy 158 Linwood Plaza, Suite 220 Fort Lee, NJ 07024	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the Haiti Response Fund	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1001669 STD Paul Oliver Memorial Hospital Foundation 224 Park Avenue Frankfort, MI 49635	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
1002134 STD Permanent Endowment Fund for Martha's Vineyard P O Box 1182 Oak Bluffs, MA 02557	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
To support scholarships for the Physician-in-Training Program	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
To support scholarships for low income students Please refer to the attached memo from Mr Darrell								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001566 STD Phillips Exeter Academy 20 Main Street Exeter, NH 03833-2460	\$1,500	\$0	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support for the annual fund								
1001884 STD Phillips Exeter Academy 20 Main Street Exeter, NH 03833-2460	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To support the Ramsden Family Fund and the Endowment Scholarship Fund								
1001636 STD Phillips Music Guild of Indianapolis 7715 Traders Hollow Lane Indianapolis, IN 46278	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1002034 STD Phoenix Theatre 749 North Park Avenue Indianapolis, IN 46202	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001732 STD Pittsboro Elementary PTA 206 North Meridian Street Pittsboro, IN 46167	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support the Amer-A-Thon Fun Walk September 2009 and Robbie Morales' participation (#000347)								
1002229 STD Planned Parenthood Federation of the United States 434 West 33rd Street New York, NY 10001	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction.								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001865 STD Planned Parenthood of Indiana, Inc 200 South Meridian Street, Suite 400 P O Box 397 Indianapolis, IN 46206	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support non-abortion related health services								
1002328 STD Planned Parenthood of Indiana, Inc 200 South Meridian Street, Suite 400 P O Box 397 Indianapolis, IN 46206	\$0	\$375	\$0	\$0	\$0	\$0	\$0	\$375
To provide general operating support								
1002313 STD Posse Foundation Inc, The 14 Wall Street, Suite 8A-60 New York, NY 10005	\$0	\$486	\$486	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1001688 STD Presbyterian Church of Teaneck One Church Street Teaneck, NJ 07666	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1002216 STD President and Fellows of Harvard College 124 Mount Auburn Street Cambridge, MA 02138	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1001914 STD President and Trustees of Bates College 2 Andrews Road Lewiston, ME 04240	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
To provide support for Bates Annual fund								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001713 STD President Benjamin Harrison Foundation 1230 North Delaware Street Indianapolis, IN 46202	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support educational programs								
1002270 STD Priests of Holy Cross Indiana Province, Inc PO Box 774 Notre Dame, IN 46556	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
To provide health care of elderly and retired religious								
1001825 STD PrimeLife Enrichment, Inc 1078 Third Avenue, Southwest Carmel, IN 46032	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002291 STD ProAct, Inc 3195 Neil Armstrong Boulevard Eagan, MN 55121	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide transportation for clients in the ProAct program in honor of Shane Chapman and his brother, Shad and their family								
1001854 STD Providence Cristo Rey High School 75 North Bellevue Place Indianapolis, IN 46222	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide support for general operations and in honor of Larry Gilmore for getting good grades								
1001694 STD Purdue Foundation, Inc, The Dick and Sandy Dauch Alumni Center 403 West Wood Street West Lafayette, IN 47907	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the Ringel Gallery in honor of the late Robert Ringel								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001572 STD Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support the memorial campaign								
1002349 STD Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714	\$0	\$1,500	\$0	\$0	\$0	\$0	\$0	\$1,500
To provide support for the 2010-2011 Annual Campaign								
1001645 STD Roman Catholic Archdiocese of Indianapolis 1400 N Meridian Street Indianapolis, IN 46202-2367	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the annual fund								
1001941 STD Ronald McDonald House of Indiana 435 Limestone Indianapolis, IN 46202	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide support for general programs								
1001579 STD Rose-Hulman Institute of Technology 5500 Wabash Avenue Terre Haute, IN 47803	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the annual fund								
1001716 STD Ruth Lilly Health Education Center 2055 N Senate Indianapolis, IN 46202	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001632 STD RVPE Foundation 900 Garden View Drive Apple Valley, MN 55124	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
To provide direct service to Project Explore clients in honor of Shad Chapman and his family								
1002337 STD RVPE Foundation 900 Garden View Drive Apple Valley, MN 55124	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide direct service to Project Explore clients in honor of Shad Chapman and his family								
1001927 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
To provide support where most needed								
1001567 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208	\$600	\$0	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001569 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support social services								
1001587 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide food and shelter to those in need								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001674 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide emergency relief in Haiti								
1002110 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002227 STD Salvation Army, The 1445 West Broward Boulevard Ft Lauderdale, FL 33312	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								
1001590 STD Save the Children Federation, Inc 54 Wilten Road Westport, CT 06880	\$0	\$1,224	\$1,224	\$0	\$0	\$0	\$0	\$0
To provide aid to suffering children around the world through a sponsorship								
1001900 STD Scecina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide support for general operations.								
1002259 STD Scecina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide tuition assistance								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001626 STD Scholarship America 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support	\$0	\$558	\$558	\$0	\$0	\$0	\$0	\$0
1002156 STD Scholarship America P O Box 1044 Bloomington, IN 47402	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support scholarship efforts and programming for Zeta Phi Beta Sorority - Upsilon Kappa Zeta, Dollars for Scholars Scholarship America, as the fiscal agent, agrees to issue payment to the aforementioned organization, an affiliate of Dollars for Scholars	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1002157 STD Scholarship America P O Box 1044 Bloomington, IN 47402	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support scholarship efforts and programming for Zeta Phi Beta Sorority - Upsilon Kappa Zeta, Dollars for Scholars Scholarship America, as the fiscal agent, agrees to issue payment to the aforementioned organization, an affiliate of Dollars for Scholars	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1002190 STD Scholarship America 10500 Kincaid Drive Suite 203 Fishers, IN 46037	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide general support to the organization for their scholarships	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1002199 STD School on Wheels, Corp 2815 East 62nd Street, Suite 200 Indianapolis, IN 46220	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide general operating support	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002261 STD Seacoast Science Center Inc 570 Ocean Boulevard Rye, NH 03870	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for the Annual Fund								
1001601 STD Second Missionary Baptist Church 1400 Oak Street Terre Haute, IN 47807	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002082 STD Second Missionary Baptist Church 1400 Oak Street Terre Haute, IN 47807	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002159 STD Second Missionary Baptist Church 1400 Oak Street Terre Haute, IN 47807	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001718 STD Shepherd Community Center, Inc an Urban Ministry of the Church of the Nazarene 4107 East Washington Street Indianapolis, IN 46201	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
To support the operating fund								
1002107 STD Smile Train, The 41 Madison Avenue, 28th Floor New York, NY 10010	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001593 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Sold Project 3037 T Hopyard Road Pleasanton, CA 94588								
<b>To provide social services</b>								
1002315 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Somos Un Pueblo Unido 1804 Espinacitas Street Sante Fe, NM 87505								
<b>To provide general support without restriction</b>								
1001642 STD	\$0	\$7,200	\$7,200	\$0	\$0	\$0	\$0	\$0
Southport Presbyterian Church 7525 McFarland Boulevard Indianapolis, IN 46227								
<b>To support the Car Mimistry</b>								
1001693 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Southside Youth Council, Inc 3505 North Washington Boulevard Indianapolis, IN 46205								
<b>To provide general support</b>								
1001895 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Spayed Club Inc., The 800 Chester Pike Suite B Sharon Hill, PA 19079								
<b>To help with general operations</b>								
1001890 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Special Olympics, Inc P O Box 497 Indianapolis, IN 46206-0497								
<b>To help with general operating support</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002186 STD Spinal Cord Injury Sucks, NFP 21 East Huron Street #3205 Chicago, IL 60611	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support Geoff Kent's participation in the 2010 Chicago Marathon (for SCIS)								
1002133 STD St Bernadette Catholic Church 4838 Fletcher Avenue Indianapolis, IN 46203	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support the Just Faith program								
1002274 STD St Charles Borromeo School 2224 East Third Street Bloomington, IN 47401	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support for a new gym floor								
1002332 STD St Charles Borromeo School 2224 East Third Street Bloomington, IN 47401	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the Wish List Contribution in honor of David Johnson								
1002067 STD St Christopher Catholic Church 5301 West 16th Street Indianapolis, IN 46224	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the food pantry								
1002166 STD St Joseph Montessori School 933 Hamlet Street Columbus, OH 43201	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for operating expenses.								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001873 STD St. Jude's Children Research Hospital 501 St Jude Place Memphis, TN 38015	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To help with general operating support								
1002242 STD St. Jude's Children Research Hospital 501 St Jude Place Memphis, TN 38015	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide support for the work on blood cancer								
1001969 STD St. Luke's United Methodist Church 100 West 86th Street Indianapolis, IN 46260	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002108 STD St. Mary's Child Center 901 Dr. Martin Luther King St Indianapolis, IN 46202	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide early childhood support								
1001605 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201	\$0	\$4,875	\$4,875	\$0	\$0	\$0	\$0	\$0
To provide support for the following \$375 for the St Vincent de Paul Fund, \$750 for the Godparent Program, and \$3,750 for general operating support								
1001606 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the work of the parish and community								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001646 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To provide general operating support</b>								
1001767 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To provide support for general support</b>								
1001855 STD	\$0	\$3,975	\$3,975	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To provide general operating support</b>								
1001856 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To support the Pastors Assistance fund</b>								
1001857 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To support the work of the parish and community</b>								
1001858 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To support the Little Flowers Godparents program which helps students with their tuition</b>								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Matching Gift</b>								
1001896 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To help with general operating support</b>								
1001897 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To help with the tuition assistance fund</b>								
1001898 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To support the society's charitable mission</b>								
1002040 STD	\$0	\$3,975	\$3,975	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To support general operations</b>								
1002248 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To provide services for the in need Little Flower Parish</b>								
1002249 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201								
<b>To provide support for he Little Flower Parish operating fund</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002250 STD St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201	\$0	\$3,975	\$3,975	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1002251 STD St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support PTO- funded field trips in recognition of services hours performed by students								
1001596 STD Stanley K Lacy Leadership Association (SKLLA) Suite 119 615 Alabama Street Indianapolis, IN 46204	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide community services and education								
1001591 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
For general operating support								
1001942 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for general operations								
1002149 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002171 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide van support								
1002302 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
To support the General Fund								
1001554 STD Summit County Family Resource Center PO Box 4056 Dillon, CO 80435	\$1,200	\$0	\$1,200	\$0	\$0	\$0	\$0	\$0
To support the general fund								
1002336 STD Suncoast Hospice Foundation 5771 Roosevelt Boulevard Clearwater, FL 33760	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
In memory of Laurence Earle								
1002201 STD Susan G Komen for the Cure Miami/ Ft Lauderdale 12350 Southwest 132nd Court Suite 104 Miami, FL 33186	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the annual Susan G Omen Race for the Cure race In honor of Cate Cunning								
1001563 STD Susan G Komen Breast Cancer Foundation PO Box 650309 5005 LBJ Fwy, Ste 250 Dallas, TX 75265-0309	\$180	\$0	\$180	\$0	\$0	\$0	\$0	\$0
To provide general support for research programs								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001635 STD Susan G. Komen Race for the Cure, The 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268	\$0	\$336	\$336	\$0	\$0	\$0	\$0	\$0
To support the Granny's Girls and Boys Team's participation in the 2010 Race for the Cure in Indianapolis								
1001826 STD Susan G. Komen Race for the Cure, The 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide general support. And matching a donation made to Team Sheri								
1001657 STD Susquehanna University 514 University Avenue Selinsgrove, PA 17870	\$0	\$22,000	\$22,000	\$0	\$0	\$0	\$0	\$0
To support educational advancement programs								
1001761 STD The Spayed Club Clinic 800 Chester Pike Suite B Sharon Hill, PA 19079	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002168 STD Think New Mexico 1227 Paseo de Peralta Santa Fe, NM 87501	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001708 STD Trinity Baptist Church of Westfield, Inc P O Box 521 Westfield, IN 46074	\$0	\$3,300	\$3,300	\$0	\$0	\$0	\$0	\$0
To provide general support.								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001859 STD Trinity Episcopal Church 3243 North Meridian Street Indianapolis, IN 46208	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide support for the arts								
1001565 STD Trustees of Dartmouth College 6066 Development Office Hanover, NH 03755	\$3,000	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support for the annual fund								
1001893 STD Trustees of Dartmouth College 6066 Development Office Hanover, NH 03755	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To help with general operations								
1001852 STD United Methodist Church & Its Affiliated Organizations 475 Riverside Drive, Room 1445 New York, NY 10115	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund- Advance #418325								
1001665 STD United Negro College Fund 8260 Willow Oaks Corporate Drive Fairfax, VA 22031	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support scholarships for UNCF schools								
1001672 STD United States Fund for UNICEF 125 Maiden Lane New York, NY 10038	\$0	\$125	\$125	\$0	\$0	\$0	\$0	\$0
To support UNICEF's emergency response in Haiti								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001862 STD United States Holocaust Memorial Museum 100 Raoul Wallenberg Place, Southwest Washington, IN 20024-2126	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support creation of Fred S Zeidman Endowment Fund for Holocaust Education								
1002036 STD United States Holocaust Memorial Museum 100 Raoul Wallenberg Place, Southwest Washington, IN 20024-2126	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support to the Stephen Tyrone Johns Summer Youth Leadership Program Endowment Fund								
1001561 STD United Synagogue of Conservative Judaism 820 Second Avenue New York, NY 10017-4504	\$3,000	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0
To support Project Reconnect (Alumni Association)								
1001647 STD United Synagogue of Conservative Judaism 820 Second Avenue New York, NY 10017-4504	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the Strategic Planning Initiative								
1002209 STD United Synagogue of Conservative Judaism 820 Second Avenue New York, NY 10017-4504	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide support for Project Reconnect								
1001658 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the United Christmas Service								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001685 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support heating assistance through the Winter Assistance Fund								
1001689 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the Fairbanks Recovery School, Hope Academy								
1001760 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support for Ready to Learn, Ready to Earn								
1002121 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$10,758	\$10,758	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002148 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To support designated charities in the United Way Fund								
1002235 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support United Way Christmas Service holiday assistance								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002303 STD United Way of Lee County, Inc 7273 Concourse Drive Fort Myers, FL 33908	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for Annual Campaign-Mediterra								
1002175 STD United Way of Merrimack County 21 Technology Drive, Suite 4 West Lebanon, NH 03784	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide support for Granite United Way without restriction								
1002292 STD University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To help fund the Graduate Student Research								
1002321 STD University of Dubuque 2000 University Avenue Dubuque, IA 52001	\$0	\$30,000	\$0	\$0	\$0	\$0	\$0	\$30,000
To provide support for the Fine and Performing Arts Center								
1001696 STD University of Florida Foundation, Inc P O Box 14425 Gainesville, FL 32604-2425	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the College of Liberal Arts and Sciences Deans Fund								
1002266 STD University of Florida Foundation, Inc P O Box 14425 Gainesville, FL 32604-2425	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support for the Florida opportunity scholars								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002267 STD University of New Hampshire Foundation, Inc Elliott Alumni Center 9 Edgewood Road Durham, NH 03824	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the Gail A. Bigglestone Memorial Athletic Scholarship Fund								
1002268 STD University of New Hampshire Foundation, Inc Elliott Alumni Center 9 Edgewood Road Durham, NH 03824	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the University of New Hampshire Foundation's Kidder Fund								
1002286 STD University of New Hampshire Foundation, Inc Elliott Alumni Center 9 Edgewood Road Durham, NH 03824	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide program support.								
1002279 STD University of Northern Colorado Foundation, Inc Judy Farr Center Campus Box 20 1620 Reservoir Road Greeley, CO 80639	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support to the University of Northern Colorado Foundation, Inc., libraries								
1002345 STD Upper Valley Land Trust 19 Buck Road Hanover, NH 03755	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support without restriction								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001604 STD Vermont Institute of Natural Science, Inc 6565 Woodstock Road, P O Box 1281 Quechee, VT 05059	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support without restriction								
1001949 STD Vigo County Public Schools Education Foundation, Inc 686 Wabash Avenue P O Box 3703 Terre Haute, IN 47808	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To give support the Teachers Grant								
1001625 STD Wellness Community Central Indiana, The 5150 West 71st Street Indianapolis, IN 46268	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001652 STD Wesleyan Church Corporation P O Box 50434 Indianapolis, IN 46250	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the mission work of the England family in Croatia								
1001571 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide food and shelter for those in need								
1001888 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To help with general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001948 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To give without restriction								
1002236 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001792 STD William J Clinton Foundation 610 President Clinton Avenue Little Rock, AR 72201	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund								
1001794 STD William J Clinton Foundation 610 President Clinton Avenue Little Rock, AR 72201	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support the Haiti Relief Fund								
1001943 STD William Jewell College, Trustees of 500 College Hill , Box 1032 Liberty, MO 64068	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support her alma mater's annual fund								
1001666 STD World Vision, Inc. Mail Stop #120 P O Box 9716 Federal Way, WA 98063-9716	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001643 STD Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
To support student scholarships								
1001930 STD YMCA of Greater Indianapolis 615 N Alabama Street Suite 200 Indianapolis, IN 46204	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support the camper scholarship								
1002182 STD YMCA of Greater Indianapolis 615 N Alabama Street Suite 200 Indianapolis, IN 46204	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the aquatics capital campaign								
1001589 STD Young Audiences of Indiana, Inc 3921 North Meridian Street Indianapolis, IN 46208-4011	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide educational programs for primary or secondary students								
1001619 STD Young Life P O Box 520 Colorado Springs, CO 80901	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support Young Life operations in Costa Rica (acct x8164/Campbell) No part of this gift may be assigned to Ali Campbell's salary or personal benefits								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1001687 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Young Life P O Box 520 Colorado Springs, CO 80901								
To support Young Life operations in Costa Rica (Acct x8164/Campbell) No part of this gift may be assigned to Ali Campbell's salary or personal benefits								
1001712 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Young Life P O Box 520 Colorado Springs, CO 80901								
To support Young Life operations in Costa Rica (Acct x8164/Campbell) No part of this gift may be assigned to Ali Campbell's salary or personal benefits								
1002073 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Young Life P O Box 520 Colorado Springs, CO 80901								
To support Young Life operations in Costa Rica (acct x8164/Campbell)								
1002132 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Young Life P O Box 520 Colorado Springs, CO 80901								
To support Young Life operations in Costa Rica (Acct x8164/Campbell) No part of this gift may be assigned to Ali Campbell's salary or personal benefits								
1002195 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Young Life P O Box 520 Colorado Springs, CO 80901								
To support Young Life Costa Rica ( Ali Campbell's Mission Acct x8164)								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002196 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Young Life P O Box 520 Colorado Springs, CO 80901								
To support Young Life operations in Costa Rica (Acct x8164- Campbell) No part of this gift can be used for personal support								
1002335 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Young Life P O Box 520 Colorado Springs, CO 80901								
To support Young Life operations in Costa Rica (acct x8164 /Campbell) No part of this gift may be assigned to Ali Campbell's salary or personal benefits								
1001812 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Y-Press 307 N Pennsylvania Street Fifth Floor Indianapolis, IN 46204								
To provide general operating support								
Total for Matching Gift	\$29,094	\$1,092,035	\$1,082,879	\$0	\$0	\$0	\$0	\$38,250
Sponsorship - Donate Table								
1002021 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
100 Black Men of Indianapolis 3901 North Meridian Street, Suite 10 Indianapolis, IN 46208								
2010 Gala								
1002006 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278								
Relay for Life								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1001974 STD American Educational Research Association 1430 K Street Northwest, Suite 1200 Washington, DC 20005	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
MSI panel								
1002176 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support the Flame of Hope Gala on October 14, 2010								
1001997 STD Asian American Alliance, Inc 1000 East 116th Street Carmel, IN 46032	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Race for all Races								
1002027 STD Ball State University	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Women Working in Technology								
1001994 STD Brotherhood/Sister Sol Incorporated 512 West 143rd Street New York, NY 10031	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Voices								
1002025 STD Carmel Clay Education Foundation 5201 East 131st Street Carmel, IN 46033	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
2010 Ghosts and Goblins 5k~2k								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table 1002140 STD Castleton United Methodist Church 7501 North Shadeland Avenue Indianapolis, IN 46250	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To sponsor the CUMINS KIDS Fall Festival 2010 event that will be held on October 2, 2010								
1001999 STD Center for Leadership Development, Inc 2425 Dr Martin Luther King Jr Street Indianapolis, IN 46208-5546 CLD Citywide College Prep Conference	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1001985 STD City of Terre Haute Human Relations Commission 1101 South 13th Street Terre Haute, IN 47802 37th Annual Indiana Consortium of State and Local Human Rights Training Conference	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1002019 STD Coalition for Homelessness Intervention and Prevention of Greater Indianapolis 3737 North Meridian, Suite 401 Indianapolis, IN 46208 2010 Blueprint Celebration	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
1002026 STD Community Foundation of Louisville 325 West Main Street, Suite 1110 Waterfront Plaza Louisville, KY 40202 Focus on Philanthropy	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1002015 STD Community Foundation of Morgan County 250 North Monroe Street Mooresville, IN 46158 OneRoad Back to School 2010 Project	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table 1002255 STD Community Foundation of Morgan County 250 North Monroe Street Mooreville, IN 46158	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To provide support for the 2010 OneRoad Christmas assistance program								
1001977 STD Fathers and Families Resource/Research Center, Inc 2835 N Illinois Street Indianapolis, IN 46208	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Faces of Fatherhood Luncheon								
1001978 STD Giving Sum 355 North Lansing Street AO 109 Indianapolis, IN 46202	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
General support								
1001988 STD Greater Indianapolis Literacy League, Inc 2450 North Meridian Street Indianapolis, IN 46208	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Alphabet Affair								
1002060 STD Greater Indianapolis Literacy League, Inc 2450 North Meridian Street Indianapolis, IN 46208	\$0	\$700	\$700	\$0	\$0	\$0	\$0	\$0
To support the Indy Reads Fourth Annual Spelling Bee								
1002317 STD Greater Indianapolis Progress Committee 200 East Washington Street, Suite 1901 Indianapolis, IN 46204	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide support for the Mayor's Celebration for Diversity Awards Luncheon on Friday, January 21, 2011								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1002016 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Guardian Scholars Social Science Research Center Ball State University Muncie, IN 47306								
Welcome Back to School Reception								
1002001 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Indiana Partnerships Center 921 East 86th Street, Suite 108 Indianapolis, IN 46240								
2010 Indiana Fatherhood Summit								
1002063 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indiana State University 401 North 7th Street Bayh College of Education Terre Haute, IN 47809								
To provide support for the 2010 Fall Conference								
1002004 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Indiana Student Financial Aid Association 4430 West Silverthorne Street Bloomington, IN 47404								
ISFAA Winter conference								
1002057 STD	\$0	\$3,600	\$3,600	\$0	\$0	\$0	\$0	\$0
Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919								
To support the Opening Night Gala at the Indianapolis Symphony Orchestra								
1002145 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indiana University 719 Indiana Avenue, Suite 130 Indiana, IN 46202								
To support the 2010 Indiana Achievement Awards (IAA) ceremony on October 12, 2010								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table 1002020 STD Indianapolis Black Alumni Council, Inc P O Box 1585 Indianapolis, IN 46206	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
31st Annual College Fair								
1002223 STD Indianapolis Professional Association P O Box 20712 Indianapolis, IN 46220	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support the IPA's Youth Empowerment Breakfast that will be held on December 11, 2010								
1002009 STD Jobs for America's Graduates 1729 King Street, Suite 100 Alexandria, VA 22314	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
JAG National Thought Leader Event								
1002139 STD Junior Achievement of Central Indiana, Inc 7435 North Keystone Avenue Indianapolis, IN 46240	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide help with the Indy's 2010 Best and Brightest event that will be held on October 6, 2010								
1002128 STD Lab School of Washington 4759 Reservoir Road, Northwest Washington, DC 20007	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support several initiatives that are beginning the fall of 2010 at the Lab School of Washington								
1002007 STD Lawrence Township School Foundation 5626 Lawton Loop East Drive Indianapolis, IN 46216	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Light Their Future gala								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table 1002119 STD Manion County Commission on Youth 3901 North Meridian Street, Suite 201 Indianapolis, IN 46208	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
To help provide two awards for the 2010 Excellence in Summer Service Educational Awards ceremony								
1002153 STD Manion County Commission on Youth 3901 North Meridian Street, Suite 201 Indianapolis, IN 46208	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support a collaborative video project featuring the day-to-day life 21st Century Students								
1002018 STD Mary Rigg Neighborhood Center Incorporated 1920 West Morris Street Indianapolis, IN 46221	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
General support								
1002169 STD Metropolitan School District of Wayne Township 3820 West Bradbury Avenue Indianapolis, IN 46241	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the visiting author event on November 3, 2010, at the Stout Field Media Center								
1002116 STD National Urban League 120 Wall Street New York, NY 10005	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support the 54th Annual Equal Opportunity Day (EOD) Awards Dinner on November 18, 2010								
1002062 STD New England Educational Opportunity Association 621 Commonwealth Avenue, Room 321 Boston, MA 02215	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the TRIO or training for the educators in New England								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table 1002179 STD Pacers Basketball Corp Foundation, Inc 125 South Pennsylvania Street Indianapolis, IN 46204	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide tickets for low-income IPS students to attend a Pacers basketball game								
1002017 STD Pacer's Basketball Corporation Foundation 125 South Pennsylvania Street Indianapolis, IN 46204	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indiana Fever - Kid's Day								
1002117 STD Providence Cristo Rey High School 75 North Bellevue Place Indianapolis, IN 46222	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support in Honor of Larry Gilmore III								
1001989 STD Purdue University 403 West Wood Street West Lafayette, IN 47907	\$0	\$50	\$50	\$0	\$0	\$0	\$0	\$0
Indiana MultiEthnic Conference								
1002218 STD Roman Catholic Archdiocese of Indianapolis 1400 N Meridian Street Indianapolis, IN 46202-2367	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support the Celebration Catholic School Values Scholarship and Career Achievement Awards that will be held on November 11, 2010								
1002180 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To support the 2010 Coats for Kids campaign								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table 1002118 STD Sociedad Amigos De Colombia De Indiana Inc P O Box 1141 Carmel, IN 46082	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To provide support for the SADCO Gala Dinner Dance on November 13, 2010								
1002144 STD Special Olympics of Indiana 9425 North Meridian Street #237 Department # 11329 Indianapolis, IN 46260	\$0	\$335	\$335	\$0	\$0	\$0	\$0	\$0
To help sponsor one athlete in the all state-sponsored competitions								
1001995 STD St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Annual summer festival, Summerfest 2010								
1002090 STD Susan G Komen Race for the Cure, The 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
To underwrite the cost of the printing of grant proposals and lunch at meetings on September 15th, 29th and if needed October 11th								
1002177 STD United States Student Association Foundation 1211 Connecticut Avenue, Northwest Suite 406 Washington, DC 20036	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
To support the USSA's 63rd National Student Congress that was held in July, 2010								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>Sponsorship - Donate Table</b>								
1001975 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
<b>Director's Retreat</b>								
1001984 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
<b>2010 Back Pack drive</b>								
1002094 STD YMCA of Greater Indianapolis 615 N Alabama Street Suite 200 Indianapolis, IN 46204	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
<b>To support the 1st Annual Y-Achievers Scholarship Banquet at Clowes Hall on September 16, 2010</b>								
<b>Total for Sponsorship - Donate Table</b>								
	\$0	\$137,010	\$137,010	\$0	\$0	\$0	\$0	\$0
<b>United Way Lumina Match</b>								
1002072 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208	\$0	\$44,902	\$44,902	\$0	\$0	\$0	\$0	\$0
<b>To pay Lumina's corporate match for the 2009 United Way Campaign</b>								
<b>Total for United Way Lumina Match</b>								
	\$0	\$44,902	\$44,902	\$0	\$0	\$0	\$0	\$0
<b>VIP Gift</b>								
1001834 STD Castleton United Methodist Nursery School 7101 North Shadeland Indianapolis, IN 46250	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
<b>To provide support for the Board and Staff development</b>								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>VIP Gift</b>								
1002183 STD Christ United Methodist Church 8540 US 31 South Indianapolis, IN 46227	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support the food pantry								
1001653 STD Coburn Place Safehaven II, Inc 604 East 38th Street Indianapolis, IN 46205	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002207 STD Family Services Association of Central Indiana, Inc 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1001723 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1001654 STD Indiana Sports Corporation Suite 1200 201 South Capitol Avenue Indianapolis, IN 46225	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide general fundraising support								
1001680 STD Information and Referral Network, Inc 3901 North Meridian Street, Suite 300 Indianapolis, IN 46208	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support any need								



**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>VIP Gift</b>								
1002260 STD Information and Referral Network, Inc 3901 North Meridian Street, Suite 300 Indianapolis, IN 46208	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002294 STD Information and Referral Network, Inc 3901 North Meridian Street, Suite 300 Indianapolis, IN 46208	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002079 STD Oaks Academy, The 2301 N Park Avenue Indianapolis, IN 46205	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To help purchase the African American History Anthology, entitled "Grace Abounding"								
1001880 STD Planned Parenthood of Indiana, Inc 200 South Meridian Street, Suite 400 P O Box 397 Indianapolis, IN 46206	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To help with general operating support								
1001807 STD Y-Press 307 N Pennsylvania Street Fifth Floor Indianapolis, IN 46204	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide support for general operations								

**Annual Report Financial Information - 2010  
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1001936 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Zeta Phi Beta Sorority, Inc Upsilon Kappa Zeta Dollars for Scholars P O Box 1044 Bloomington, IN 47402								
To provide funding in programmatic and scholarship efforts								
<b>Total for VIP Gift</b>	<b>\$0</b>	<b>\$12,000</b>	<b>\$12,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total for Standard Special Gifts</b>	<b>\$29,094</b>	<b>\$1,479,447</b>	<b>\$1,470,291</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$38,250</b>
<b>Grand Total</b>	<b>\$29,094</b>	<b>\$1,479,447</b>	<b>\$1,470,291</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$38,250</b>

Lumina Foundation For Education  
Tax Return for Year Ending

Tax ID 35-1813228

December 31, 2010

Form 990 PF  
Part 1

Interest and Dividends from Securities  
Line 4

Statement Number

20

Account Number	Account Name	Interest	Dividends	K-1's	Interest/ Dividends Column (b)
17-82876	1607 Capital	\$ 16,933	\$ 183,538	\$ -	\$ 200,471
22-20000	ACWI	5,488	2,113,916	-	2,119,404
26-88428	ACWI EX ETF	106			106
26-63615	Adagio	-	-	-	-
26-73456	AMB	2	-	-	2
26-88429	Antiposean Domestic Partners	-	-	-	-
26-73457	Arch Venture Capital	-	-	45,791	45,791
26-73458	ArcLight Energy	66	-	73,397	73,463
26-88419	August Capital	-	-	1,987	1,987
26-73459	Avenue Special	-	-	9	9
26-73461	Bain Capital Fund VIII	9	-	178,714	178,723
26-63609	Bain Capital X	48	-	32,011	32,059
26-73489	Bain Capital X Coinvestment	-	-	8,482	8,482
26-73494	Baupost	-	-	124,117	124,117
26-63610	Bennett	-	-	-	-
26-63611	Berkshire	5	-	56,622	56,627
26-63612	Blackstone IV	4	-	83,330	83,334
26-63613	Blackstone V	1	-	2,978	2,979
26-63614	Brookside Cayman	6	-	-	6
26-70621	Capital Counsel	604	89,474	-	90,078
26-09293	Lumina Cash	3,879	5	-	3,884
26-70627	Cedar Rock	-	-	-	-
26-88423	Charlesbank	-	-	11,562	11,562
26-73400	Davidson Kempner	-	-	-	-
26-73402	Dover Street	-	-	-	-
26-73403	Encap Energy	41	-	1,292,738	1,292,779
26-73404	EnerVest Energy	19	-	1,757,919	1,757,938
26-73492	Eton Park	-	-	-	-
26-73405	Farallon	-	-	28,228	28,228
26-73406	FIA Timber	-	-	489	489
26-70620	Fiduciary LC	120	219,972	-	220,092
26-73429	GMO Emerging Mkt	-	-	-	-
26-88422	GMO US Quality Equity Fund	11	1,056,869	-	1,056,880
26-73409	Graham Partners II	-	-	1,317	1,317
26-73493	Graham Partners III.	-	-	15,587	15,587
26-73488	Great Hill	-	-	254	254
26-73411	Guggenheim Structure RE	1	-	214,431	214,432
17-75581	H I G Europe	-	-	11,017	11,017
26-73412	H I G Bayside Debt and LBO	6	-	1,033,772	1,033,778
26-73413	H I G Brightpoint	41	-	-	41
26-73417	H I G Capital	3	-	71,169	71,172
26-70624	Highclere	-	-	389,922	389,922
26-63616	Highfield	18	-	29,592	29,610
26-63617	Indus Asia Pacific	-	-	-	-
26-63618	Indus Event Driven	-	-	-	-
26-73420	Kelso VII	-	-	26,011	26,011
26-73421	Kelso VIII	-	-	1,189	1,189

**Lumina Foundation For Education  
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**December 31, 2010**

**Form 990 PF  
Part 1**

**Interest and Dividends from Securities  
Line 4**

**Statement Number**

**20**

Account Number	Account Name	Interest	Dividends	K-1's	Interest/ Dividends Column (b)
26-63621	Kensico	-	-	-	-
26-70622	Knightsbrider	210	73,305	-	73,515
26-70832	Kylin	-	-	-	-
26-73491	LaSalle Income and Growth	-	-	137,879	137,879
26-73422	LaSalle Japan	-	-	-	-
26-88426	LaSalle Property	-	-	11,185	11,185
26-63622	LiteSpeed	-	-	-	-
26-21006	M&I Bank	-	-	-	-
26-73424	MAP 2004	6	36	-	42
26-73392	Mason	-	-	-	-
26-70833	Merchant's Gate	-	-	-	-
26-73425	Merit Energy	-	-	-	-
26-88424	Merit "G" Energy	7	-	-	7
26-70626	Mondrian	-	-	317,726	317,726
26-73434	Natural Gas	8	-	33,554	33,562
26-88425	Nevsky	3	-	-	3
26-88427	New Market Education Fund	-	-	-	-
26-70831	Nomad	66,263	14,168	174,899	255,330
26-73440	Novak Biddle	-	-	7,016	7,016
26-73441	OCM Opportunities	10	-	53,028	53,038
26-73445	OCM Opportunities Real Estate	4	-	61,193	61,197
26-73393	Owl Creek	-	-	-	-
26-68367	OZ	7	-	-	7
26-73395	Penta Long/Short	6	-	-	6
26-70618	Peter B. Cannell	164	139,868	-	140,032
17-11979	PIMCO Bonds	2,400,084	-	-	2,400,084
26-96065	PIMCO Commodity Real Return Fund	-	-	-	-
26-29139	Russell 3000	-	-	155	155
26-70623	Sanderson	-	-	-	-
26-73446	Sankaty Credit Opportunities	18	-	-	18
26-73485	SCP Atlalntic	230	-	-	230
26-81556	SCS Bond Fund	3,975,309	-	-	3,975,309
26-81557	SCS Cash	-	-	-	-
26-73447	SCS Opportunities	-	-	-	-
26-35374	SCS Tips	947,456	125	-	947,581
26-70619	Shapiro	282	68,155	-	68,437
26-73448	Silver Lake II	(48)	-	17,674	17,626
26-73449	Silver Lake III	2	-	51,899	51,901
26-09974	Southeastern	-	493,103	-	493,103
26-70625	Standish Global Bonds	11	-	-	11
26-73450	Starwood	-	-	-	-
26-73451	TGM Associates	-	8	52,358	52,366
26-73397	Tiger Consumer	-	-	-	-
26-86831	Transition	-	-	-	-
26-73486	U S Venture Partners X	-	-	1,583	1,583
26-73454	Venture Investments - Alpha	4	-	3,234	3,238
26-73453	Venture Investments VI	8	-	17,362	17,370

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December 31, 2010

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Part 1

Interest and Dividends from Securities  
Line 4

Statement Number

20

Account Number	Account Name	Interest	Dividends	K-1's	Interest/ Dividends Column (b)
26-73399	Viking Global				-
26-73484	Walton			5,004	5,004
26-88015	Core USA Collateral	4,105			4,105
26-88421	SSGA Russell 3000 Index	1,929,393			1,929,393
		<u>\$ 9,350,953</u>	<u>\$ 4,452,542</u>	<u>\$ 6,438,384</u>	<u>\$ 20,241,879</u>

Lumina Foundation For Education  
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Form 990 PF  
Part 1

Lines 6a and Line 7

Net Gain/(Loss)

Statement Number 21

Account Number	Account Name	Gross Sales	Short Term	Long Term Capital Gains Dividends	Long Term	K-1s	Net Investment Income (column b)
Recap of Following Tax Letters for Gains							
17-82876	1607 Capital	\$ 7,699,455			-	-	
22-20000	ACWI	53,437	(148,086)		(14,050,599)	-	\$ (14,198,685)
26-88428	ACWI EX ETF	48,007,441	3,424,683				3,424,683
26-63615	Adagio	-			-	-	-
26-73456	AMB	-			-	-	-
26-88429	Antiposean Domestic Partners	-			-	-	-
26-73457	Arch Venture Capital	-			-	(5,055)	(5,055)
26-73458	ArcLight Energy	-			-	46,097	46,097
26-88419	August Capital	-			-	130,576	130,576
26-73459	Avenue Special	-			-	18,429	18,429
26-73461	Bain Capital Fund VIII	995,531			-	509,693	509,693
26-63609	Bain Capital X	87,931			-	-	-
26-73489	Bain Capital X Coinvestment	8,479			-	-	-
26-73494	Baupost	1,881,000			-	6,433,734	6,433,734
26-63610	Bennett	-			-	-	-
26-63611	Berkshire	554,445			-	74,711	74,711
26-63612	Blackstone IV	817,622			-	145,445	145,445
26-63613	Blackstone V	-			-	22,621	22,621
26-63614	Brookside Cayman	10,612,001			-	-	-
26-70621	Capital Counsel	-			-	-	-
26-09293	Lumina Cash	-		83,038 00	-	-	83,038
26-70627	Cedar Rock	-			-	-	-
26-88423	Charlesbank	176,908			-	197,270	197,270
26-73400	Davidson Kempner	-			-	-	-
26-73402	Dover Street	-			-	-	-
26-73403	Encap Energy	-			-	-	-
26-73404	EnerVest Energy	-			-	-	-
26-73492	Eton Park	-			-	-	-
26-73405	Farallon	-			-	5,155	5,155
26-73406	FIA Timber	-			-	1,564	1,564
26-70620	Fiduciary LC	3,018,364	198,155		70,773	-	268,928
26-73429	GMO Emerging Mkt	38,270,012			(15,146,384)	-	(15,146,384)
26-88422	GMO US Quality Equity Fund	15,000,000			3,807,819	-	3,807,819
26-73409	Graham Partners II	-			-	-	-
26-73493	Graham Partners III	-			-	116,875	116,875
26-73488	Great Hill	-			-	-	-
26-73411	Guggenheim Structure RE	-			-	-	-
17-75581	H I G Europe	-			-	(1,289)	(1,289)
26-73412	H I G Bayside Debt and LBO	1,586,538			-	(53,053)	(53,053)
26-73413	H I G Brightpoint	-			-	-	-
26-73417	H I G Capital	-			-	412,312	412,312
26-70624	Highclere	40,000,647			-	1,628,066	1,628,066
26-63616	Highfield	-			-	7	7
26-63617	Indus Asia Pacific	70,056			-	-	-
26-63618	Indus Event Driven	21,094			-	-	-
26-73420	Kelso VII	-			-	259,022	259,022
26-73421	Kelso VIII	-			-	-	-
26-63621	Kensico	-			-	-	-
26-70622	Knightsbrdger	-			-	-	-
26-70832	Kylin	-			-	-	-
26-73491	LaSalle Income and Growth	-			-	-	-
26-88426	LaSalle Property	-			-	-	-
26-73422	LaSalle Japan	-			-	-	-
26-63622	LiteSpeed	-			-	-	-
26-21006	M & I Bank	-			-	-	-
26-73424	MAP 2004	-			-	-	-
26-73392	Mason	-			-	-	-
26-70833	Merchant's Gate	-			-	-	-

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Form 990 PF

Net Gain/(Loss)

Statement Number 21

Part I Lines 6a and Line 7

Account Number	Account Name	Gross Sales	Short Term	Long Term Capital Gains Dividends	Long Term	K-1s	Net Investment Income (column b)
Recap of Following Tax Letters for Gains							
17-82876	1607 Capital	\$ 7,699,455			-	-	
26-73425	Merit Energy	-			-	-	
26-88424	Merit "G" Energy	-			-	-	
26-70626	Mondrian	-			-	503,636	503,636
26-73434	Natural Gas	-			-	228,535	228,535
26-88425	Nevsky	2,066,053			-	-	
26-88427	New Market Education Fund	-			-	-	
26-70831	Nomad	1,382,158			-	530,826	530,826
26-73440	Novak Biddle	-			-	(91,436)	(91,436)
26-73441	OCM Opportunities	-			-	142,783	142,783
26-73445	OCM Opportunities Real Estate	-			-	(768,684)	(768,684)
26-73393	Owl Creek	-			-	-	
26-68367	OZ	12,223,540			-	-	
26-73395	Penta Long/Short	8,576,963			-	-	
26-70618	Peter B Cannell	14,950,506	808,188		490,750	-	1,298,938
17-11979	PIMCO Bonds	14,322,345			-	-	
26-96065	PIMCO Commodity Real Return Fund	-			-	-	
26-29139	Russell 3000	-		23,267 00	-	-	23,267
26-70623	Sanderson	-			-	-	
26-73446	Sankaty Credit Opportunities	-			-	-	
26-73485	SCP Atlantic	6,497,000			-	-	
26-81556	SCS Bond Fund	69,262,838	1,987,505		746,643	-	2,734,148
26-81557	SCS Cash	-			-	-	
26-73447	SCS Opportunities	-			-	-	
26-35374	SCS Tips	46,139,515			2,672,831	-	2,672,831
26-70619	Shapiro	1,651,586	179,431		68,547	-	247,978
26-73448	Silver Lake II	-			-	396,846	396,846
26-73449	Silver Lake III	-			-	90,356	90,356
26-09974	Southeastern	74,934,841	3,230,160		3,294,336	-	6,524,496
26-70625	Standish Global Bonds	-			-	-	
26-73450	Starwood	-			-	-	
26-73451	TGM Associates	-			-	-	
26-73397	Tiger Consumer	-			-	-	
26-86831	Transition	-			1,280	-	1,280
26-73486	U S Venture Partners X	-			-	43,335	43,335
26-73454	Venture Investments - Alpha	-			-	(546,440)	(546,440)
26-73453	Venture Investments VI	-			-	(2,549)	(2,549)
26-73399	Viking Global	-			-	-	
26-73484	Walton	-			-	(145,229)	(145,229)
26-88015	Core USA Collateral	-		(2,608)	-	-	(2,608)
26-88421	SSGA Russell 3000 Index	-			23,439,482	-	23,439,482
		\$ 420,868,306	\$ 9,680,036	\$ 103,697	\$ 5,395,478	\$ 10,324,159	\$ 25,503,371

Reported on Line 7 990 PF

\$ 25,503,371

Lumina Foundation For Education  
Tax Return for Year Ending

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Statement Number

22

Part I Line 19

Depreciation

Description		(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
	Asset Life (Years)				
Computer Equipment	3	\$ 87,864	\$ 10,375	\$ 0	0
Furniture and Equipment	5-10	104,564	12,344	0	0
Leasehold Improvements	10 years (Term of lease )	302,415	35,700	0	0
		<u>\$ 494,843</u>	<u>\$ 58,419</u>	<u>\$ 0</u>	<u>0</u>



Lumina Foundation For Education Tax ID 35-1813228

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Part IV Line 1 Capital Gain and Losses for Tax on Investment Income Statement Number 23

a) List and describe the kind(s) of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost	h) Gain or (Loss)
Total Publicly Traded Securities						
For Details see recap of Northern Trust Tax Letters Statement	21			\$ 420,868,306		\$ 15,179,212
K - 1 Gains				N/A		10,324,159
Total				<u>\$ 420,868,306</u>		<u>\$ 25,503,371</u>

**Lumina Foundation For Education**

**Tax ID 35-1813228**

**Tax Return for Year Ending**

**December 31, 2010**

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**Part VII-A Line 11**

**Statement Regarding Activity**

**Statement Number 24**

Name and Address of Controlled Entity	Employer Identification Number	Description of Transfer	Amount of Transfer
<b>SCHF I-3 Investor LLP 7</b> Pilgrim Street London, EC4V 6LB, England	20-3406345	Cash Investment	0
Lumina Investments LLC is the General Partner in SCHF I-3	20-3405024	Cash Investment	0
Lumina Foundation for Education, Inc is a limited Partner in SCHF I-3			

## Expenditure Grants

Statement Number

25

Part VII-B

Line 5c

Exemption - Expenditure Grants

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
HCM Strategists, LLC 429 3rd Street, Northeast Washington, DC 20001	\$ 2,013,400 00	7/23/2008	To explore and educate about state policy options and knowledge management for Making Opportunity Affordable initiative	7,815,577 00	No	Interim reports 1st - 12/16/2008 2nd - 7/31/2009 3rd - 11/30/2010 Final 11/30/2010	Reviewed and approved interim reports	\$600,000 of grant disbursed in 2008, \$999,400 disbursed in 2009 and the final \$414,000 disbursed in 2010
Stichting EHCO, Expertisecentrum Diversiteitsbeleid P O Box 19169 3501 DD Utrecht, The Netherlands	\$ 201,400	9/28/2010	To support a once year planning grant to investigate effective practices for promoting access, participation and attainment in higher education in urban areas across the globe	\$ 21,489 00	No	Interim reports 1st 1/14/2011	Reviewed and approved interim reports	\$201,400 Grant disbursed December 3, 2010
CommunicationWorks, LLC 1752 N Street, Northwest, 6th Floor Washington, DC 20036	\$ 900,000	6/1/2010	To develop communicatin activities and products that strengthen the ability of states to graduate more students within existing resources while maintaining academic quality	\$157,770	No	Interim reports - 1st 02/02/2011	Reviewed and approved interim reports	\$700,000 of grant disbursed 06/04/2010, Additional \$100,000 scheduled for August 2011 and final \$100,000 scheduled for August 2012
HCM Strategists, LLC 429 3rd Street, Northeast Washington, DC 20001	\$ 2,829,500	7/7/2010	To manage state contracts and coordinate technical support for Lumina Foundation's productivity initiative	\$313,695	No	Interim reports - 1st 02/28/2011		\$327,300 of grant distursed 7/30/2010, Additional disbursement scheduled as follows 02/2011 - \$387,000, 01/2012 - \$1,032,800 and final 01/2013 - \$1,082,400

## Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization <b>LUMINA FOUNDATION FOR EDUCATION</b>	Employer identification number <b>35-1813228</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>30 S MERIDIAN STREET #700</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>INDIANAPOLIS, IN 46204</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ DAVID A. BROWN
- Telephone No ▶ 317-951-5300 FAX No ▶ 317-951-5454
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year 20 10 or  
 ▶  tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	400,000
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	500,000
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.00

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	LUMINA FOUNDATION FOR EDUCATION	35-1813228
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	30 S MERIDIAN STREET #700	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	INDIANAPOLIS, IN 46204	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of ▶ DAVID A. BROWN  
 Telephone No. ▶ 317-951-5300 FAX No. ▶ 317-951-5454
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until NOVEMBER 15, 20 11.
- For calendar year 2010, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.
- If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period
- State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO GATHER THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b> \$ 400,000
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b> \$ 500,000
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b> \$ 0.00

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ *Kevin P. Pickett* Title ▶ CPA Date ▶ 8-5-2011