

**CitizenAudit.org**

**Return of Organization Exempt from Income Tax**

**2001**

Under Section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2001 calendar year, or tax year beginning 2001, and ending 20

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return  
 Amended return  
 Application pending

Please use IRS label or print or type. See specific instructions.

90396 \*\*\*\*\*AUTO\*\*5-DIGIT 33602  
 FLORIDA SCHOOL CHOICE FUND INC  
 % JOHN F KIRTLEY  
 601 N ASHLEY DR STE 500  
 TAMPA FL 33602-4336

Employer Identification Number: P 130 I R S  
 Telephone number: B 5 S 59-3649371

Accounting method:  Cash  Accrual  
 Other (specify):

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to Section 527 organizations

H (a) Is this a group return for affiliates?  Yes  No  
 H (b) If yes, enter number of affiliates:   
 H (c) Are all affiliates included?  Yes  No  
 (If no, attach a list. See instructions.)  
 H (d) Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**G** Web site: N/A

**J** Organization type (check only one):  501(c) 3 (insert no.)  4947(a)(1) or  527

**K** Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

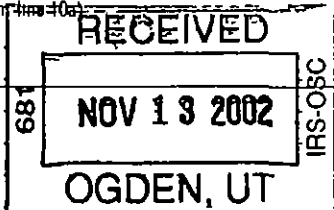
I Enter 4 digit group GEN

M Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12: 4,777,901

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see instructions)

REVENUE	1	Contributions, gifts, grants, and similar amounts received			
	a	Direct public support	1a	4,761,941	
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c		
	d	Total (add lines 1a through 1c) (cash \$ 4,761,941 noncash \$ )	1d	4,761,941	
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2		
	3	Membership dues and assessments	3		
	4	Interest on savings and temporary cash investments	4	15,960	
	5	Dividends and interest from securities	5		
	6a	Gross rents	6a		
	b	Less rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)	6c		
7	Other investment income (describe )	7			
8	8a	Gross amount from sales of assets other than inventory	(A) Securities	(B) Other	
	b	Less cost or other basis and sales expenses	8a		
	c	Gain or (loss) (attach schedule)	8b		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))	8c		8d
9	9	Special events and activities (attach schedule)			
	a	Gross revenue (not including \$ of contributions reported on line 1a)	9a		
	b	Less direct expenses other than fundraising expenses	9b		
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c			
10	10a	Gross sales of inventory, less returns and allowances	10a		
	b	Less cost of goods sold	10b		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c		
11	Other revenue (from Part VII, line 103)	11			
12	<b>Total revenue</b> (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	4,777,901		
EXPENSES	13	Program services (from line 44, column (B))	13	1,259,245	
	14	Management and general (from line 44, column (C))	14	28,543	
	15	Fundraising (from line 44, column (D))	15		
	16	Payments to affiliates (attach schedule)	16		
	17	<b>Total expenses</b> (add lines 16 and 44, column (A))	17	1,287,788	
NET ASSETS	18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	3,490,113	
	19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	549,350	
	20	Other changes in net assets or fund balances (attach explanation)	20		
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	4,039,463	



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**Part II Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (att sch) See Stm 1 (cash \$ 1193628 non cash \$ )	1,193,628	1,193,628		
23	Specific assistance to individuals (att sch)				
24	Benefits paid to or for members (att sch)				
25	Compensation of officers, directors, etc	10,000	5,000	5,000	
26	Other salaries and wages	18,589	18,589		
27	Pension plan contributions				
28	Other employee benefits	20,221		20,221	
29	Payroll taxes	1,422	1,422		
30	Professional fundraising fees				
31	Accounting fees				
32	Legal fees				
33	Supplies	1,960	1,535	425	
34	Telephone	3,982	3,196	786	
35	Postage and shipping	139	139		
36	Occupancy	6,697	4,933	1,764	
37	Equipment rental and maintenance				
38	Printing and publications	4,715	4,715		
39	Travel				
40	Conferences, conventions, and meetings				
41	Interest				
42	Depreciation, depletion, etc (attach schedule)	694	347	347	
43	Other expenses not covered above (itemize)				
a	Contract Services	21,446	21,446		
b	Office Expense	4,295	4,295		
c					
d					
e					
44	Total functional expenses (add lines 22-43) Organizations completing columns (B) (D) carry these totals to lines 13-15	1,287,788	1,259,245	28,543	0

Joint Costs Check  if you are following SOP 98.2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to program services \$ \_\_\_\_\_, (iii) the amount allocated to management and general \$ \_\_\_\_\_, and (iv) the amount allocated to fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments**

What is the organization's primary exempt purpose? <u>See Statement 2</u>	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts but optional for others.)
a <u>See Statement 3</u>	
(Grants and allocations \$ _____)	1,259,245
b _____	
(Grants and allocations \$ _____)	
c _____	
(Grants and allocations \$ _____)	
d _____	
(Grants and allocations \$ _____)	
e Other program services (Grants and allocations \$ _____)	
f Total of Program Service Expenses (should equal line 44, column (B), program services)	1,259,245

**Part IV Balance Sheets** (See instructions)

		(A) Beginning of year		(B) End of year
<b>ASSETS</b>	<b>45</b> Cash – non interest bearing		<b>45</b>	
	<b>46</b> Savings and temporary cash investments	547,597	<b>46</b>	127,127
	<b>47 a</b> Accounts receivable	<b>47 a</b>		
	<b>b</b> Less allowance for doubtful accounts	<b>47 b</b>		<b>47 c</b>
	<b>48 a</b> Pledges receivable	<b>48 a</b>		
	<b>b</b> Less allowance for doubtful accounts	<b>48 b</b>		<b>48 c</b>
	<b>49</b> Grants receivable		<b>49</b>	
	<b>50</b> Receivables from officers, directors, trustees, and key employees (attach schedule)		<b>50</b>	
	<b>51 a</b> Other notes & loans receivable (attach sch)	<b>51 a</b>		
	<b>b</b> Less allowance for doubtful accounts	<b>51 b</b>		<b>51 c</b>
	<b>52</b> Inventories for sale or use		<b>52</b>	
	<b>53</b> Prepaid expenses and deferred charges		<b>53</b>	
	<b>54</b> Investments – securities (attach schedule)	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	<b>54</b>	
	<b>55 a</b> Investments – land, buildings, & equipment basis	<b>55 a</b>		
<b>b</b> Less accumulated depreciation (attach schedule)	<b>55 b</b>		<b>55 c</b>	
<b>56</b> Investments – other (attach schedule)	See Stmt 4	<b>56</b>	3,908,605	
<b>57 a</b> Land, buildings, and equipment basis	<b>57 a</b> 4,584			
<b>b</b> Less accumulated depreciation (attach schedule) Statement 5	<b>57 b</b> 853	1,753	<b>57 c</b> 3,731	
<b>58</b> Other assets (describe _____)		<b>58</b>		
<b>59 Total assets</b> (add lines 45 through 58) (must equal line 74)	549,350	<b>59</b>	4,039,463	
<b>LIABILITIES</b>	<b>60</b> Accounts payable and accrued expenses		<b>60</b>	
	<b>61</b> Grants payable		<b>61</b>	
	<b>62</b> Deferred revenue		<b>62</b>	
	<b>63</b> Loans from officers, directors, trustees, and key employees (attach schedule)		<b>63</b>	
	<b>64 a</b> Tax exempt bond liabilities (attach schedule)		<b>64 a</b>	
	<b>b</b> Mortgages and other notes payable (attach schedule)		<b>64 b</b>	
	<b>65</b> Other liabilities (describe _____)		<b>65</b>	
<b>66 Total liabilities</b> (add lines 60 through 65)	0	<b>66</b>	0	
<b>NET ASSETS OR FUND BALANCES</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	<b>67</b> Unrestricted	16,570	<b>67</b>	39,904
	<b>68</b> Temporarily restricted	532,780	<b>68</b>	3,999,559
	<b>69</b> Permanently restricted		<b>69</b>	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> and complete lines 70 through 74			
	<b>70</b> Capital stock, trust principal, or current funds		<b>70</b>	
	<b>71</b> Paid in or capital surplus, or land, building, and equipment fund		<b>71</b>	
	<b>72</b> Retained earnings, endowment, accumulated income, or other funds		<b>72</b>	
	<b>73 Total net assets or fund balances</b> (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)	549,350	<b>73</b>	4,039,463
	<b>74 Total liabilities and net assets/fund balances</b> (add lines 66 and 73)	549,350	<b>74</b>	4,039,463

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

**Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return** (See instructions)

**Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return**

<b>a</b>	Total revenue, gains, and other support per audited financial statements	<b>a</b>	4,826,201
<b>b</b>	Amounts included on line <b>a</b> but not on line 12, Form 990		
(1)	Net unrealized gains on investments \$		
(2)	Donated services and use of facilities \$ 48,300		
(3)	Recoveries of prior year grants \$		
(4)	Other (specify) \$		
	Add amounts on lines (1) through (4)	<b>b</b>	48,300
<b>c</b>	Line <b>a</b> minus line <b>b</b>	<b>c</b>	4,777,901
<b>d</b>	Amounts included on line 12, Form 990 but not on line <b>a</b>		
(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify) \$		
	Add amounts on lines (1) and (2)	<b>d</b>	
<b>e</b>	Total revenue per line 12, Form 990 (line <b>c</b> plus line <b>d</b> )	<b>e</b>	4,777,901

<b>a</b>	Total expenses and losses per audited financial statements	<b>a</b>	1,336,088
<b>b</b>	Amounts included on line <b>a</b> but not on line 17, Form 990		
(1)	Donated services and use of facilities \$ 48,300		
(2)	Prior year adjustments reported on line 20, Form 990 \$		
(3)	Losses reported on line 20, Form 990 \$		
(4)	Other (specify) \$		
	Add amounts on lines (1) through (4)	<b>b</b>	48,300
<b>c</b>	Line <b>a</b> minus line <b>b</b>	<b>c</b>	1,287,788
<b>d</b>	Amounts included on line 17, Form 990 but not on line <b>a</b>		
(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify) \$		
	Add amounts on lines (1) and (2)	<b>d</b>	
<b>e</b>	Total expenses per line 17, Form 990 (line <b>c</b> plus line <b>d</b> )	<b>e</b>	1,287,788

**Part V List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated, see instructions)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
See Statement 6		10,000	0	0

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?  
If 'Yes,' attach schedule - see instructions

Yes  No

**Part VI Other Information** (See specific instructions)

Yes No

76	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes	77		X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a		X
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	78b	N/A	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement	79		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc. to any other exempt or nonexempt organization?	80a		X
b	If 'Yes,' enter the name of the organization <u>N/A</u> and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt			
81a	Enter direct or indirect political expenditures See line 81 instructions	81a		0
b	Did the organization file Form 1120-POL for this year?	81b		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X	
b	If 'Yes,' you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	48,300	
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A	
85	501(c)(4), (5) or (6) organizations a Were substantially all dues nondeductible by members?	85a	N/A	
b	Did the organization make only in house lobbying expenditures of \$2,000 or less? If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A	
c	Dues, assessments, and similar amounts from members	85c	N/A	
d	Section 162(e) lobbying and political expenditures	85d	N/A	
e	Aggregate nondeductible amount of Section 6033(e)(1)(A) dues notices	85e	N/A	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A	
g	Does the organization elect to pay the Section 6033(e) tax on the amount on line 85f?	85g	N/A	
h	If Section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A	
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A	
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A	
87	501(c)(12) organizations Enter a Gross income from members or shareholders	87a	N/A	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations Sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX	88		X
89a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under Section 4911 <u>0</u> , Section 4912 <u>0</u> , Section 4955 <u>0</u>			
b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any Section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction	89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under Sections 4912, 4955, and 4958			0
d	Enter Amount of tax on line 89c, above, reimbursed by the organization			0
90a	List the states with which a copy of this return is filed <u>None</u>			
b	Number of employees employed in the pay period that includes March 12, 2001 (see instructions)	90b		3
91	The books are in care of <u>John F Kirtley</u> Telephone number <u></u> Located at <u>601 North Ashley Drive Ste 500, Tampa FL</u> ZIP + 4 <u>33602</u>			
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax exempt interest received or accrued during the tax year <u>92</u>	92	N/A	N/A

**Part VII Analysis of Income-Producing Activities** (See instructions)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts			14	15,960	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate					
a debt financed property					
b not debt financed property					
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))				15,960	
105 Total (add line 104, columns (B), (D), and (E))					15,960

Note Line 105 plus line 1d, Part I should equal the amount on line 12 Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
N/A	

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End of year assets
N/A	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See instructions)

- a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of Officer: John F. Kirtley, President Date: 11-4-02

Paid Preparer's Use Only

Preparer's Signature: Patrick J. Gallagher CPA Date: 10/4/02 Check if self employed:  Preparer's SSN or PTIN (see General Instruction W): P00044586

Firm's name (or yours if self employed) and address, and ZIP + 4: Natherson & Company, A  
1801 Glengary Street  
Sarasota, FL 34231-3694 EIN: 59-1951801 Phone no: (941) 923-1881

Schedule A  
(Form 990 or 990-EZ)

Organization Exempt Under  
Section 501(c)(3)

OMB No 1545 0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1)  
Nonexempt Charitable Trust Supplementary Information - (See separate instructions)  
Supplementary Information - (see separate instructions)

2001

Department of the Treasury  
Internal Revenue Service

▶ Must be completed by the above organizations and attached to their Form 990 or 990-EZ.

Name of the Organization

The Florida School Choice Fund, Inc

Employer Identification Number

59-3649371

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See instructions List each one If there are none, enter 'None')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$50,000		0		

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See instructions List each one (whether individuals or firms) If there are none, enter 'None')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0



**Part III** Statements About Activities (See instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities <b>▶ \$ _____ N/A _____</b> (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI A. Other organizations checking 'Yes,' must complete Part VI B and attach a statement giving a detailed description of the lobbying activities		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes' attach a detailed statement explaining the transactions )		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?		X
e Transfer of any part of its income or assets?		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below )	X	
4 Do you have a section 403(b) annuity plan for your employees?		X

**Note** Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs 'qualify to receive payments

**Part IV** Reason for Non-Private Foundation Status (See instructions)

The organization is not a private foundation because it is (please check only **One** applicable box)

- 5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6  A school Section 170(b)(1)(A)(ii) (Also complete Part V )
- 7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8  A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV A )
- 11 a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A )
- 11 b  A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV A )
- 12  An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions – subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV A )
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3) )

Provide the following information about the supported organizations (See instructions )

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14  An organization organized and operated to test for public safety Section 509(a)(4) (See instructions )

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting*

**Note** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	4,761,942				4,761,942
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (Section 512(a)(5)), rents, royalties, and unrelated business taxable income (less Section 511 taxes) from businesses acquired by the organization after June 30, 1975	15,960				15,960
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	4,777,902				4,777,902
24 Line 23 minus line 17	4,777,902				4,777,902
25 Enter 1% of line 23	47,779				

26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24			26a	95,558
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.				26b	
c Total support for Section 509(a)(1) test. Enter line 24, column (e).				26c	4,777,902
d Add: Amounts from column (e) for lines	18	15,960	19	26d	15,960
	22		26b	26e	4,761,942
e Public support (line 26c minus line 26d total)				26e	4,761,942
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))				26f	99.67%

27 Organizations described on line 12	N/A			27c	
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year.	(2000)	(1999)	(1998)	(1997)	
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.	(2000)	(1999)	(1998)	(1997)	
c Add: Amounts from column (e) for lines	15	16	17	20	21
d Add: Line 27a total	and line 27b total			27c	
e Public support (line 27c total minus line 27d total)				27d	
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e).				27e	
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))				27f	
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))				27g	%
				27h	%

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**Part V Private School Questionnaire** (See instructions)  
 (To be completed Only by schools that checked the box on line 6 in Part IV)

		N/A	
		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe, if 'No,' please explain (If you need more space, attach a separate statement ) ----- ----- -----		
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement ) ----- -----		
33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities?  If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement ) ----- -----		
34a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered 'Yes' to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75 50, 1975 2 C B 587, covering racial nondiscrimination? If 'No,' attach an explanation		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See instructions )  
 (To be completed **Only** by an eligible organization that filed Form 5768)

N/A

Check  **a** if the organization belongs to an affiliated group Check  **b** if you checked **a** and limited control provisions apply

**Limits on Lobbying Expenditures**

(The term 'expenditures' means amounts paid or incurred )

	(a) Affiliated group totals	(b) To be completed for all electing organizations
<b>36</b> Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>	
<b>37</b> Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>	
<b>38</b> Total lobbying expenditures (add lines 36 and 37)	<b>38</b>	
<b>39</b> Other exempt purpose expenditures	<b>39</b>	
<b>40</b> Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>	
<b>41</b> Lobbying nontaxable amount Enter the amount from the following table -		
<b>If the amount on line 40 is -</b>		
Not over \$500,000		
Over \$500,000 but not over \$1,000,000		
Over \$1,000,000 but not over \$1,500,000		
Over \$1,500,000 but not over \$17,000,000		
Over \$17,000,000		
<b>The lobbying nontaxable amount is -</b>		
20% of the amount on line 40		
\$100,000 plus 15% of the excess over \$500,000		
\$175,000 plus 10% of the excess over \$1,000,000		
\$225,000 plus 5% of the excess over \$1,500,000		
\$1,000,000		
<b>42</b> Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>	
<b>43</b> Subtract line 42 from line 36 Enter 0 if line 42 is more than line 36	<b>43</b>	
<b>44</b> Subtract line 41 from line 38 Enter 0 if line 41 is more than line 38	<b>44</b>	

**Caution** If there is an amount on either line 43 or line 44 you must file Form 4720

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
 See the instructions for lines 45 through 50 )

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
<b>45</b> Lobbying nontaxable amount					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures					
<b>48</b> Grassroots non taxable amount					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities** (See instructions )  
 (For reporting only by organizations that did not complete Part VI A)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (include compensation in expenses reported on lines **c** through **h**)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines **c** through **h**)

Yes	No	Amount

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities

**Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See instructions)

**51** Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting organization to a noncharitable exempt organization of

	Yes	No
<b>51 a (i)</b>		X
<b>a (ii)</b>		X
<b>b (i)</b>		X
<b>b (ii)</b>		X
<b>b (iii)</b>		X
<b>b (iv)</b>		X
<b>b (v)</b>		X
<b>b (vi)</b>		X
<b>c</b>		X

(i) Cash

(ii) Other assets

**b** Other transactions

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

**d** If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

**52 a** Is the organization directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
Supplementary information for  
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

**2001**

Name of Organization

The Florida School Choice Fund, Inc

Employer Identification Number

59-3649371

Organization type (check one)

Filers of

Form 990 or 990 EZ

Section

- 501(c)( 3 ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990 PF

- 501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **general rule** or a **special rule** (Note Only a Section 501(c)(7) (8) or (10) organization can check box(es) for both the general rule and a special rule – see instructions )

**General Rule –**

- For organizations filing Form 990, 990 EZ, or 990 PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules –**

- For a Section 501(c)(3) organization filing Form 990, or Form 990 EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II )
- For a Section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990 EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III )
- For a Section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990 EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the Parts unless the general rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ) ▶ \$ \_\_\_\_\_

**Caution** Organizations that are not covered by the general rule and/or the special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but **must** check the box in the heading of their Form 990, Form 990-EZ or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

Name of Organization

Employer Identification Number

The Florida School Choice Fund, Inc

59-3649371

**Part I** Contributors (see instructions)

(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	----- ----- ----- -----	\$ 250,236	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
2	----- ----- ----- -----	\$ 320,482	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
3	----- ----- ----- -----	\$ 4,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
4	----- ----- ----- -----	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
	----- ----- ----- -----		Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
	----- ----- ----- -----		Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
	----- ----- ----- -----		Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
	----- ----- ----- -----		Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)

Name of Organization

Employer Identification Number

The Florida School Choice Fund, Inc

59-3649371

**Part II** Noncash Property

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	----- ----- ----- -----	\$-----	-----
	----- ----- ----- -----	\$-----	-----
	----- ----- ----- -----	\$-----	-----
	----- ----- ----- -----	\$-----	-----
	----- ----- ----- -----	\$-----	-----
	----- ----- ----- -----	\$-----	-----
	----- ----- ----- -----	\$-----	-----



Name of Organization <b>The Florida School Choice Fund, Inc</b>	Employer Identification Number <b>59-3649371</b>
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**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year (Complete cols (a) through (e) and the following line entry )

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (enter this information once - see instructions) ▶ §

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transferee's name, address, and ZIP + 4		Transfer of gift Relationship of transferor to transferee	
(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transferee's name, address, and ZIP + 4		Transfer of gift Relationship of transferor to transferee	
(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transferee's name, address, and ZIP + 4		Transfer of gift Relationship of transferor to transferee	
(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transferee's name, address, and ZIP + 4		Transfer of gift Relationship of transferor to transferee	

**Depreciation and Amortization  
(Including Information on Listed Property)**

▶ See separate instructions  
▶ Attach to your tax return

Name(s) Shown on Return

The Florida School Choice Fund, Inc

Identifying Number

59-3649371

Business or Activity to Which This Form Relates

Form 990/990-PF

**Part I Election to Expense Certain Tangible Property Under Section 179**

Note If you have any listed property complete Part V before you complete Part I

1	Maximum amount See instructions for a higher limit for certain businesses	1	\$24,000
2	Total cost of Section 179 property placed in service (see instructions)	2	
3	Threshold cost of Section 179 property before reduction in limitation	3	\$200,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter 0	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter 0 If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of Section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2000 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2002 Add lines 9 and 10, less line 12	13	

Note Do not use Part II or Part III below for listed property Instead use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)**

14	Special depreciation allowance for certain property (other than listed property) acquired after September 10, 2001 (see instructions)	14	
15	Property subject to Section 168(f)(1) election (see instructions)	15	
16	Other depreciation (including ACRS) (see instructions)	16	694

**Part III MACRS Depreciation (Do not include listed property) (See instructions)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2001	17	
18	If you are electing under Section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2001 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3 year property						
b 5 year property						
c 7 year property						
d 10 year property						
e 15 year property						
f 20 year property						
g 25 year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property			27 5 yrs	MM	S/L	
			39 yrs	MM	S/L	

**Section C - Assets Placed in Service During 2001 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12 year			12 yrs		S/L	
c 40 year			40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instructions	22	694
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to Section 263A costs	23	

**Statement 1**  
**Form 990, Part II, Line 22**  
**Grants and Allocations**

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	Academy of Arts at Hope School	
Amount Given		\$ 235,250

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	Aukela Christian Military Acad	
Amount Given		\$ 10,000

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	El Bethel Christian Academy	
Amount Given		\$ 5,000

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	Northwest Christian Academy	
Amount Given		\$ 4,725

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	Pathways School	
Amount Given		\$ 85,500

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	R J Hendley Christian Ed Ctr	
Amount Given		\$ 10,000

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	Redemptive Life Academy	
Amount Given		\$ 82,546

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	Spirit of Christ Child Develop	
Amount Given		\$ 20,000

Cash Grants and Allocations

Class of Activity	Scholarships	
Donee's Name	Sacred Heart Academy	
Amount Given		\$ 2,275

Cash Grants and Allocations

Class of Activity	Scholarships	
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Donee's Name	St Monica's Catholic School		
Amount Given		\$	30,000

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Peter Claver Catholic		
Amount Given		\$	170,750

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Admiral Farragut Academy		
Amount Given		\$	1,850

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Annsworth Montessori Academy		
Amount Given		\$	1,215

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Anointed Word Academy		
Amount Given		\$	6,927

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Bay Pines Lutheran School		
Amount Given		\$	1,313

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Bayshore Christian		
Amount Given		\$	2,894

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Bethany Academy		
Amount Given		\$	2,070

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Bethel Christian Academy		
Amount Given		\$	919

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Bethel Metropolitan Christian		
Amount Given		\$	2,575

Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Bible Baptist Christian School		
Amount Given		\$	1,478

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Bible Based Christian Academy		
Amount Given		\$	1,400

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Camelot School		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Center Academy		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Central Baptist Christian		
Amount Given		\$	6,368

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Central Christian School		
Amount Given		\$	13,494

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Chapel in the Pines Academy		
Amount Given		\$	4,500

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Christ the King		
Amount Given		\$	706

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Citrus Park Christian		
Amount Given		\$	2,090

Cash Grants and Allocations

Class of Activity	Scholarships		
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Donee's Name	Community Christian School		
Amount Given		\$	5,950

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Corpus Christi School		
Amount Given		\$	750

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Creative Learning Center		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Dunedin Academy		
Amount Given		\$	8,345

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	E R Williams Preparatory		
Amount Given		\$	937

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Elim SDA Junior Academy		
Amount Given		\$	12,756

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Faith Outreach Academy		
Amount Given		\$	3,528

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Family Life Academy		
Amount Given		\$	2,188

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	First Baptist Christian-Gibson		
Amount Given		\$	850

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	First Baptist Christian-Pinell		
Amount Given		\$	1,636

Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	First Lutheran School		
Amount Given		\$	5,316

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Five Oaks Christian Academy		
Amount Given		\$	3,063

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Florida College Academy		
Amount Given		\$	3,250

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Forest Lake Academy		
Amount Given		\$	2,200

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Foundation Christian Academy		
Amount Given		\$	825

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Friendship Christian Academy		
Amount Given		\$	950

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Genesis School		
Amount Given		\$	3,000

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Guardian Angels Catholic		
Amount Given		\$	1,378

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Gulfcoast Christian School		
Amount Given		\$	731

Cash Grants and Allocations

Class of Activity	Scholarships		
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Donee's Name Amount Given	Harvest Time Christian Academy	\$	3,341
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Hillsborough Baptist School	\$	3,699
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Holy Family	\$	1,697
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Hope Lutheran	\$	1,630
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships House of Hope/Hope Academy	\$	1,500
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Immanuel Lutheran School	\$	3,202
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Incarnation Catholic School	\$	1,425
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Indian Rocks Christian School	\$	6,512
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Islamic Academy of Florida	\$	2,250
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Jaci Woock	\$	48
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Kings Avenue Christian School		
Amount Given		\$	1,275

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	King's Kids Christian Academy		
Amount Given		\$	5,177

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Lake Wales Lutheran School		
Amount Given		\$	2,965

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Land of Learning Adacemy		
Amount Given		\$	1,177

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Land O'Lakes Christian School		
Amount Given		\$	783

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Lee Academy for Gifted Ed		
Amount Given		\$	750

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Liberty Baptist Christian		
Amount Given		\$	1,299

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Lighthouse Assembly of God		
Amount Given		\$	1,100

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Magdalene Christian School		
Amount Given		\$	3,490

Cash Grants and Allocations

Class of Activity	Scholarships		
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Donee's Name	Marcus Christian Academy		
Amount Given		\$	375

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Marcus Christian Academy-Queen		
Amount Given		\$	375

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Mary Help of Christians		
Amount Given		\$	2,213

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Morning Star - Tampa		
Amount Given		\$	656

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Most Holy Name of Jesus		
Amount Given		\$	1,775

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Most Holy Redeemer		
Amount Given		\$	6,840

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Mt Calvary Jr Academy		
Amount Given		\$	1,000

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	New Horizons County Day School		
Amount Given		\$	750

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	New Jerusalem Christian Academ		
Amount Given		\$	6,660

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Northside Christian - Lutz		
Amount Given		\$	2,400

Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Northside Christian - St Pete		
Amount Given		\$	2,250

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Oak Grove United Methodist Sch		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Oldsmar Christian School		
Amount Given		\$	5,525

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Our Lady of Lourdes		
Amount Given		\$	2,282

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Outreach Christian School		
Amount Given		\$	750

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Palm Harbor Christian Academy		
Amount Given		\$	895

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Palnez Academy		
Amount Given		\$	2,550

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Paula Murphy		
Amount Given		\$	404

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Pinellas County Jewish Day Sch		
Amount Given		\$	750

Cash Grants and Allocations

Class of Activity	Scholarships		
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Donee's Name Amount Given	Providence Christian School	\$	2,228
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Rebecca Chartrand	\$	300
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Riverhills Christian School	\$	750
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Sacred Heart Academy - Tampa	\$	6,075
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Sacred Heart School	\$	305
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Seffner Christian Academy	\$	3,236
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Seminole Presbyterian School	\$	3,125
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Shorecrest Preparatory	\$	1,500
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Skycrest Christian	\$	431
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Southside Christian Academy	\$	10,961
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Cecelia Interparochial		
Amount Given		\$	852

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St John Catholic School		
Amount Given		\$	3,356

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Joseph Parish School		
Amount Given		\$	2,463

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Jude Cathedral		
Amount Given		\$	1,062

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Patrick Catholic School		
Amount Given		\$	372

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Patrick School - Largo		
Amount Given		\$	1,306

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Pete Catholic High School		
Amount Given		\$	559

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Peter Claver		
Amount Given		\$	8,062

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	St Petersburg Christian Schoo		
Amount Given		\$	3,000

Cash Grants and Allocations

Class of Activity	Scholarships		
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Donee's Name Amount Given	St Raphael School	\$	352
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Sunset Point Christian School	\$	2,933
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Tampa Baptist Academy	\$	6,673
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Tampa Bay Christian School	\$	5,325
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Tampa Catholic High School	\$	1,719
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Tampa Day School	\$	2,250
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Taylor Christian Academy	\$	3,063
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Temple Heights Christian Schoo	\$	1,500
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Town 'N Country Christian Acad	\$	1,900
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Cash Grants and Allocations

Class of Activity Donee's Name Amount Given	Scholarships Transfiguration Parish	\$	6,925
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Universal Academy of Florida		
Amount Given		\$	3,000

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Victory Christian Academy		
Amount Given		\$	450

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Villa Madonna		
Amount Given		\$	5,025

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Walden School		
Amount Given		\$	2,450

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Wellington Schools		
Amount Given		\$	1,343

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	West Gate Christian School		
Amount Given		\$	2,063

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Windsor Learning Academy		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarships		
Donee's Name	Yvone C Reed Christian School		
Amount Given		\$	5,940

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Bishop-Eton School		
Amount Given		\$	1,100

Cash Grants and Allocations

Class of Activity	Scholarship		
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Statement 1 (continued)  
Form 990, Part II, Line 22  
Grants and Allocations

Donee's Name	Broach School		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	First Christian Academy		
Amount Given		\$	688

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Good Shepherd Christian		
Amount Given		\$	2,081

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Grace Lutheran School		
Amount Given		\$	4,758

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Hernando Christian Academy		
Amount Given		\$	469

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Highland Christian Academy		
Amount Given		\$	375

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Holy Name School		
Amount Given		\$	3,694

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Lakeside Christian School		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Montessori Prep School		
Amount Given		\$	1,500

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Outreach Christian School		
Amount Given		\$	950



**Statement 1 (continued)**  
**Form 990, Part II, Line 22**  
**Grants and Allocations**

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Pinellas Park Christian		
Amount Given		\$	1,537

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	St Petersburg Catholic		
Amount Given		\$	1,788

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Tri-Tech Prep		
Amount Given		\$	3,937

Cash Grants and Allocations

Class of Activity	Scholarship		
Donee's Name	Vankara Educational Center		
Amount Given		\$	59,738

Cash Grants and Allocations

Class of Activity	School start-up/expansion		
Donee's Name	Renaissance Progressive		
Amount Given		\$	18,967

Cash Grants and Allocations

Class of Activity	School start-up/expansion		
Donee's Name	Tampa Bay Christian		
Amount Given		\$	5,001

Cash Grants and Allocations

Class of Activity	School start-up/expansion		
Donee's Name	Renaissance Progressive		
Amount Given		\$	2,719

Cash Grants and Allocations

Class of Activity	School start-up/expansion		
Donee's Name	Renaissance Progressive		
Amount Given		\$	25,366

Cash Grants and Allocations

Class of Activity	School start-up/expansion		
Donee's Name	Tri-Tech Prep School		
Amount Given		\$	43,592

Cash Grants and Allocations

Class of Activity	School start-up expansion		
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**Statement 1 (continued)**  
**Form 990, Part II, Line 22**  
**Grants and Allocations**

Donee's Name	Tampa Bay Christian	
Amount Given		\$ 10,020

Cash Grants and Allocations

Donee's Name	Florida Child	
Amount Given		\$ 46,726

Total Cash Grants and Allocations	\$ 1,193,628
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Total Grants and Allocations	\$ 1,193,628
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**Statement 2**  
**Form 990, Part III**  
**Organization's Primary Exempt Purpose**

Provide economic and other assistance to private schools which carry out their educational missions from physical facilities located in inner city areas throughout the United States and which are also, in large part, not-for-profit institutions

**Statement 3**  
**Form 990, Part III, Line a**  
**Statement of Program Service Accomplishments**

<u>Description</u>	<u>Grants and Allocations</u>	<u>Program Service Expenses</u>
The Organization provided scholarships to 144 schools and educational providers to enable students, who could not afford to otherwise, to attend private schools in inner city areas		1,259,245
	\$ 0	<u>\$ 1,259,245</u>

**Statement 4**  
**Form 990, Part IV, Line 56**  
**Investments - Other**

<u>Description of Investment</u>	<u>Valuation Method</u>	<u>Book Value</u>
STI Classic Fd - US Govt MM	Market Value	\$ 3,908,605
	Total	<u>\$ 3,908,605</u>

**Statement 5**  
**Form 990, Part IV, Line 57**  
**Land, Buildings, and Equipment**

Category	Basis	Accum Deprec.	Book Value
Machinery and Equipment	\$ 4,584	\$ 853	\$ 3,731
Total	<u>\$ 4,584</u>	<u>\$ 853</u>	<u>\$ 3,731</u>

**Statement 6**  
**Form 990, Part V**  
**List of Officers, Directors, Trustees, and Key Employees**

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
John Kirtley 601 North Ashley Drive Ste 500 Tampa, FL 33602	President 30	\$ 0	\$ 0	\$ 0
Michele Cuteri 601 North Ashley Drive Ste 500 Tampa, FL 33602	Director 30	10,000	0	0
Petrina Trice 12106 St Andrews Place #207 Miramar, FL 33025	Director 5	0	0	0
Total		<u>\$ 10,000</u>	<u>\$ 0</u>	<u>\$ 0</u>

# Application for Extension of Time to File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box.
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Note** Do not complete Part II unless you have already been granted an automatic 3 month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time** — Only submit original (no copies needed)

**Note** Form 990-T corporations requesting an automatic 6 month extension — check this box and complete Part I only

All other corporations (including Form 990 C filers) must use Form 7004 to request an extension of time to file income tax returns Partnerships REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065 1066 or 1041

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization <b>The Florida School Choice Fund, Inc</b>	Employer Identification Number <b>59-3649371</b>
	Number Street and Room or Suite Number If a P O Box see instructions <b>601 North Ashley Drive #500</b>	
	City Town or Post Office For a foreign address see instructions State ZIP Code <b>Tampa, FL 33602</b>	

Check type of return to be filed (file a separate application for each return)

- |  |  |                                    |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990 T (corporation)                    | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990 BL         | <input type="checkbox"/> Form 990 T (Section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990 EZ         | <input type="checkbox"/> Form 990 T (trust other than above)         | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990 PF         | <input type="checkbox"/> Form 1041 A                                 | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **group return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the **whole group**, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3 month (6 month, for 990-T corporation) extension of time until 8/15, 20 02, to file the exempt organization return for the organization named above The extension is for the organization's return for

- ▶  calendar year 20 01 or
- ▶  tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

2 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

3a If this application is for Form 990 BL, 990 PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions \$ 0

b If this application is for Form 990 PF or 990 T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit \$ 0

c **Balance Due** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ 0

**Signature and Verification**

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete and that I am authorized to prepare this form

Signature ▶ Eileen A. Gebert Title ▶ CPA Date ▶ 5/7/02

BAA For Paperwork Reduction Act Notice, see instructions

Form 8868 (12 2000)

7001 0360 0001 7018 2305

If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box

Note Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy.

Name of Exempt Organization: The Florida School Choice Fund, Inc. Employer Identification Number: 59-3649371. Address: 601 North Ashley Drive #500, Tampa, FL 33602.

Check type of return to be filed (file a separate application for each return)

Form 990 (checked), Form 990 EZ, Form 990 T (Section 401(a) or 408(a) trust), Form 1041 A, Form 5227, Form 8370, Form 990 BL, Form 990 PF, Form 990 T (trust other than above), Form 4720, Form 6069.

Stop Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868

If the organization does not have an office or place of business in the United States, check this box. If this is for a group return, enter the organizations four digit Group Exemption Number (GEN).

I request an additional 3 month extension of time until 11/15, 2002. For calendar year 2001, or other tax year beginning 20 and ending 20. State in detail why you need the extension: Taxpayer requests additional time to file in order to gather sufficient information with which to prepare a complete and accurate return.

8a If this application is for Form 990 BL, 990 PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. 8b If this application is for Form 990 PF, 990 T, 4720, or 6069, enter any refundable credits and estimated tax payments made. 8c Balance due Subtract line 8b from line 8a.

Signature and Verification

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete and that I am authorized to prepare this form.

Signature: [Handwritten Signature] Date: 8/7/02

Notice to Applicant - To be Completed by the IRS

We have approved this application. Please attach this form to the organization's return. We have not approved this application. However, we have granted a 10 day grace period from the later of the date shown below or the due date of the organization's return.

Director By Date

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3 month extension returned to an address different than the one entered above

Name: Natherson & Company, P A. Address: 1801 Glengary Street, Sarasota, FL 34231-3694. Date: AUG 14 2002.

7099 3400 0001 9078 7501