# Citizen Audit.org

Form **990** 

Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2008

Inspection

A Fo	r the	2008 ca	lendar yea	r, or tax year beginning 07-	01-2008 and ending 06-30-200	9		
<b>B</b> Ch	eck ıf a	pplicable	Please	C Name of organization SUCCESS CHARTER NETWORK	INC		D Employer id	entification number
☐ Add	dress ch	nange	use IRS label or	Doing Business As			20-529886 E Telephone n	
Na	me cha	nge	print or type. See	Doing Business As				
Init	tial retu	rn	Specific Instruc-	,	x if mail is not delivered to street addre	ss) Room/su	(646) 277- ite <b>G Gross recei</b> p	
Tei	mınatıc	n	tions.	34 WEST 118TH STREET No 21	ND FL		d dross receip	its \$ 5,330,130
┌ Am	ended	return		City or town, state or country,	and ZIP + 4			
Г Арі	olication	pending		NEW YORK, NY 10019				
			<b>F</b> Nan	ne and address of Principal	O fficer	H(a) Is	this a group return	n for
				KLEIN ST 118TH STREET 2ND FL			lliates?	⊤Yes <b>▽</b> No
				ORK, NY 10026		H(b) Are	e all affiliates includ	ed? Yes No
<b>I</b> Ta	x-exem	npt status	<b>▽</b> 501(c)	)(3) <b>◀</b> (insert no)	a)(1) or 527			See instructions )
J W	eb sit	e: 🕨 WW	/W SUCCES	SSCHARTERS ORG		<b>H(c)</b> G	oup Exemption Nu	ımber 🗠
<b>К</b> Тур	e of org	janization	Corporat	ion trust association oth	ner 🕨	<b>L</b> Year of	Formation 2006 M	State of legal domicile NY
Pa	rt I	Sum	marv					
				e organization's mission or	most significant activities			
æ		THEO	RGANIZAT	ION PROVIDES ADMINIS	TRATIVE SUPPORT SERVICES	TO AFFIL	IATED CHARTER	SCHOOLS
Governance								
E E		Charle		.6.46.		£	250/ 25:42	-
0.5	2		,		nued its operations or disposed o			
	3 4		_		ody (Part VI, line 1a) governing body (Part VI, line 1t			7
<u> </u>	5			nployees (Part V, line 2a)		,,		109
Activities &	6			olunteers (estimate if neces		•	2	
Ą	7a			ted business revenue from I		7a _	0	
	ь	Net unr	elated busi	ness taxable income from F		7b	0	
					F	Prior Year	Current Year	
α.	8	Contri	butions and	d grants (Part VIII, line 1h)			3,907,354	4,102,855
H.	9			revenue (Part VIII, line 2g)		306,172	1,144,797	
Revenue	10				ines 3, 4, and 7d)		8,924	10,596
	11 12		-		5, 6d, 8c, 9c, 10c, and 11e) : equal Part VIII, column (A), lin		-98,683	-72,165
		12)					4,123,767	5,186,083
	13			ar amounts paid (Part IX, co	, ,,			0
	14		•	or for members (Part IX, col	umn (A), line 4) efits (Part IX, column (A), lines !	-	+	0
\$	15	10)	es, other co	ompensation, employee ben	ents (Part IX, Column (A), mes :	, –	2,096,997	2,520,904
Expenses	16a	Profes	sional fund	raising fees (Part IX, colum	n (A), line 11e)			0
ੜੌ	ь	(Total f	undraising exp	penses, Part IX, column (D), line	<sub>25</sub> <u>253,258</u> )			
	17	Other	expenses (	(Part IX, column (A), lines 1	1a-11d, 11f-24f)		957,559	1,710,711
	18				al Part IX, line 25, column (A))		3,054,556	4,231,615
<u>. (r)</u>	19	Reven	ue less exp	penses Subtract line 18 fro	m line 12	_	1,069,211	954,468
សិញ្ ភូមិ		_				Begi	nning of Year	End of Year
ese B	20			rt X, line 16)			1,404,928	2,532,375
Net Assets or Fund Balances	21		•	Part X, line 26)	4.6		109,865	282,844
	22			d balances Subtract line 2:	1 from line 20		1,295,063	2,249,531
Pal	rt II		ature Blo		ned this return, including accompanying	schedules ar	nd statements and to	the hest of my knowledge
					of preparer (other than officer) is base			
Plea		***					010-05-11	
Sigr Here		'	ature of office			Da	ate	
			CK KLEIN FIN	NANCIAL CONTROLLER ue and title				
		F	<u> </u>		Date	Check If	Drenarer's DTIM	(See Gen Inst )
Paid		Preparer signatur		RD FRUCHTER		self-	'	(SCC OCH THSC)
	arer's	Firm's n	ame (or yours	s 👠 FRUCHTER ROSEN & COMPA		empolyed 🕨	<u> </u>	
Use		ıf self-er	nployed),	<b>+</b>			EIN ▶	
•	•	address,	and ZIP + 4	156 WEST 56TH STREET SUI	IE 1804		Phone no 🕨 (2	212) 957-3600
May:	the IP	S discin	se this retir	nEW YORK, NY 10019	above? (See instructions)			✓ Yes No
. i u y	TILE TL	o uiocus	o cino recu	men ene biebaiei silowii c	above (bee mariachons)			j. 193 j. 180

# Part III Statement of Program Service Accomplishments (See the instructions.)

	Briefly describe the organization's THE ORGANIZATION IS DEDICATE		AGE, AND PROVIDE CHARTER S	CHOOLS WITH ADMINISTRAT	IVE SUPPORT SERVI	CES
2	Did the organization under the prior Form 990 or 990		program services during	the year which were not	listed on	Yes 🗸 No
	If "Yes," describe these no					
3	Did the organization cease services?			ow it conducts any prog	<sup>ram</sup> Г	Yes ▽ No
	If "Yes," describe these c	hanges on Schedule	0			
4	Describe the exempt purp Section 501(c)(3) and (4) others, the total expenses	) organizations and 4	1947(a)(1) trusts are requ	ured to report the amou		
4a		) (Expenses \$ D MANAGEMENT AND ADI	3,617,762 including grant MINISTRATIVE SUPPORTING SE		(Revenue \$ CHARTER SCHOOLS V	) WITHIN THE BOUNDARIES OF
4b	(Code	) (Expenses \$	ıncludıng grants	of \$ )	(Revenue \$	)
<b>4</b> c	(Code	) (Expenses \$	ıncludıng grants	of \$ )	(Revenue \$	)
4d	Other program services	(Describe in Sched	ule O )			
	(Expenses \$	ıncludı	ng grants of \$	) (Revenue s	\$	)
4e	Total program service ex	rpenses \$	3,617,762 Must equa	ıl Part IX, Line 25, column	(B).	

Part IV	Chec	klist of	f Required	l Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	Yes	
5	Section $501(c)(4)$ , $501(c)(5)$ , and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I.	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V	10		No
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII.	12	Yes	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part $I$	14b		Νο
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If</i> "Yes," complete Schedule F, Part III	16		No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule  J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No

# Part IV Checklist of Required Schedules (Continued)

			Yes	No
8	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		No
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		Νο
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c	Yes	
9	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
0	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
1	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
3	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
4	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
5	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		No
6	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No

Pai	rt V Statements Regarding Other IRS Filings and Tax Compliance	ce				
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal					
	of U.S. Information Returns. Enter -0- if not applicable					
		1a	11			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments t	to ven	dors and reportable			
	gaming (gambling) winnings to prize winners?			1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax					
	Statements filed for the calendar year ending with or within the year covered by this return	2a	109			
h	If at least one is reported in 2a, did the organization file all required federal employr					
b	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file thi			2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during	ng the	year covered by this	2-		N.
L	return?			3a		No
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Sch			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a sover, a financial account in a foreign country (such as a bank account, securities acaccount)?			4a		No
b	If "Yes," enter the name of the foreign country					
	See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1</b> , Re Financial Accounts.	eport o	f Foreign Bank and			
5a	Was the organization a party to a prohibited tax shelter transaction at any time duri	ng the	tax year?	5a		Νo
b	Did any taxable party notify the organization that it was or is a party to a prohibited	tax sł	nelter transaction?	5b		Νo
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exemp	ot Entit	ty Regarding Prohibited			
	Tax Shelter Transaction?			5c		
6a	Did the organization solicit any contributions that were not tax deductible?			6a		Νο
b	If "Yes," did the organization include with every solicitation an express statement the were not tax deductible?	hat su	ch contributions or gifts	6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization provide goods or services in exchange for any quid pro quo cormore?	ntrıbut	on of \$75 or	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services ${\bf p}$	rovide	d?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal prope		· ·	_		
	file Form 8282?	1		7c		N o
a	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay	y prem	nums on a personal			
	benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a pers			7f		No
g	For all contributions of qualified intellectual property, did the organization file Form			7g		No
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization frequired?	file a F	orm 1098-C as	7h		Νο
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds a	· · and se	ction 509(a)(3)			
_	supporting organizations. Did the supporting organization, or a fund maintained by a					
	excess business holdings at any time during the year?			8		Νo
9	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds.					
а	Did the organization make any taxable distributions under section 4966?			9a		Νο
ь	Did the organization make a distribution to a donor, donor advisor, or related person			9b		Νο
10	Section 501(c)(7) organizations. Enter					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations Enter					
а	Gross income from members or shareholders	   11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources	-				
=	against amounts due or received from them )	11b				
122	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 ii	n lieu <i>i</i>	of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the					
_	year	12b				

Section A. Governing Body and Management

No

Νo

Yes

### Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances,
nrocesses or changes in Schedule O. See instructions

the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . .

	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below processes, or changes in Schedule O. See instructions.	, desc	ribe the circumstance	s,				
1a	Enter the number of voting members of the governing body	1a		7				
Ь	Enter the number of voting members that are independent	1b		7				
2	Did any officer, director, trustee, or key employee have a family relationship or a bus other officer, director, trustee, or key employee?	У	2	Yes				
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?							
4	Did the organization make any significant changes to its organizational documents s filed? $\ \ . \ \ \ .$	ınce t	he prior Form 990 w	as	4		No	
5	Did the organization become aware during the year of a material diversion of the organization's assets?							
6	Does the organization have members or stockholders?							
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?							
Ь	Are any decisions of the governing body subject to approval by members, stockhold	. [	7b		No			
8	Did the organization contemporaneously document the meetings held or written action year by the following	ons ur	ndertaken during the					
а	the governing body?				8a	Yes		
Ь	each committee with authority to act on behalf of the governing body?			. [	8b	Yes		
9a	Does the organization have local chapters, branches, or affiliates?				9a		No	
b	If "Yes," does the organization have written policies and procedures governing the adaffiliates, and branches to ensure their operations are consistent with those of the or				9b			
10	Was a copy of the Form 990 provided to the organization's governing body before it was describe in Schedule O the process, if any, the organization uses to review the				10	Yes		
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A	, who	cannot be reached a	at				

### Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13 $\cdot$ .	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
а	The organization's CEO, Executive Director, or top management official?	15a	Yes	
b	Other officers or key employees of the organization?	15b	Yes	
	Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

### Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed NY
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply own website another's website upon request
- Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization

CHUCK KLEIN 34 WEST 118TH STREET 2ND FL NEW YORK, NY 10026 (646) 747-2371

# Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

- \* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- \* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- \* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- \* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did not compensate any officer, director, trustee or key employee											
		(C) Position (check all that apply)						(-)	(F)		
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee		Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations	
JOEL GREENBLATT , CHAIRMAN	2 00	Х		Х				0	0	0	
JOHN PETRY , TREASURER AND VICE CHAIR	5 00	Х		Х				0	0	0	
ROBERT GOLDSTEIN, SECRETARY	2 00	Х		Х				0	0	0	
GERRY HOUSE , TRUSTEE	1 00	Χ						0	0	0	
DAVID GREENSPAN , TRUSTEE	1 00	Х						0	0	0	
YEN LIOW , TRUSTEE	1 00	Χ						0	0	0	
JIM PEYSER , TRUSTEE	1 00	Χ						0	0	0	
EVA MOSKOWITZ , CHIEF EXECUTIVE OFFICER	70 00			Х		Х		294,236	0	14,213	
IRIS NELSON , CHIEF INSTRUCTIONAL OFFI	40 00			Х				111,945	0	0	
PAUL FUCALORO , DIRECTOR OF INSTRUCTION	60 00					X		163,550	0	0	
							<u> </u>				

### Continued

<b>(A)</b> Name and Title	(B) Average hours per week	Individual Trustee or Director	Office	y)	Highest compensated ≡ employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
1b Total						•	569,731	0	14,213

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization►3

			res	140
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee			
	on line 1a? If "Yes," complete Schedule J for such individual	3		Νo
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		Νο

# Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	<b>(B)</b> Description of services	<b>(C)</b> Compensation				
Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation						

Part VIII

					<b>(A)</b> Total Revenue	<b>(B)</b> Related or	<b>(C)</b> Unrelated	(D) Revenue
					, , , , , , , , , , , , , , , , , , , ,	Exempt Function Revenue	Business Revenue	Excluded from Tax under IRC 512, 513, or 514
	1a	Federated cam	paigns 1a			Kevende		312, 313, 61 311
ats uts	b	Membership du	ies					
Contributions, gifts, grants and other similar amounts	с	Fundraising eve	1b ents 1c	226,000				
gift;	d		zations1d					
rtions er sin	e f	Government grant  All other contribution	ons, gifts, grants, and	3,876,855				
tribu othe		Similar amounts no	ot included above <b>1f</b> ibutions included in					
and and	g	lines 1a-1f \$ _			4,102,855			
	h	Total (Add line	s 1a-11)	<u> </u>				
ane	2a	MANAGEMENT FEE	S	Business Code 561,000	1,144,797	1,144,797		
even	ь			·	, ,	· ·		
93	С							
er F	d							
S (E	e f							
Program Serwce Revenue			am service revenue					
<u>~</u>	g	<b>&gt;</b> \$ 1,144,797	s 2a-2f					
	3		ome (including divi		12,399			12,399
	4		stment of tax-exempt be	▶				
	5	Royalties						
			(ı) Real	(II) Personal				
	6a	Gross Rents						
	ь	Less rental expenses						
	d	Rental income or (loss)	me or (loss)					
	<u> </u>	Net rental inco	(i) Securities	(II) O ther				
	7a	Gross amount from sales of	74,508	(II) O LITET				
		assets other than inventory						
	b	Less cost or other basis and sales expenses	76,311					
	С	Gain or (loss)	-1,803		1.000	4.000		
	d			. •	-1,803	-1,803		
	8a	Gross income f events (not inc \$						
Other Revenue		of contributions  1c) See Part I	reported on line					
Зеус			G If total exceeds	226,000				
<u>.</u>	ь		pensesb	73,742				
듐	с	Net income or (	(loss) from fundrais	ing events	-73,742	-73,742		
	9a	Gross income f activities See	rom gamıng part IV, lıne 19					
		Complete Schedexceeds \$15,000	ule G ıf total					
			а					
	b c		pensesb (loss) from gaming a	activities				
		Gross sales of		<u>►</u>				
		returns and allo	owances . a					
	b c		oods sold <b>b</b> (loss) from sales of	inventory				
		Miscellaneous		Business Code				
	11a	OTHER INCOM		900,099	1,577	1,577		
	ь							
	С							
	d	All other reven	ue					
	e	Total. Add lines	s 11a-11d	 \$ 1,577				
	12		. Add lines 1h, 2g, 3		5,186,083	1,070,829	0	12,399
		8c, 9c, 10c, and 1:	1e					

# Part IX Statement of Functional Expenses

A	Section 501(c)(3) and 501(c)(4) orgall other organizations must complete column (A) but are not re				).
Do ı	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	( <b>B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	411,618	230,828	90,395	90,395
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	1,777,052	1,631,257		82,430
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	27,939	23,770	1,963	2,206
9	Other employee benefits	158,239	134,628	11,116	12,495
10	Payroll taxes	146,056	124,262	10,261	11,533
11	Fees for services (non-employees)				
а	Management				
b	Legal	2,112		2,112	
c	Accounting	142,256	37,170	105,086	
d	Lobbying				
е	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other	801,575	761,189	32,415	7,971
12	Advertising and promotion	156,312	132,988	10,981	12,343
13	Office expenses	176,571	150,223	12,405	13,943
14	Information technology	89,049	75,761	6,256	7,032
15	Royalties				
16	Occupancy				
17	Travel	66,513	56,588		9,925
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	70,418	59,910	10,508	
23	Insurance	7,217	6,140	1,077	
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
а	SPECIAL EVENTS	160,884	160,884		
b	MISCELLANEOUS	22,242	18,924	1,562	1,756
c	MEALS	13,677	11,636	961	1,080
d	EQUIPMENT RENTAL AND SU	1,885	1,604	132	149
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	4,231,615	3,617,762	360,595	253,258
26	Joint Costs. Check  if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation		-		·

Part X	Balance	Sheet

					(A) Beginning of year			<b>3)</b> fyear
	1	Cash—non-interest-bearing			460,766		2114 0	1,656,781
	2	Savings and temporary cash investments			·	2		
	3	Pledges and grants receivable, net				3		
	4	Accounts receivable, net	·		21,992	<del>-</del> -		3,500
	5	Receivables from current and former officers, directors, trustees, other related parties Complete Part II of Schedule L		mployees or	,	5		· ·
	6	Receivables from other disqualified persons (as defined under sepersons described in section 4958(c)(3)(B) Complete Part II of S	ction 4			6		
	7	Notes and loans receivable, net	cneaun	<i></i>		7		
	8	Inventories for sale or use			8			
76	9	Prepaid expenses and deferred charges	•		26,098	H		9,384
ssets	10a	r repaid expenses and defenred charges	repaid expenses and deterred charges					0,001
Ass	IVa	Land, buildings, and equipment cost basis	10a	382,812				
	ь	Less accumulated depreciation <i>Complete Part VI of Schedule D</i>	10ь	100,165	294,240	10c		282,647
	11	Investments—publicly traded securities				11		
	12	Investments—other securities See Part IV, line 11 <i>Complete Par Schedule D</i>	t VII o	f		12		
	13	Investments—program-related See Part IV, line 11 $\it Complete Pale of Schedule D$ .	rt VIII			13		
	14	Intangible assets				14		
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule D			601,832	15		580,063
	16	Total assets. Add lines 1 through 15 (must equal line 34)			1,404,928	16		2,532,375
	17	Accounts payable and accrued expenses .			109,865	17		282,844
	18	Grants payable		18				
	19	Deferred revenue		19				
	20	Tax-exempt bond liabilities		20				
Q.	21	Escrow account liability Complete Part IV of Schedule D			21			
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified						
Ē		persons Complete Part II of Schedule L		•		22		
	23	Secured mortgages and notes payable to unrelated third parties				23		
	24	Unsecured notes and loans payable				24		
	25	Other liabilities Complete Part X of Schedule D				25		
	26	Total liabilities. Add lines 17 through 25			109,865	26		282,844
ş		Organizations that follow SFAS 117, check here ▶ 🔽 and complet through 29, and lines 33 and 34.	ete line	es 27				
anc	27	Unrestricted net assets			1,022,355	27		2,224,531
Balance	28	Temporarily restricted net assets			272,708	$\vdash$		25,000
귤	29	Permanently restricted net assets				29		
. Fund		Organizations that do not follow SFAS 117, check here ► and lines 30 through 34.	compl	lete				
<u>,</u>	30	Capital stock or trust principal, or current funds	_			30		
Assets	31	Paid-in or capital surplus, or land, building or equipment fund.				31		
ر ان ان	32	Retained earnings, endowment, accumulated income, or other fun				32		
	33	Total net assets or fund balances			1,295,063	$\vdash$		2,249,531
¥	34	Total liabilities and net assets/fund balances			1,404,928			2,532,375
	l				1,404,020			
Pa	rt XI	Financial Statements and Reporting						
							Yes	No

/-				B
	Financiai	Statements	ana	Renortina

	_			
1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νο
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
С	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		N o
b	If "Yes," did the organization undergo the required audit or audits?	3b		

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As Filed Data -

DLN: 93493131010340

Employer identification number

OMB No 1545-0047

# **SCHEDULE A**

(Form 990 or 990EZ)

Name of the organization

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts. Attach to Form 990 or Form 990-EZ. See separate instructions.

Open to Public Inspection

SUCCE	SS CH	ARTER NETWO	RK INC						F20006	4		
Dar	τI	Passon	for Bublic C	harity Status (to be co	mplotod	by all or	aanizatio		-529886: Tostruct			
				ation because it is (Please	•	-			msuucu	10115)		
1				nurches, or association of ch					'A )(i).			
2	<u></u>	•		tion 170(b)(1)(A)(ii). (Attac				-, -(-,(-,	/ (-/-			
3	<u></u>			e hospital service organizati			tion 170(l	b)(1)(A)(i	ii). (Attac	h Schedu	le H)	
4	į.	•	·	zation operated in conjuncti			-				•	
-	ŗ		name, city, and	•		р			_, _(_,(_,	(,(,-		
5	Г	•		or the benefit of a college or	universit	v owned o	r operated	l by a gove	rnmental	unit desc	ribed in	
_	•	_	•	(Complete Part II )		,		, - <b>.</b>				
6	$\vdash$			overnment or governmental	unit descr	ribed in <b>Se</b>	ction 170	(b)(1)(A)	(v).			
7	৴	•	, -	ally receives a substantial p						n the aene	eral public	:
	•	_		o)(1)(A)(vi) (Complete Par			<b> </b>			<b>3</b>		
8	Г		-	ped in <b>Section 170(b)(1)(A)</b>	•	nplete Par	tII)					
9	Ē		•	ally receives (1) more than		•	•	ontribution	ıs, membe	rship fees	s, and gro	SS
		-		ated to its exempt functions						•		
		ıts support	from gross inve	estment income and unrelate	ed busines	s taxable	ıncome (l	ess section	on 511 ta:	k) from bu	sinesses	
		acquired by	the organization	on after June 30, 1975 See	Section 5	09(a)(2).	(Complet	e Part III	)			
10	Γ	An organiz	ation organized	and operated exclusively to	test for p	ublic safe	ty See <b>Se</b>	ction 509	( <b>a)(4).</b> (S	ee instruc	tions )	
11	$\sqcap$	An organiza	atıon organızed	and operated exclusively fo	r the bene	fit of, to p	erform the	functions	of, or to o	arry out t	he purpos	ses of
				orted organizations describe						Section 5	09(a)(3).	. Check
			it describes the ype I <b>b</b>	type of supporting organiza		omplete li - Function			_	□ +	III - Otl	
	_	•	• •	rtify that the organization is			-		d na ar mai	, ,,		
e	'	•		agers and other than one or			•			•		
		section 50		3	•	, , , ,	,				( //	,
f				d a written determination fro	m the IRS	5 that it is	a Type I,	Type II o	r Type III	supportir	ng organiz	ation,
		check this		as the organization accepted	d any gift.	or contrib	ution from	any of the				ļ
g		following pe		as the organization accepted	u any gni	or contrib		ally of the	•			
				r indirectly controls, either a	alone or to	ogether wi	th persons	describe	d ın (ıı)		Yes	No
		and (III) be	low, the governi	ng body of the the supported	d organiza	tion?				11g	(i)	
		(ii) a famıly	/ member of a p	erson described in (i) above	7					11g(	(ii)	
		(iii) a 35%	controlled enti	ty of a person described in (	i) or (ii) al	bove?				11g(	iii)	
h		Provide the	following inform	nation about the organizatio	ns the org	ganızatıon	supports					
		ame of	(ii) EIN	(iii) Type of organization		s the		ou notify		s the	(vii) An	
,		oorted nization		(described on lines 1-9 above or IRC section	_	ation in Iisted in		inization i) of your		ation in rganized	supp	ort?
,	Jiyai	iizatioii		(See Instructions))		verning		ort?		US?		
				(		ment?						
					Yes	No	Yes	No	Yes	No		

Total

# Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you chec	kea the box (	on line 5, 7, or	8 of Part I.)				
	ublic Support							
Cal	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2	2008	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")			646,920	3,907,068		4,102,855	8,656,843
2	Tax revenues levied for the organization's							
	benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add line 1-3			646,920	3,907,068		4,102,855	8,656,843
5	The portion of total contribution by each			,	, ,			· · ·
	person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column							4,339,108
6	(f) <b>Public Support</b> subtract line 5 from line							4,317,735
	4							
	otal Support	( ) 2 2 2 4	1,,,,,,,,		( N 2 2 2 7			(5) =
	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006 646,920	(d) 2007		4,102,855	(f) Total 8,656,843
7	A mounts from line 4			646,920	3,907,068		+,102,833	8,030,843
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources			496	9,462		12,399	22,357
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )						1,577	1,577
11	Total Support (Add lines 7 through 10)							8,680,777
12	Gross receipts from related activities, etc	(See instructio	ns )			12		
13	First Five Years. If the Form 990 is for the organization, check this box and stop here omputation of Public Support Perc		first, second, thi	rd, fourth, or fifth	tax year as a 5	01(c)(3		<b>▶</b>  ▽
14	Public Support Percentage for 2008 (line 6		ided by line 11 c	olumn (fl)		14		
- · 15	Public Support Percentage for 2007 Sched		•	(1)		15		
16a	33 1/3% Test - 2008. If the organization did			and line 14 is 33	1/3% or more,		his box	_
b	and stop here. The organization qualifies as 33 1/3% Test - 2007. If the organization di	d not check the	box on line 13	or 16a, and line 1	.5 is 33 1/3% oi	r more,	check thi	<b>▶</b> ┌ s <b>▶</b> ┌
17a	box and <b>stop here.</b> The organization qualification for the stand of the organization meets the "factors, and if the organization o	If the organizat	ion did not chec stances" test, cl	k a box on line 13 neck this box and	stop here. Expl	laın ın f	art IV ho	% or w the
b	organization meets the "facts and circumst 10% Facts and Circumstances Test - 2007. more, and if the organization meets the "fact the organization meets the "facts and circumstances."	If the organizat cts and circums imstances" test	ion did not chec stances" test, ch t The organizati	k a box on line 13 neck this box and on qualifies as a	3, 16a, 16b, or : <b>stop here.</b> Expl publicly suppor	17a an Iain in F ted org	d line 15 i Part IV ho anization	
18	<b>Private Foundation.</b> If the organization did	not check the b	oox on line 13, 1	6a, 16b, 17a or 1	17b, check this	box an	dsee	<b>▶</b> □

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	<b>(e)</b> 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
С	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV )						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and <b>stop here</b>						<b>▶</b> □
	manufaction of Dublic Compact Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumin (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (			ne 13 column /f	<u> </u>	17	
				-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

**▶**□

Part IV	<b>Supplemental Information.</b> Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)						
	Facts and Circumstances Test						

Schedule A (Form 990 or 990-EZ) 2008

# **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Open to Public Inspection

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- ◆ Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B

If th	, , , ,	t have NOT filed Form 5768 (election t s," to Form 990, Part IV, Line 5 (Pi zations_complete Part III		(h)) Complete Part II-B Do n	ot complete	Part	II-A
Na	me of the organization CCESS CHARTER NETWORK INC			Employer iden 20-5298861	tıfıcatıon n	umbe	r
Par		oy all organizations exempt e the instructions for Schedule (			527		
1	Provide a description of the or	ganızatıon's dırect and ındırect politi	cal campaign act	ivities in Part IV			
2	Political expenditures				\$		
3	Volunteer hours						
Par	<b>To be completed b</b> for Schedule C for d	oy all organizations exempt etails.)	under section	<b>501(c)(3).</b> (See the l	ınstructıor	าร	
1	Enter the amount of any excise	e tax incurred by the organization un	der section 4955		\$		C
2	Enter the amount of any excise	e tax incurred by organization manag	ers under section	n 4955	\$		C
3	If the organization incurred in	a section 4955 tax, did it file Form 4	720 for this year	?	Γ.	Yes	┌ No
4a	Was a correction made?				Γ.	Yes	┌ No
ь	If "Yes," describe in Part IV						
Par		by all organizations exempt for Schedule C for details.)	under section	1 501(c), except sect	ion 501(	c)(3	3).
1	Enter the amount directly expe	ended by the filing organization for se	ection 527 exemp	ot function activities	\$		
2	Enter the amount of the filing of 527 exempt funtion activities	organization's internal funds contribu	ted to other orgai	nizations for section	\$		
3	Total of direct and indirect exe 1120-POL, line 17b	empt function expenditures Add line	s 1 and 2 and ent	er here and on Form	\$		
4	Did the filing organization file $oldsymbol{I}$	Form 1120-POL for this year?			Γ.	Yes	┌ No
5	were made Enter the amount p political contributions received	nd Employer Identification Number (  paid and indicate if the amount was p  d and promptly and directly delivered  action committee (PAC) If additiona	aid from the filing I to a separate po	ı organızatıon's own ınterna olitical organızatıon, such as	l funds or w s a separat	vere	nents
	(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's internal funds If none, enter -0-	directly separa organiza	tions ompt delive ate po	received ly and ered to a plitical If none,
			-				
			1				

_	art II-A To be completed by	organizations exempt under section 501(c)(3) that	filed Form 5	Page ∠ 768
_		tion 501(h)). (See the instructions for Schedule C for details		
		belongs to an affiliated group		
<u>D</u>	Limits on Lo	bbying Expenditures— s' means amounts paid or incurred.)	(a) Filing Organization's Totals	(b) Affiliated Group Totals
	Total lobbying expenditures to influe	nce public opinion (grass roots lobbying)		
Ь	Total lobbying expenditures to influe	nce a legislative body (direct lobbying)		
c	Total lobbying expenditures (add line			
d	Other exempt purpose expenditures			
e	Total exempt purpose expenditures	(add lines 1c and 1d)		
f	columns—			
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
	Grassroots nontaxable amount (ente	r 25% of line 1f)		
h	Subtract line 1g from line 1a Enter -	0- If line g is more than line a		
i	Subtract line 1f from line 1c Enter -	0- If line f is more than line c		
j	If there is an amount other than zero section 4911 tax for this year?	rtıng	┌ Yes ┌ No	

columns below. See the instructions for lines 1a through 1f of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period							
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2005	<b>(b)</b> 2006	<b>(c)</b> 2007	<b>(d)</b> 2008	<b>(e)</b> Total		
2a	Lobbying non-taxable amount							
ь	Lobbying ceiling amount (150% of line 2a, column(e))							
c	Total lobbying expenditures				0			
d	Grassroots non-taxable amount							
e	Grassroots ceiling amount (150% of line d, column (e))							
f	Grassroots lobbying expenditures							

•		9	-
Part II-B	To be completed by	organizations exempt under section 501(c)(3) that have NOT filed Form	
	5768 (election und	er section 501(h)). (See the instructions for Schedule C for details.)	

	• • • • • • • • • • • • • • • • • • • •	(a)			(b)	
		Yes	No	,	A mour	nt
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of					
а	Volunteers?	Yes				
b	Paid staff or management (include compensation in expenses reported on lines c through i)?	Yes				
c	Media advertisements?	Yes				500
d	Mailings to members, legislators, or the public?	Yes				8,923
e	Publications, or published or broadcast statements?		Νo			
f	Grants to other organizations for lobbying purposes?		Νo			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes				450
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?	Yes				139
i	Other activities If "Yes," describe in Part IV		Νο			
j	Total lines 1c through					10,012
	11					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		Νo	_		
b	If "Yes" enter the amount of any tax incurred under section 4912					
C	If "Yes" enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	rt III-A To be completed by all organizations exempt under section 501(c)(4), so section 501(c)(6). (See the instructions for Schedule C for details.)	ection	501(	c)(5	), or	
					Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		L	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		L	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?			3		
Pai	rt III-B  To be completed by all organizations exempt under section 501(c)(4), so section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No question 3 is answered "Yes." (See the instructions for Schedule C for details.	" OR if				
1	Dues, assessments and similar amounts from members		1 \$			
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political	1				
	expenses for which the section 527(f) tax was paid).		<b>3</b> - +			
a	Current Year	-	2a \$			
Ь	Carryover from last year	-	2b\$			
С	Total		2c\$			

### Part IV Supplemental Information

expenditure next year?

3

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues

Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)

If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political

Ident if ier	Return Reference	Explanation

3 \$

4 \$

5 \$

Part IV Supplemental I	Part IV Supplemental Information						
Ident if ier	Return Reference	Explanation					

Schedule C (Form 990 or 990EZ) 2008

OMB No 1545-0047

Open to Public Inspection

## **SCHEDULE D** (Form 990)

Department of the Treasury

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

**Supplemental Financial Statements** 

Internal Revenue Service Name of the organization **Employer identification number** SUCCESS CHARTER NETWORK INC

			20-5298		
Part	Organizations Maintaining Donor Acordanization answered "Yes" to Form 99		Funds or A	Accounts. Complet	e if the
	organization answered Tes to Form 99	(a) Donor advised funds	(b) F	unds and other accour	nts
L T	otal number at end of year				
2 A	ggregate Contributions to (during year)				
<b>3</b> A	ggregate Grants from (during year)				
<b>₽</b> A	ggregate value at end of year				
	Old the organization inform all donors and donor advi unds are the organization's property, subject to the o		onor advised	☐ Yes	┌ No
u	Old the organization inform all grantees, donors, and ised only for charitable purposes and not for the ben impermissible private benefit?			☐ Yes	┌ No
art	<b>III</b> Conservation Easements. Complete	ıf the organızatıon answered "Yes"	to Form 99	00, Part IV, line 7.	
_	Purpose(s) of conservation easements held by the or Preservation of land for public use (e g , recreati Protection of natural habitat Preservation of open space	<u> </u>		y importantly land area oric structure	ā
	Complete lines 2a–2d if the organization held a qualion the last day of the tax year	ified conservation contribution in the for	m of a conse		
				Held at the End of	the Yea
	Total number of conservation easements		2		
b	Total acreage restricted by conservation easements	s	2	<b>b</b>	
:	Number of conservation easements on a certified hi	storic structure included in (a)	20	С	
1	Number of conservation easements included in (c) a	acquired after 8/17/06	20	d	
N	lumber of conservation easements modified, transfe	rred, released, extinguished, or termina	ted by the or	ganızatıon durıng	
t	he taxable year ►				
N	Number of states where property subject to conserva	ation easement is located ►			
	Does the organization have a written policy regarding inforcement of the conservation easements it holds?		olations, and	☐ Yes	┌ No
S	Staff or volunteer hours devoted to monitoring, inspe	cting and enforcing easements during th	ne year ►		
Δ	Amount of expenses incurred in monitoring, inspecti	ng, and enforcing easements during the	year ► \$		
	Does each conservation easement reported on line 2 .70(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	e(d) above satisfy the requirements of se	ection	☐ Yes	┌ No
b	n Part XIV, describe how the organization reports co valance sheet, and include, if applicable, the text of t he organization's accounting for conservation easen	he footnote to the organization's financi			
art i	Organizations Maintaining Collectio Complete if the organization answered "		, or Other	Similar Assets.	
 a	f the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its fin	for public exhibition, education or resea	rch in furthei		,
h	f the organization elected, as permitted under SFAS historical treasures, or other similar assets held for p provide the following amounts relating to these items	public exhibition, education, or research		•	
(	i) Revenues included in Form 990, Part VIII, line 1			<b>►</b> \$	
(	ii) Assets included in Form 990, Part X			<b>▶</b> \$	
I	f the organization received or held works of art, histoollowing amounts required to be reported under SFAS		for financial	gain, provide the	
a P	Revenues included in Form 990, Part VIII, line 1			<b>-</b> \$	
Ь ^	Assets included in Form 990 Part Y		_	<b>.</b>	

Part	Organizations Maintaining Collections o	f Art, His	tori	<u>cal Treasur</u>	es, or Other	r Similar Asse	ts (co	ntınued)
3	Using the organization's accession and other records, che items (check all that apply)				-			
а	Public exhibition	d	Γ	Loan or exch	ange programs			
b	Scholarly research	e	$\sqcap$	Other				
c	Preservation for future generations							
4	Provide a description of the organization's collections and Part XIV	explain hov	w the	further the or	ganızatıon's ex	empt purpose in		
5	During the year, did the organization solicit or receive don assets to be sold to raise funds rather than to be maintain					ılar	Yes	┌ No
Par	Trust, Escrow and Custodial Arrangeme Part IV, line 9, or reported an amount on For				nization answe	ered "Yes" to Fo	rm 9	90,
1a	Is the organization an agent, trustee, custodian or other in included on Form 990, Part X?	ntermediary	for c	ontributions oi	rotherassets n		Yes	┌ No
b	If "Yes," explain why in Part XIV and complete the following	ng table					_	
						A mou	nt	
C C	Beginning balance				1c			
d	Additions during the year				1d			
e	Distributions during the year				1e			
f	Ending balance				1f			
а	Did the organization include an amount on Form 990, Part	X, line 21?					Yes	No
b	If "Yes," explain the arrangement in Part XIV							
'a	rt V Endowment Funds. Complete If the organi (a)Current Yo		Mere Prior \				NEOUR V	ears Back
a	Beginning of year balance	еат   (Б	PHOL	real (C)IWO	reals back (u)	illee reals back (e	roul te	als back
b	Contributions							
c	Investment earnings or losses							
d	Grants or scholarships							
e	Other expenditures for facilities and programs							
f	Administrative expenses							
g	End of year balance							
	Provide the estimated percentage of the year end balance	held as						
а	Board designated or quasi-endowment							
ь	Permanent endowment							
c	Term endowment ▶							
a	Are there endowment funds not in the possession of the or	ganızatıon	thata	re held and ad	Iministered for t	the		
	organization by						Yes	No
	(i) unrelated organizations		•			3a(i)		
L	(ii) related organizations					3a(ii)		
Ь	Describe in Part XIV the intended uses of the organization	-				3b		
ar	t VI Investments—Land, Buildings, and Equi				rt X line 10			
<b>G.</b> I	Description of investment	pinenti S	(a	Cost or other (investment)	(b)Cost or other basis (other)	(c) Depreciation	( <b>d</b> ) Bo	ok value
a	Land							
	Buildings							
c	Leasehold improvements							
d	Equipment							
	Other				382,812	100,165		282,647
ota	<b>l.</b> Add lines 1a-1e <i>(Column (d) should equal Form 990, Part X</i>	, column (B)	), line	10(c).)		•		282,64

Part VII Investments—Other Securities	See Form 990, Part X, line 1	2.
(a) Description of security or cateory (including name of security)	(b)Book value	<b>(c)</b> Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line	12) 🕨	
Part VIII Investments—Program Relate	d See Form 990 Part Y line	13
		(c) Method of valuation
(a) Description of investment type	(b) Book value	Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line	· · · · · · · · · · · · · · · · · · ·	
Part IX Other Assets. See Form 990, Par	T X, IINE 15. Description	(b) Book value
DUE FROM RELATED PARTIES	Description	580,063
DOL FROM RELATED FARMILES		300,003
Total. (Column (b) should equal Form 990, Part X, col.(	B) line 15.)	▶ 580,063
Part X Other Liabilities. See Form 990,		
(a) Description of Liability	(b) A mount	
Federal Income Taxes		
Total. (Column (b) should equal Form 990, Part X, col (B) line	25) ▶	

Раг	t XI Reconciliation of Change in Net Assets from Form 990 to Financial Statemer	<u>its</u>	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	5,186,083
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	4,231,615
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	954,468
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	0
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	954,468
Part	Reconciliation of Revenue per Audited Financial Statements With Revenue p	er Re	turn
1	Total revenue, gains, and other support per audited financial		5,277,825
_	statements	1	
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
Ь	Donated services and use of facilities		
С	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
е	Add lines <b>2a</b> through <b>2d</b>	2e	18,000
3	Subtract line <b>2e</b> from line <b>1</b>	3	5,259,825
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV)         -73,742		
С	Add lines <b>4a</b> and <b>4b</b>	4c	-73,742
5	Total Revenue Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 12)	5	5,186,083
	Reconciliation of Expenses per Audited Financial Statements With Expenses		
1	Total expenses and losses per audited financial statements	1	4,323,357
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
Ь	Prior year adjustments		
с	Losses reported on Form 990, Part IX, line 25		
d	Other (Describe in Part XIV)		
е	Add lines <b>2a</b> through <b>2d</b>	2e	18,000
3	Subtract line <b>2e</b> from line <b>1</b>	3	4,305,357
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV)		
С	Add lines 4a and 4b	4c	-73,742
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	4,231,615

Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Ident if ier	Return Reference	Explanation
Part XII, Line 4b - Other Adjustments		EXPENSES ON POKER FUNDRAISING EVENT
Part XIII, Line 4b - Other Adjustments		EXPENSES ON POKER FUNDRAISING EVENT

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DLN: 93493131010340

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

SCHEDULE G

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

**Supplemental Information Regarding** 

**Fundraising or Gaming Activities** 

Open to Public

						Inspection	
Name of the organization					Employer ider	ntification number	
SUCCESS CHARTER NETWOR	KINC				20 5200061		
					20-5298861		
Part I Fundraising Ac	<b>tivities.</b> Complet	e if the or	rganızat	ion answered "Yes"	to Form 990, Part IV	, line 17.	
1 Indicate whether the organ	nızatıon raised funds	through ar	ny of the	following activities Che	eck all that apply		
<b>a</b> Mail solicitations	Mail solicitations e Solicitation of non-government grants						
<b>b</b> Email solicitations	il solicitations <b>f</b> Solicitation of government grants						
c							
<b>d</b> In-person solicitations	3						
2a Did the organization have or key employees listed in	-		•	` _		Г Yes Г No	
<b>b</b> If "Yes," list the ten higher to be compensated at leas							
		(iii)					
(i) Name of individual		fundraiser have custody or	(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to		
or entity (fundraiser)	(ii) A ctivity	control of contributions?			(or retained by) organization		
, ,							
		Yes	No				
	1		<u> </u>				
Total							

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

			(a) Event #1 POKER	<b>(b)</b> Event #2	(c) O ther Events	(Add col	tal Eve <b>(a)</b> thi I <b>(c)</b> )	
			FUNDRAISING EVENT	(event type)	(total number)		. (-),	
			(event type)					
ф ⊋	1	Gross receipts	226,000				226	5,000
Kevelkle	2	Less Charitable contributions	226,000				226	5,000
	3	Gross revenue (line 1 minus line 2)						
	4	Cash Prizes						
က က	5	Non-cash Prizes						
ë E	6	Rent/Facility costs	40,143				4 (	0,143
Direct Expenses	7	Other direct expenses	33,599				33	3,599
ĕ Š	8	Direct expense summary Add line	es 4 through 7 ın column	(d)			73	3,742
	9	Net income summary Combine lii	nes 3 and 8 in column (d)				-73	3,742
ar	t II	<b>Gaming.</b> Complete if the or \$15,000 on Form 990-EZ, lir	ganızatıon answered ' e 6a.	'Yes" to Form 990, Pa	art IV, line 19, or repo	orted mor	e than	1
Kevenkle			(a) Bingo	<b>(b)</b> Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Total col (a) th		
Φ 2	1	Gross revenue						
	2	Cash prizes						
Direct Expenses		Non-cash prizes						
Ď Ď	3	·						
ថ្ង	4	Rent/facility costs						
5	5	Other direct expenses						
	6	Volunteer labor	│ Yes	│ Yes <u>%</u> │ No	Yes			
	7	Direct expense summary Add lines	s 2 through 5 ın column (	d)				
	8	Net gaming income summary Com	bine lines 1 and 7 in colu	mn (d)				
							Yes	No
)		er the state(s) in which the organiza		·				
a b	Is	er the state(s) in which the organiza the organization licensed to operate No," Explain		·	· · · · · · · · · · · · · · · · · · ·	· 9a		
а	Is	the organization licensed to operate		·		· 9a		
а	Is i	the organization licensed to operate	gaming activities in each	of these states?		· 9a		
a b 0a	Is i	the organization licensed to operate No," Explain re any of the organization's gaming l	gaming activities in each	of these states?				

			 <del></del>
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name •		
	Address •		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
Ь	If "Yes," enter the amount of gaming revenue received by the organization <b>&gt;</b> \$ and the amount of gaming revenue retained by the third party <b>&gt;</b> \$		
c	If "Yes," enter name and address		
	Name •		
	Address 🟲		
16	Gaming manager information		
	Name 🟲		
	Gaming manager compensation 🕨 \$		
	Description of services provided 🟲		
	Director/officer Employee Independent contractor		
17	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year 📂 💲		

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OMB No 1545-0047

OMB No 1545-004

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Open to Public Inspection

### Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

ın Part III

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**Compensation Information** 

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

Name of the organization SUCCESS CHARTER NETWORK INC Employer identification number

20-5298861 **Questions Regarding Compensation** Νo Yes Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First class or charter travel Housing allowance or residence for personal use Payments for business use of personal residence Travel for companions Health or social club dues or initiation fees Tax idemnification and gross-up payments Discretionary spending account Personal services (e.g., maid, chauffeur, chef) If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain **1**b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a Receive a severance payment or change of control payment? Νo 4b Participate in, or receive payment from, a supplemental nonqualified retirement plan? Νo 4c Νo Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III 501(c)(3) and 501(c)(4) organizations only must complete lines 5-8. For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of a The organization? 5a Νo 5b Νo Any related organization? If "Yes," to line 5a or 5b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of The organization? 6a Νo 6b Any related organization? Νo If "Yes," to line 6a or 6b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Νo Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe

Νo

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation	
	(i) Base compensation (ii) Bonus & (iii) Other compensation benefits		benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ			
EVA MOSKOWITZ (1)					14,213	308,449		
PAUL FUCALORO (I)						163,550		
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								
(i)								
(ii)								

Schedule J (Form 990) 2008

# Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
-		
	·	

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### Schedule L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38b or 40b.

**Transactions with Interested Persons** 

Name of the organization SUCCESS CHARTER NETWORK INC Employer identification number

20-5298861

art I Excess Benefit Transac To be completed by organizati								, Part	V , line	40b
1 (a) Name of disqualifie	d person		(h) Des	cription of transa	ction			(	<b>c)</b> Corr	ected
			(5) Desk						Yes	No
<ul><li>2 Enter the amount of tax imposed on section 4958</li><li>3 Enter the amount of tax, if any, on li</li></ul>						nder 	\$ —— \$			
Loans to and/or From To be completed by organize				IV line 26 or E	orm O	00 - E :	7 Dart	\/_lin	. 202	
(a) Name of interested person and purpose	(b) Loan from torganiza	n to or the	(c)Original principal amount	(d)Balance due	(e)	In Iult?	(f Approby boa	) oved ard or	( <b>g)</b> W	rıtter ment
	То	From			Yes	No	Yes	No	Yes	No
AUL FUCALORO										
ERSONAL LOAN		X	5,500	3,500		Νo		Νo	Yes	
										<u> </u>
otal				3,500						
Grants or Assistance I				00 Down 11/ Jun						
To be completed by orga			etween interested per	<del></del>	e 27					
(a) Name of interested person	(6)		retween interested per ne organization	(c)A m	ount o	of gran	nt or ty	pe of a	assista	nce
To be completed by orga				00 Part IV lu	o 28	2 2 Q	h or i	286		
To be completed by orga		Relationship	la res diritimis	50, Tare 1 <b>v</b> , iii	IC 20	u, 20	D, OI 2		<b>e)</b> Sha	rına c
		een interested	(c) A mount of		_			- 1	organiza	_
(a) Name of interested person	ре	rson and the	transaction	(d) Descr	ıptıon	oftra	ansactio	on L	reven	ues?
	0	rganızatıon							Yes	No
M PEYSER	TRUST	EE		AS PART O						Νo
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**Non-Cash Contributions** 

DLN: 93493131010340

OMB No 1545-0047

(Form 990)

Department of the Treasury

Internal Revenue Service

SCHEDULE M

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

Inspection

Name of the organization SUCCESS CHARTER NETWORK INC Employer identification number

					20-5298861			
Pa	rt I Types of Property		Γ	T	Γ			
		(a) Check If applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line	<b>(d</b> Method of do reven	etermı	nıng	
1	Art-Works of art			j				
	Art—Historical treasures .							
	Art—Fractional interests							
4	Books and publications							
	Clothing and household							
6	Cars and other vehicles							
7	Boats and planes							
	Intellectual property							
	Securities—Publicly traded .	Х	1	76,311	FAIR MARKET VAL	UE		
	Securities—Closely held stock .			<i>'</i>				
	Securities—Partnership, LLC, or trust interests							
L2	Securities—Miscellaneous							
	Qualified conservation contribution (historic structures)							
L4	Qualified conservation contribution (other)							
L5	Real estate—Residential .							
L6	Real estate—Commercial							
L7	Real estate—Other							
<b>L8</b>	Collectibles							
L9	Food inventory							
20	Drugs and medical supplies .							
21	Taxıdermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other (describe)							
26	Other (describe)							
27	Other (describe)							
28	Other (describe)							
29	Number of Forms 8283 received which the organization complete Acknowledgement	d Form 828		ar for contributions for	29	,		
30a	During the year, did the organiza					 	Yes	No
	least three years from the date of			not required to be used for	exempt purposes			
	for the entire holding period? .					30a		No
b	If "Yes", describe the arrangeme	ent in Part I	II					
31	Does the organization have a gif					31		Νo
32a	Does the organization hire or us contributions?	e third parti	ies or related organizations	to solicit, process, or sell	non-cash	32a		Νo
ь 33	If "Yes", describe in Part II If the organization did not report checked, describe in Part II	revenues i	n Column (c) for a type of p	property for which Column (a	a) is			

Part II Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.							
Identifier	ReturnReference	Explanation					
240111111	Notal III Colored	Explanation					
	1	1					

# **SCHEDULE 0**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008

Open to Public Inspection

Name of the organization SUCCESS CHARTER NETWORK INC Employer identification number

20-5298861

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 2		TRUSTEES JOHN PETRY, JOEL GREENBLATT AND ROB GOLDSTEIN ARE EMPLOYED BY THE SAME FIRM

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		FORM 990 IS REVIEWED BY MANAGEMENT AND THE FINANCE COMMITTEE OF THE BOARD OF TRUSTEES FOR APPROVAL IF CHANGES ARE REQUIRED, THE ORGANIZATION WILL THEN FORWARD TO THE AUDITING FIRM AND A FINAL VERSION WILL BE DISTRIBUTED TO ALL BOARD MEMBERS PRIOR TO THE IRS SUBMISSION

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		THE ORGANIZATION SHARES ITS CONFLICT OF INTEREST POLICY WITH BOARD MEMBERS AND OFFICERS ON AN ANNUAL BASIS OFFICERS, DIRECTORS AND KEY EMPLOYEES ARE EXPECTED TO DECLARE IF AT ANY POINT A CONFLICT OF INTEREST ARISES

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		COMPARABLE DATA IS USED BY THE BOARD WHEN DETERMINING THE COMPENSATION OF OFFICERS AND KEY EMPLOYEES

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		UPON REQUEST, THE ORGANIZATION MAKES AVAILABLE TO THE PUBLIC ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS

Identifier	Return Reference	Explanation
		THE ORGANIZATION HAS A FINANCE COMMITTEE THAT IS RESPONSIBLE FOR OVERSIGHT OF THE AUDIT AND SELECTION OF THE INDEPENDENT AUDITOR

DLN: 93493131010340

# OMB No 1545-0047

20-5298861

Open to Public Inspection

# **SCHEDULE R** (Form 990)

Name of the organization

SUCCESS CHARTER NETWORK INC

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.

**Related Organizations and Unrelated Partnerships** 

► See separate instructions.

**Employer identification number** 

Part I Identification of Disregarded Entities									
<b>(A)</b> Name, address, and EIN of disregarded entity	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	<b>(D)</b> Total income	<b>(E)</b> End-of-year assets	<b>(F)</b> Direct controlling entity				
Part II Identification of Related Tax-Exempt Organizations									

(A) Name, address, and EIN of related organization	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public chanty status (if section 501(c)(3))	<b>(F)</b> Direct controlling entity
FRIENDS OF GOTHAM CHARTER SCHOOL  C/O 34 WEST 118TH STREET 3RD FL NEW YORK, NY10026 20-3051622	GENERATES FUNDING FOR PROGRAMMATIC SUPPORT OF HARLEM SUCCESS ACADEMIES	NY	501(C)3	170(b)(1)(A)(vi)	N/A
HARLEM SUCCESS CHARTER SCHOOL  C/O 34 WEST 118TH STREET 3RD FL NEW YORK, NY10026 55-0913416	PROVIDES A HIGH QUALITY EDUCATION PRIMARILY TO DISADVANTAGED STUDENTS	NY	501(C)3	170(b)(1)(A)(II)	N/A
HARLEM SUCCESS ACADEMY 2  C/O 34 WEST 118TH STREET 3RD FL NEW YORK, NY10026 32-0242296	PROVIDES A HIGH QUALITY EDUCATION PRIMARILY TO DISADVANTAGED STUDENTS	NY	501(C)3	170(b)(1)(A)(II)	N/A
HARLEM SUCCESS ACADEMY 3  C/O 34 WEST 118TH STREET 3RD FL NEW YORK, NY10026 36-4629540	PROVIDES A HIGH QUALITY EDUCATION PRIMARILY TO DISADVANTAGED STUDENTS	NY	501(C)3	170(b)(1)(A)(II)	N/A
HARLEM SUCCESS ACADEMY 4  C/O 34 WEST 118TH STREET 3RD FL NEW YORK, NY10026 32-0242338	PROVIDES A HIGH QUALITY EDUCATION PRIMARILY TO DISADVANTAGED STUDENTS	NY	501(C)3	170(b)(1)(A)(II)	N/A
For Panerwork Reduction Act Notice, see the Instructions for Form 990		Cat No 50135Y			Schedule R (Form 990) 2008

<b>(A)</b> Name, address, and EIN of related organization	Prim	<b>(B)</b> nary activity	(C) Legal domicile (state or foreign country)	( <b>D</b> ) Direct controlling entity	incom	(E) lominant le(related, lestment, related)	Share	<b>(F)</b> e of total income	<b>(G)</b> Share of end-of- year assets	(H Disprop allocat	l) ortionate tions?	(I) Code V—UBI amount on Box 20 of K-1	Gene mana part	agıng
										Yes	No		Yes	No
Part IV Identification of R	Related	l Organizations	Taxable as	a Corporation	ı or Tr	ust								
(A) Name, address, and EIN of related organ		(B) Primary activity		(C) Legal domicile (state or foreign country)		( <b>D</b> ) Direct contro	olling	(E) Type of entity (C corp, S corp or trust)	(F) Share of total income	end	( <b>G)</b> hare of l-of-yea assets	( <b>H)</b> Percentage r ownership		

(5)

(6)

Part V	Transactions with Related Organizations	

ĿĊ	iransactions with Related Organizations					
	Note. Complete line 1 if any entity is listed in Parts II, III or IV				Yes	No
<b>1</b> D	uring the tax year, did the orgranization engage in any of the following transactions	with one or more related organizations listed in Parts II	-IV?			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	y	·	1a		No
b	Gift, grant, or capital contribution to other organization(s)		:	1b		No
c	Gift, grant, or capital contribution from other organization(s)		7	1c		No
d	Loans or loan guarantees to or for other organization(s)		7	1d		No
e	Loans or loan guarantees by other organization(s)		7	1e		No
f	Sale of assets to other organization(s)		<u> </u>	1f		No
g	Purchase of assets from other organization(s)		7	<b>1</b> g		No
h	Exchange of assets			1h		No
i	Lease of facilities, equipment, or other assets to other organization(s)			1i		No
j	Lease of facilities, equipment, or other assets from other organization(s)			1j		No
k	Performance of services or membership or fundraising solicitations for other organ	nization(s)		1k	Yes	
ı	Performance of services or membership or fundraising solicitations by other organ	iization(s)		11		No
m	Sharing of facilities, equipment, mailing lists, or other assets			1m	Yes	
n	Sharing of paid employees			1n	Yes	
0	Reimbursement paid to other organization for expenses			1o		No
р	Reimbursement paid by other organization for expenses		<u>-</u>	1р	Yes	
q	O ther transfer of cash or property to other organization(s)		Ţ	1q		No
r	O ther transfer of cash or property from other organization(s)			1r		No
			_			
,	If the answer to any of the above is "Yes," see the instructions for information on v	who must complete this line, including covered relations	hips and transaction thresholds			
_	(A)	(B)	(c)			
	Name of other organization(s)	Transaction type(a-r)	Amount Involved			
(1)		-7 F = ( · /				
See						
<b>-</b>	ditional					
Dat Tab						
(2)						
(3)						
(4)						
			İ			

# Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

									_							
<b>(A)</b> Name, address, and EIN of entity	<b>(B)</b> Primary activity	<b>(C)</b> Legal domicile (state or foreign country)	organizations		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		<b>(E)</b> Share of end-of-year assets			( <b>G)</b> Code V—UBI amount on Box 20 of K-1	(H) General o managing partner?	)
			Yes	No		Yes	No		Yes	No						
			•	•		•		Cabadul	D / Form							

HARLEM SUCCESS ACADEMY 4

(8)

	(A)  Name of other organization	<b>(B)</b> Transaction type(a-r)	(C) A mount Involved (\$)
(1)	HARLEM SUCCESS CHARTER SCHOOL	К	482,726
(2)	HARLEM SUCCESS CHARTER SCHOOL	Р	261,763
(3)	HARLEM SUCCESS ACADEMY 2	К	227,294
(4)	HARLEM SUCCESS ACADEMY 2	Р	245,164
(5)	HARLEM SUCCESS ACADEMY 3	К	224,845
(6)	HARLEM SUCCESS ACADEMY 3	Р	234,607
(7)	HARLEM SUCCESS ACADEMY 4	к	209,932

Р

239,380

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DLN: 93493131010340

OMB No 1545-0172

**Depreciation and Amortization** 

Department of the Treasury

Internal Revenue Service

(Including Information on Listed Property)

Attachment

See separate instructions. ► Attach to your tax return. Sequence No 67 Identifying number Name(s) shown on return Business or activity to which this form relates SUCCESS CHARTER NETWORK INC Form 990 Page 10 20-5298861 Part I **Election To Expense Certain Property Under Section 179 Note:** If you have any listed property, complete Part V before you complete Part I. 250,000 **1** Maximum amount See the instructions for a higher limit for certain businesses 1 2 Total cost of section 179 property placed in service (see instructions) 2 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 800,000 4 4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions (b) Cost (business use (c) Elected cost (a) Description of property only) 7 Listed property Enter the amount from line 29 8 **8** Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 9 Tentative deduction Enter the smaller of line 5 or line 8 9 **10** Carryover of disallowed deduction from line 13 of your 2007 Form 4562 10 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2009 Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions ) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the 14 tax year (see instructions) 15 Property subject to section 168(f)(1) election 15 **16** Other depreciation (including ACRS) 70,418 MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2008 18 If you are electing to group any assets placed in service during the tax year into one or more Section B—Assets Placed in Service During 2008 Tax Year Using the General Depreciation System (c) Basis for (b) Month and depreciation (a) Classification of (d) Recovery (a)Depreciation year placed in (business/investment (e) Convention (f) Method property period deduction service use only—see instructions) 19a 3-year property **b** 5-year property **c** 7 - year property d 10-year property e 15-year property f 20-year property S/L g 25-year property 25 yrs h Residential rental 27 5 yrs ММ S/L property 27 5 yrs ΜМ S/L i Nonresidential real 39 yrs ΜМ S/L property ΜМ S/L Section C—Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System 20a Class life **b** 12-year S/L S/L **c** 40-year **Summary** (See instructions) Part IV 21 Listed property Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here 22 70,418 and on the appropriate lines of your return Partnerships and S corporations—see instr 23 For assets shown above and placed in service during the current year, enter the 23 portion of the basis attributable to section 263A costs

Form 4562 (2008) Page 2 Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and Part V property used for entertainment, recreation, or amusement.) **Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) 24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No (c) (i) (e) (b) Business/ (d) (h) (a) (g) Basis for depreciation Flected Type of property (list Date placed in investment Cost or other Recovery Method/ Depreciation/ section 179 (business/investment Convention deduction vehicles first) service basis use period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25 26 Property used more than 50% in a qualified business use % % 27 Property used 50% or less in a qualified business use S/L -% S/L -28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 28 29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 Section B—Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles (a) (b) (c) (d) (e) (f) 30 Total business/investment miles driven during the Vehicle 2 Vehicle 3 Vehicle 4 Vehicle 1 Vehicle 5 Vehicle 6 year (do not include commuting miles) 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year Add lines 30 through 32 34 Was the vehicle available for personal use Yes No Yes No Yes No Yes No Yes No Yes No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . . . . **36** Is another vehicle available for personal use? Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions) 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your Yes No **38** Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? \_ . . . . . . 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions) . . . Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles Part VI **Amortization** (b) (e)

### (d) (f) (c) (a) Date A mortization A mortizable Code A mortization for Description of costs amortization period or amount section this year beains percentage 42 A mortization of costs that begins during your 2008 tax year (see instructions) 43 A mortization of costs that began before your 2008 tax year 43 44 Total. Add amounts in column (f) See the instructions for where to report 44